



August 13, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Sub: Outcome of Debenture Committee Meeting held on August 13, 2026

Ref: NSE Symbol - 745ISL28 (Non-convertible Debentures)

This is in connection with our letter dated August 10, 2026, intimating you regarding convening of the meeting of the Debenture Committee on Thursday, August 13, 2026, to consider proposal for raising of funds through issuance of Non-Convertible Debentures ('NCDs') on a private placement basis.

Accordingly, pursuant to Regulation 51 (2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Debenture Committee of the Company, at its Meeting held today i.e. August 13, 2026, *inter-alia*, approved the proposal for raising of funds through issuance of up to 1,00,000 (One Lakh) listed, unsecured, redeemable Non-Convertible Debentures ('NCDs') of the face value of INR 1,00,000/- (Indian Rupees One Lakh only) each for cash up to an amount not exceeding INR 10.00 billion (including green shoe option/option to retain oversubscription, if any) on a private placement basis.

The Debenture Committee Meeting commenced at 4:30 p.m. and concluded at 4:47 p.m.

Request you to please take the above information on records.

Thanking you,

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Company Secretary

CC:
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Road,
Fort, Mumbai 400 001

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

T (+91 22) 6807 7100

Corporate Office:
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

T (+91 22) 4070 1000

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631

CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Mr. Atul Agrawal

complianceofficer@icicisecurities.com

T (+91 22) 4070 1000

www.icicisecurities.com

www.icicidirect.com

