June 10, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Summary of proceedings of the Annual General Meeting

Ref: NSE Symbol – 745ISL28 (Non-convertible Debentures)

The Thirty-First Annual General Meeting ('AGM'/'Meeting') of the Members of ICICI Securities Limited ('the Company') was held on Wednesday, June 10, 2026 at 4:30 p.m. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').

In this connection, please find attached the summary of proceedings of the AGM, pursuant to Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

RAJU NANIKRAM NANWANI

Digitally signed by RAJU NANIKRAM NANWANI
Date: 2026.06.10 17:24:40 +05'30'

Raju Nanwani
Company Secretary

Encl.: As above

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

T (+91 22) 6807 7100

Corporate Office:
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

T (+91 22) 4070 1000

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631
CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Ms. Mamta Shetty

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ICICI Securities

ICICI SECURITIES LIMITED

Summary of Proceedings of the Thirty-First Annual General Meeting of ICICI Securities Limited

The Thirty-First Annual General Meeting ('AGM'/'Meeting') of the Members of ICICI Securities Limited ('the Company') was held on Wednesday, June 10, 2026 at 4:30 p.m. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'). The deemed venue for the AGM was the registered office of the Company *i.e.* ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

Mr. Rakesh Jha (DIN: 00042075), Chairman and Non-Executive Non-Independent Director of the Company, chaired the Meeting and requested the Company Secretary to conduct the proceedings of the meeting.

Mr. Raju Nanwani, Company Secretary, welcomed the Members, Directors, Statutory Auditor and Secretarial Auditor who were attending the meeting. He informed that the AGM was conducted in compliance with the provisions of the Companies Act, 2013 and applicable Ministry of Corporate Affairs Circulars. He further informed that since the AGM was being held through VC/OAVM, physical attendance of Members had been dispensed with and accordingly, the facility for appointment of proxies by the Members was not available for this AGM.

The following Directors attended the AGM from the registered office of the Company:

1. Mr. T.K. Srirang (DIN: 10594104), Managing Director & CEO;
2. Mr. Ajay Saraf (DIN: 00074885), Executive Director; and
3. Mr. Prasanna Balachander (DIN: 02257744), Executive Director;

The following Directors were present at the AGM through VC:

1. Mr. Rakesh Jha (DIN: 00042075), Chairman of the Board as well as Chairman for this AGM;
2. Mr. Ashvin Parekh (DIN: 06559989), Independent Director and Chairman of the Audit Committee;
3. Mr. Subrata Mukherji (DIN: 00057492), Independent Director;
4. Dr. Gopichand Katragadda (DIN: 02475721), Independent Director; and
5. Mr. Ajay Kumar Gupta (DIN: 07580795), Non-Executive Non-Independent Director.

Ms. Vijayalakshmi Iyer (DIN: 05242960), Independent Director and Chairperson of the Nomination and Remuneration Committee and Ms. Sandhya Gadkari Sharma (DIN: 02005378), Independent Director, were not able to attend the meeting due to their prior commitments.

Mr. Rahul Ganatra, Head – Accounts, Taxation and Financial Control, attended the AGM from the registered office of the Company.

Mr. Rohit Alexander, Partner - B S R & Co. LLP, the Statutory Auditors of the Company and Mr. Alwyn Dsouza, Partner of M/s. Alwyn Jay & Co., Practising Company Secretaries, the Secretarial Auditors of the Company attended the AGM through VC.

Mr. Nanwani informed that the authorization letters from all the shareholders representing 100% of the paid-up capital in the Company appointing their authorised representatives were received and all the authorised representatives were attending the meeting through VC. He mentioned about the names of such authorised representatives attending the AGM.

The requisite quorum as per the Companies Act, 2013 ('the Act') being present, the Meeting was called to order.

He informed that pursuant to MCA Circulars, the Annual Report and the Notice of the Thirty-First Annual General Meeting were sent only by electronic mode to those Members whose e-mail addresses were registered with the Company or Registrar and Transfer Agent.

He informed that all the documents referred to in the AGM Notice, explanatory statement and Statutory Registers were available for inspection by the Members without any fee, from the date of circulation of the AGM Notice up to the date of AGM.

With the consent of the Members being present, the Notice convening the AGM was taken as read. Mr. Nanwani informed that there were no qualifications, observations or comments of the Statutory Auditors. He mentioned that there were no qualifications, observations or comments of the Secretarial Auditors having adverse effect on the functioning of the Company and accordingly, the reports were not required to be read out at the meeting.

The following items of business were transacted during the AGM:

Ordinary Business:

1. To receive, consider and adopt the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2026 together with the Reports of the Board of Directors and the Auditors thereon (Ordinary Resolution);

2. To receive, consider and adopt the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2026 together with the Report of the Auditors thereon (Ordinary Resolution);

3. Confirmation of payment of first and second interim dividend and declaration of final dividend on equity shares for the financial year ended March 31, 2026 (Ordinary Resolution);

4. Appointment of Mr. Ajay Saraf (DIN: 00074885), who retires by rotation and being eligible, offers himself for re-appointment (Ordinary Resolution);

Special Business:

5. Revision in remuneration payable to Mr. T.K. Srirang (DIN: 10594104), the Managing Director & CEO of the Company (Ordinary Resolution);

6. Re-appointment of Mr. Ajay Saraf (DIN: 00074885) as the Executive Director of the Company and payment of remuneration (Ordinary Resolution); and

7. Revision in remuneration payable to Mr. Prasanna Balachander (DIN: 02257744), the Executive Director of the Company (Ordinary Resolution).

All the Resolutions as mentioned in the AGM Notice were put to vote by show of hands and were carried unanimously by the shareholders of the Company.

The Chairman of the AGM thanked everyone for participating in the AGM. He then declared the AGM as closed.

For ICICI Securities Limited

RAJU NANIKRAM NANWANI

Digitally signed by RAJU NANIKRAM NANWANI
Date: 2026.06.10 17:24:14 +05'30'

Raju Nanwani
Company Secretary