

Ref. No.: ISC/20/2026-27

Date: 18.04.2026

Dear Sir/Madam,

Subject: Disclosure in terms of the SEBI Master Circular for Issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024 – Chapter XIV Centralized Database for Corporate Bonds/Debentures.

In terms of Chapter XIV- Centralized Database for corporate bonds/debentures of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, we are enclosing details in prescribed format as Annexure.

This is for your information and records please.

Yours faithfully,

For Indian Bank

AGM & Company Secretary

Encl: A/a

Annexure

Annual Disclosure of Non-Convertible Securities for the Financial year 2025-26

1. Listing details

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/further issue	Exchange
1	INE428A08051*	25-01-2017	02-07-2020	10000	First Issue	NSE
2	INE562A08099	13-09-2024	17-09-2024	500000	First Issue	NSE
3	INE562A08107	25-10-2024	28-10-2024	500000	First Issue	NSE
4	INE562A08115	24-03-2026	27-03-2026	500000	First Issue	NSE

*Bonds were issued by erstwhile Allahabad Bank. After amalgamation these Bonds got relisted on NSE on 02.07.2020.

2. A hyperlink of “Listing Notification by stock exchange” [Final approval] hyperlink(downloadable):

<https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of Record Date:

In terms of Offer Document to the issue, Record Date for payment of Coupon or of Principal shall be 15 calendar days prior to the relevant Coupon Payment Date, Issuer Call Date, Tax Call Date or Regulatory Call Date on which interest or principal repayment is due and payable, subject to holiday convention. Pursuant to Regulation 60 of SEBI (LODR) Regulations, 2015, Bank has already intimated to the Stock exchanges, details of Record Dates fixed for payment of interest/ Principal during the FY 2025-26.

4. Details of Credit Rating:

a) Current Rating details:

ISIN	Type of Bonds	Name of the CRA	Credit Rating	Outlook	Rating Action(New, Upgrade, Downgrade Reaffirm)	Date of Credit Rating/ Date of reaffirmation of rating	Verification Status of CRAs	Date of Verification
INE428A08051	Tier 2 Bonds Series III	CARE	AAA	Stable	Reaffirmed	16.03.2026	Verified	16.03.2026
		CRISIL	AAA	Stable	Reaffirmed	16.03.2026	Verified	16.03.2026
INE562A08099	LTB Series I	CRISIL	AAA	Stable	Reaffirmed	16.03.2026	Verified	16.03.2026
		CARE	AAA	Stable	Reaffirmed	16.03.2026	Verified	16.03.2026
INE562A08107	LTB Series II	CRISIL	AAA	Stable	Reaffirmed	16.03.2026	Verified	16.03.2026
		CARE	AAA	Stable	Reaffirmed	16.03.2026	Verified	16.03.2026
INE562A08115*	LTB Series III	CRISIL	AAA	Stable	Assigned	16.03.2026	Verified	16.03.2026
		CARE	AAA	Stable	Assigned	16.03.2026	Verified	16.03.2026

*Bonds issued in March, 2026 during FY 2025-26.

b) Earlier Rating details:

ISIN	Type of Bonds	Name of the CRA	Credit Rating	Outlook	Rating Action(New, Upgrade, Downgrade Reaffirm)	Date of Credit Rating/ Date of reaffirmation of rating	Verification Status of CRAs	Date of Verification
INE562A08057	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AA+	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
INE562A08065	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AA+	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
INE562A08073	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AA+	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
INE428A08044	Tier 2 Bonds	Brickwork	AAA	Stable	Reaffirmed	04.09.2025	Verified	04.09.2025
		CRISIL	AAA	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AAA	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
INE428A08051	Tier 2 Bonds	CARE	AAA	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
		CRISIL	AAA	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
INE562A08081	Tier 2 Bonds	CRISIL	AAA	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AAA	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
INE562A08099	LTB Series I	CRISIL	AAA	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AAA	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025
INE562A08107	LTB Series II	CRISIL	AAA	Stable	Reaffirmed	06.02.2026	Verified	06.02.2026
		CARE	AAA	Stable	Reaffirmed	19.12.2025	Verified	19.12.2025

Note: During FY 2025-26, Bank has exercised Call Option on Tier 2 Bonds Series V (ISIN-INE562A08081) amounting to Rs.2000 crore on 13.01.2026 and AT 1 Bonds Series II (ISIN-INE562A08057) amounting to Rs.1048 crore, Series III (ISIN-INE562A08065) amounting to Rs.560 crore and Series IV (ISIN-INE562A08073) amounting to Rs.392 crore on 08.12.2025, 14.12.2025 (repaid on 12.12.2025 as 14.12.2025 and 13.12.2025 being holidays) and 30.12.2025 respectively. Further, the Bank has redeemed Tier 2 Bonds Series II (ISIN- INE428A08044) amounting to Rs.1000 crore (Tenor 10 years) on maturity on 21.12.2025 (repaid on 19.12.2025 as 20.12.2025 and 21.12.2025 being Non business day).

5. Payment Status:

In terms of the Offer Documents to the issue, Annual Interest is payable on the Anniversary of date of Allotment every year till redemption of Bonds. If the date of payment of interest falls on holiday, the interest payment is made on the following working day, however the dates of the future coupon payments would be as per the schedule mentioned in the Offer document. In terms of Regulation 57 of SEBI (LODR) Regulations, the Bank has intimated to the Stock Exchanges, details of Payment of Interest/ Principal on its AT 1, Tier 2 and Infrastructure Bonds due during the FY 2025-26 on the same day of Payment of Interest/ Principal.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **No, Not Applicable.**

For Indian Bank

AGM & Company Secretary