

Annexure-B

Disclosure on Security Cover
(As per Regulation 54(a) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015)

(₹ in Crores)

Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)		Other assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets	Carrying/book value for pari-passu charge assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
		Book Value	Book Value	(YES/NO)	Book Value		Book Value		Related to Column F					
ASSETS														
Property, Plant and Equipment							173.32		173.32					
Capital Work-in-Progress							-		-					
Right of Use Assets							136.92		136.92					
Goodwill									-					
Intangible Assets							3.93		3.93					
Intangible Assets under Development							-		-					
Investments							979.24		979.24					
Loans	Receivables under financing activities			YES	91,665.96				91,665.96				91,665.96	91,665.96
Inventories									-					-
Trade Receivables							1.66		1.66					-
Cash and Cash Equivalents							294.80		294.80					-
Bank Balances other than Cash and Cash Equivalents							564.83		564.83					-
Others							1,655.05		1,655.05					
Total		-	-	-	91,665.96	-	3,809.84	-	95,475.80				91,665.96	91,665.96
LIABILITIES														
Debt securities to which this certificate pertains				YES	2,055.83				2,055.83					
Other debt sharing pari-passu charge with above debt									-					
Other Debt									-					
Subordinated debt							3,257.40		3,257.40					
Borrowings							-		-					
Bank				NO	23,678.72		22,184.32		45,823.04					
Debt Securities							27,865.74		27,865.74					
Others									-					
Trade Payables							2.44		2.44					
Lease Liabilities									-					
Provisions							180.87		180.87					
Others							16,290.34		16,290.34					
Total		-			25,694.55		69,781.26		95,475.80					
Cover as Book Value		Pari-Passu Security Cover Ratio			3.57									

We confirm that the company has complied with the requirements mentioned in the disclosure documents at the listed non-comprehensible debt securities for the period ended 31.03.2024.

