August 5, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Summary of proceedings of the Extra Ordinary General Meeting

Ref: NSE Symbol – 745ISL28 (Non-convertible Debentures)

The Extra Ordinary General Meeting ('EGM'/'Meeting') of the Members of ICICI Securities Limited ('the Company') was held at a shorter notice on Wednesday, August 5, 2026 at 4:00 p.m. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').

In this connection, please find attached the summary of proceedings of the EGM, pursuant to Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

RAJU NANIKRAM NANWANI

Digitally signed by RAJU NANIKRAM NANWANI
Date: 2026.08.05 17:36:14 +05'30'

Raju Nanwani
Company Secretary

Encl.: As above

ICICI SECURITIES LIMITED

Summary of Proceedings of the Extra Ordinary General Meeting of ICICI Securities Limited

The Extra Ordinary General Meeting ('EGM'/'Meeting') of the Members of ICICI Securities Limited ('the Company') was held at a shorter notice on Wednesday, August 5, 2026 at 4:00 p.m. (IST) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'). The deemed venue for the EGM was the registered office of the Company *i.e.* ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

Mr. Rakesh Jha (DIN: 00042075), Chairman and Non-Executive Non-Independent Director of the Company, chaired the Meeting and requested the Company Secretary to conduct the proceedings of the meeting.

Mr. Raju Nanwani, Company Secretary, welcomed the Members, Directors, Statutory Auditor and Secretarial Auditor who were attending the meeting. He informed that the EGM was conducted in compliance with the provisions of the Companies Act, 2013 and applicable Ministry of Corporate Affairs Circulars. He further informed that since the EGM was being held through VC/OAVM, physical attendance of Members had been dispensed with and accordingly, the facility for appointment of proxies by the Members was not available for this EGM. He further informed that the Company had received the consent from all the Shareholders for convening this EGM at a shorter notice.

The following Directors attended the EGM from the registered office of the Company:

1. Mr. T.K. Srirang (DIN: 10594104), Managing Director & CEO;
2. Mr. Ajay Saraf (DIN: 00074885), Executive Director; and
3. Mr. Prasanna Balachander (DIN: 02257744), Executive Director.

The following Directors were present at the EGM through VC:

1. Mr. Rakesh Jha (DIN: 00042075), Chairman of the Board as well as Chairman for this EGM;
2. Mr. Ashvin Parekh (DIN: 06559989), Independent Director and Chairman of the Audit Committee;
3. Mr. Subrata Mukherji (DIN: 00057492), Independent Director;
4. Ms. Vijayalakshmi Iyer (DIN: 05242960), Independent Director and Chairperson of the Nomination and Remuneration Committee;
5. Dr. Gopichand Katragadda (DIN: 02475721), Independent Director;
6. Ms. Sandhya Gadkari Sharma (DIN: 02005378), Independent Director; and
7. Mr. Ajay Kumar Gupta (DIN: 07580795), Non-Executive Non-Independent Director.

Mr. Rahul Ganatra, Head – Accounts, Taxation and Financial Control, attended the EGM from the registered office of the Company.

Mr. Nicholas Lobo, representative of B S R & Co. LLP, the Statutory Auditors of the Company and Mr. Alwyn Dsouza, Partner of M/s. Alwyn Jay & Co., Practising Company Secretaries, the Secretarial Auditors of the Company attended the EGM through VC.

Mr. Nanwani informed that the authorization letters from all the shareholders representing 100% of the paid-up capital in the Company appointing their authorised representatives were received and all the authorised representatives were attending the meeting through VC. He mentioned about the names of such authorised representatives attending the EGM.

The requisite quorum as per the Companies Act, 2013 ('the Act') being present, the Meeting was called to order.

He informed that pursuant to MCA Circulars, the Notice of the Extra Ordinary General Meeting were sent only by electronic mode to those Members whose e-mail addresses were registered with the Company or Registrar and Transfer Agent.

He informed that all the documents referred to in the EGM Notice and explanatory statement were available for inspection by the Members without any fee, from the date of circulation of the EGM Notice up to the date of EGM.

With the consent of the Members being present, the Notice convening the EGM was taken as read.

The following items of business were transacted during the EGM:

Special Business:

1. Enhancement of the existing borrowing limit under Section 180 of the Companies Act, 2013 (Special Resolution); and

2. Enhancement of the existing limit under Section 186 of the Companies Act, 2013 (Special Resolution).

Both the resolutions as mentioned in the EGM Notice were put to vote by show of hands and were carried unanimously by the shareholders of the Company.

The Chairman of the EGM thanked everyone for participating in the EGM. He then declared the EGM as closed.

For ICICI Securities Limited

RAJU NANIKRAM NANWANI

Digitally signed by RAJU NANIKRAM NANWANI
Date: 2026.08.05 17:36:43 +05'30'

Raju Nanwani
Company Secretary