



April 14, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

We hereby certify the following with regard to the Commercial Papers (CP's) issued by us during the period from January 1, 2026 to March 31, 2026:

1. The CPs were issued for the purpose of meeting the working capital requirement for Retail and Treasury segments and the CP proceeds are used for the disclosed purpose.
2. We have adhered to other listing conditions as specified in Chapter XVII of SEBI Master Circular as amended from time to time.

Thanking You,
For ICICI Securities Limited

Harvinder Jaspal
(Chief Financial Officer)

Place: Mumbai

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

Corporate Office:
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631

CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Ms. Mamta Shetty

complianceofficer@icicisecurities.com/ Tel : (+91 22) 4070 1000

www.icicisecurities.com

www.icicidirect.com

T (+91 22) 6807 7100

T (+91 22) 4070 1000

