



August 10, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Intimation under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: NSE Symbol – 745ISL28 (Non-convertible Debentures)

Pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. August 10, 2026, *inter-alia*, approved the transfer of the Company's Portfolio Management Services ('PMS') business by way of a slump sale, as a going concern, together with the assets and liabilities pertaining thereto to ICICI Prudential Asset Management Company Limited ('ICICI AMC') for a cash consideration determined by an independent valuer at 1.20% of the actual AUM to be transferred and the execution of the Business Transfer Agreement ('BTA') between the Company and ICICI AMC in relation to the aforesaid.

The transaction is subject to approvals as required to be obtained under applicable laws. Upon consummation of the transaction, the Company will surrender its Registration as Portfolio Manager to SEBI.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Company Secretary

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

T (+91 22) 6807 7100

Corporate Office:
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

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Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631

CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Mr. Atul Agrawal

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