



October 6, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Half yearly reporting as per Chapter VIII – 'Specifications related to ISIN for debt securities' of the Company for the half year ended September 30, 2026

Ref: NSE Symbol - 745ISL28 (Non-convertible Debentures)

Pursuant to Chapter VIII of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ('SEBI Master Circular') dated October 15, 2025, please find enclosed herewith a statement containing details of the Company's outstanding listed Non-convertible Debentures ('NCDs') in the format prescribed by SEBI for the half year ended September 30, 2026.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

RAJU

NANIKRAM

NANWANI

Raju Nanwani

Company Secretary

Digitally signed by

RAJU NANIKRAM

NANWANI

Date: 2026.10.06

13:08:39 +05'30'

Encl.: As above

CC:

National Securities Depository Limited
301, Third Floor, Naman Chambers
G Block, Plot C-32,
Bandra Kurla Complex,
Mumbai - 400 051

Central Depository Services (India) Limited
Marathon Futurex, A - Wing, 25th Floor
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

T (+91 22) 6807 7100

Corporate Office:
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

T (+91 22) 4070 1000

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631

CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Mr. Atul Agrawal

complianceofficer@icicisecurities.com

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Annexure**Details of outstanding Non-Convertible Debentures (NCDs) for the half year ended September 30, 2026**

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
ICICI Securities Limited	INE763G08967	November 24, 2025	November 24, 2028	7.45 % p.a.	Annually	Nil	₹ 5,000 million	₹ 5,000 million

Note:

Name of Debenture Trustee - IDBI Trusteeship Services Limited