November 19, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Intimation under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - SEBI approval for transfer of PMS business

Ref: NSE Symbol – 745ISL28 (Non-convertible Debentures)

This is further to our intimation dated August 10, 2026, regarding the approval by the Board of Directors of ICICI Securities Limited ('the Company') for the transfer of the Company's Portfolio Management Services ('PMS') business to ICICI Prudential Asset Management Company Limited ('ICICI AMC') by way of a slump sale, as a going concern, together with the assets and liabilities pertaining thereto, and the execution of the Business Transfer Agreement in relation to the aforesaid.

It may be noted that closing of the said transaction was subject to receipt of the requisite regulatory approvals.

We hereby inform you that we are in receipt of a letter dated November 19, 2026, from the Securities and Exchange Board of India ('SEBI'), received by e-mail at 10:55 a.m., approving the aforesaid transfer of the PMS business. Upon consummation of the transaction, the Company will surrender its certificate of PMS registration in accordance with applicable law.

Based on the above, suitable action would be taken in discussion with ICICI AMC.

We request you to please take the above information on record.

Yours faithfully,

For ICICI Securities Limited

RAJU NANIKRAM NANWANI
Digitally signed by RAJU NANIKRAM NANWANI
Date: 2026.11.19 14:59:25 +05'30'

Raju Nanwani
Company Secretary

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Member of National Stock Exchange of India Ltd., BSE Ltd. & Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
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