

**Disclosure on Security Cover**  
(As per Regulation 54(3) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015)

(₹ in Crores)

| Particulars                                          | Description of asset for which this certificate relate | Exclusive Charge                             | Exclusive Charge   | Pari-Passu Charge                            | Pari-Passu Charge                                                                                                                | Pari-Passu Charge                                                                      | Assets not offered as Security | Elimination                                                                     | (Total C to H) | Related to only those items covered by this certificate |                                                                                                        |                                           |                                                                                                         |                         |            |            |
|------------------------------------------------------|--------------------------------------------------------|----------------------------------------------|--------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|----------------|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------|-------------------------|------------|------------|
|                                                      |                                                        | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge) | Other assets on which there is pari-Passu charge (excluding items covered in column F) |                                | Debt amount considered more than once (due to exclusive plus pari passu charge) |                | Market Value for Assets charged on Exclusive basis      | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable | Market Value for Pari passu charge Assets | Carrying /book value for pari-passu charge assets where market value is not ascertainable or applicable | Total Value(=K+L+M + N) |            |            |
|                                                      |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                |                                                         |                                                                                                        |                                           |                                                                                                         |                         | Book Value | Book Value |
| ASSETS                                               |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Property , Plant and Equipment                       |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 166.64                         |                                                                                 | 166.64         |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Capital Work-in-Progress                             |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | -                              |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Right of Use Assets                                  |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 135.33                         |                                                                                 | 135.33         |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Goodwill                                             |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Intangible Assets                                    |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 3.53                           |                                                                                 | 3.53           |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Intangible Assets under Development                  |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | -                              |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Investments                                          |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 1,001.58                       |                                                                                 | 1,001.58       |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Loans                                                | Receivables under Financing activities                 |                                              |                    | YES                                          | 93,961.30                                                                                                                        |                                                                                        |                                |                                                                                 | 93,961.30      |                                                         |                                                                                                        |                                           | 93,961.30                                                                                               |                         | 93,961.30  |            |
| Inventories                                          |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         | -          |            |
| Trade Receivables                                    |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 2.60                           |                                                                                 | 2.60           |                                                         |                                                                                                        |                                           |                                                                                                         |                         | -          |            |
| Cash and Cash Equivalents                            |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 120.43                         |                                                                                 | 120.43         |                                                         |                                                                                                        |                                           |                                                                                                         |                         | -          |            |
| Bank Balances other than Cash and Cash Equivalents   |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 875.44                         |                                                                                 | 875.44         |                                                         |                                                                                                        |                                           |                                                                                                         |                         | -          |            |
| Others                                               |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 1,718.91                       |                                                                                 | 1,718.91       |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Total                                                |                                                        | -                                            | -                  | -                                            | 93,961.30                                                                                                                        | -                                                                                      | 4,024.46                       | -                                                                               | 97,985.76      |                                                         |                                                                                                        |                                           | 93,961.30                                                                                               |                         | 93,961.30  |            |
| LIABILITIES                                          |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Debt securities to which this certificate pertains   |                                                        |                                              |                    | YES                                          | 2,055.83                                                                                                                         |                                                                                        |                                |                                                                                 | 2,055.83       |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Other debt sharing pari-passu charge with above debt |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Other Debt                                           | Not to be filled                                       |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Subordinated debt                                    |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 3,257.48                       |                                                                                 | 3,257.48       |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Borrowings                                           |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Bank                                                 |                                                        |                                              |                    | NO                                           | 21,613.40                                                                                                                        |                                                                                        | 26,089.47                      |                                                                                 | 47,702.86      |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Debt Securities                                      |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 27,866.20                      |                                                                                 | 27,866.20      |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Others                                               |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Trade Payables                                       |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 2.10                           |                                                                                 | 2.10           |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Lease Liabilities                                    |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 | -              |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Provisions                                           |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 191.75                         |                                                                                 | 191.75         |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Others                                               |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        | 16,909.55                      |                                                                                 | 16,909.55      |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Total                                                |                                                        | -                                            |                    |                                              | 23,669.22                                                                                                                        |                                                                                        | 74,316.55                      |                                                                                 | 97,985.76      |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
| Cover on Book Value                                  |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |
|                                                      |                                                        |                                              |                    |                                              | Pari-Passu Security Cover Ratio                                                                                                  |                                                                                        | 3.97                           |                                                                                 |                |                                                         |                                                                                                        |                                           |                                                                                                         |                         |            |            |

We confirm that the company has complied with the covenants mentioned in the disclosure documents of the listed non-convertible debt securities for the period ended 30.09.2026.

