



April 8, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure under 'Chapter XIV – Centralized Database for corporate bonds/debentures' for the Financial Year 2025-26

Ref: NSE Symbol - 745ISL28 (Non-convertible Debentures)

Pursuant to Clause 2.2(b) of Chapter XIV of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ('SEBI Master Circular') dated October 15, 2025, please find enclosed herewith the disclosure in the format as prescribed in 'Annexure - XIV-B' of Chapter XIV of the SEBI Master Circular for the Financial Year 2025-26.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Company Secretary

Encl.: As above

 **Registered Office:**
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

 T (+91 22) 6807 7100

 **Corporate Office:**
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

 T (+91 22) 4070 1000

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631
CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Ms. Mamta Shetty

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Annexure - XIV-B**List of data fields to be submitted for the Financial year 2025-26****1. Listing Details:**

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further issue	Exchange
1	INE763G08967	November 24, 2025	November 25, 2025	50,000	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink
1	INE763G08967	https://nsearchives.nseindia.com/content/circulars/CML71466.pdf

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest / Redemption	Date of Payment
1	INE763G08967	November 9, 2026	Interest	November 24, 2026
		November 9, 2027	Interest	November 24, 2027
		November 9, 2028	Interest	November 24, 2028
		November 9, 2028	Redemption due to Maturity	November 24, 2028

4. Details of credit rating:**a) Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification of Status of CRAs (verified/ no verified)	Date of Verification
INE763G08967	CRISIL Rating Limited	CRISIL AAA/Stable	Stable	New	September 3, 2025	Verified	September 3, 2025
INE763G08967	ICRA Limited	[ICRA]AAA (Stable)	Stable	New	September 2, 2025	Verified	September 2, 2025

Note: Credit Rating of the Non-Convertible Debentures has been reaffirmed by the credit rating agencies namely CRISIL Rating Limited and ICRA Limited vide rating letter dated March 18, 2026.

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification of Status of CRAs (verified/ no verified)	Date of Verification
Not Applicable							

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): No*

b) Details of interest payments: **Not Applicable***

c) Details of redemption payments: **Not Applicable***

* Note: Non-Convertible Debentures vide ISIN INE763G08967 were allotted (issue date) on November 24, 2025 and accordingly there were no interest payment or principal repayments due during the Financial Year 2025-26.

6. Default history information:

Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**