

To,

National Stock Exchange of India Limited (NSE)  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex (BKC), Bandra (East)  
Mumbai – 400051, Maharashtra, India

BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400051  
Maharashtra, India,  
BSE Scrip Code – 973128

**Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Ref:** SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

With regards to the above-mentioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended September 30, 2026, in the prescribed format.

**For IIFL Samasta Finance Limited**

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PRAVEEN MOOLIMANI  
Date: 2026.10.15  
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Praveen M  
Company Secretary & Compliance Officer  
Membership No. A48178

Place: Bengaluru  
Date: 15/10/2026

|                                                                           |                        |
|---------------------------------------------------------------------------|------------------------|
| <b>Financial Year:</b>                                                    | <b>2026-27</b>         |
| <b>Period for which information is being submitted (Apr-Sep/Oct-Mar):</b> | <b>April-September</b> |

| Name of the issuer           | ISIN         | Fresh Issue/ Re-Issue | Issuance date (DD-MM-YYYY) | Maturity date (DD-MM-YYYY) | Coupon rate | Payment frequency | Embedded option if any |                     | Amount issued (in Rs.) | Amount outstanding (in Rs.) |
|------------------------------|--------------|-----------------------|----------------------------|----------------------------|-------------|-------------------|------------------------|---------------------|------------------------|-----------------------------|
|                              |              |                       |                            |                            |             |                   | Put Option Details     | Call Option Details |                        |                             |
| IIFL Samasta Finance Limited | INE413U08044 | Fresh Issue           | 19-08-2022                 | 19-07-2028                 | 11.25       | Yearly            | NA                     | NA                  | 1,50,00,00,000.00      | 1,50,00,00,000.00           |
| IIFL Samasta Finance Limited | INE413U08077 | Fresh Issue           | 02-02-2023                 | 02-04-2029                 | 11.25       | Yearly            | NA                     | NA                  | 25,00,00,000.00        | 25,00,00,000.00             |
| IIFL Samasta Finance Limited | INE413U08093 | Fresh Issue           | 18-05-2023                 | 18-05-2030                 | 11.00       | Yearly            | NA                     | NA                  | 1,50,00,00,000.00      | 1,50,00,00,000.00           |
| IIFL Samasta Finance Limited | INE413U07210 | Fresh Issue           | 26-05-2023                 | 26-11-2026                 | 10.00       | Yearly            | NA                     | NA                  | 1,50,00,00,000.00      | 150,00,00,000.00            |
| IIFL Samasta Finance Limited | INE413U08101 | Fresh Issue           | 13-06-2023                 | 13-06-2030                 | 11.00       | Yearly            | NA                     | NA                  | 1,00,00,00,000.00      | 1,00,00,00,000.00           |
| IIFL Samasta Finance Limited | INE413U08127 | Fresh Issue           | 07-03-2024                 | 07-02-2030                 | 10.77       | Quarterly         | NA                     | NA                  | 97,00,00,000.00        | 97,00,00,000.00             |
| IIFL Samasta Finance Limited | INE413U07368 | Fresh Issue           | 31-12-2024                 | 31-12-2026                 | 9.50        | Monthly           | NA                     | NA                  | 75,00,00,000.00        | 9,37,49,475.00              |

**IIFL Samasta Finance Limited** (formerly "Samasta Microfinance Limited")  
**Regd. & Head Office:** 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru 560027, Karnataka. T: +91 80 4291 3500  
**Corporate Office:** 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai 600019, Tamil Nadu

|                              |              |             |            |            |      |         |    |    |                   |                   |
|------------------------------|--------------|-------------|------------|------------|------|---------|----|----|-------------------|-------------------|
| IIFL Samasta Finance Limited | INE413U07376 | Fresh Issue | 28-01-2025 | 28-01-2028 | 9.70 | Yearly  | NA | NA | 30,00,00,000.00   | 30,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07384 | Fresh Issue | 05-02-2025 | 05-02-2027 | 9.50 | Monthly | NA | NA | 75,00,00,000.00   | 18,75,00,000      |
| IIFL Samasta Finance Limited | INE413U08143 | Fresh Issue | 28-03-2025 | 28-03-2028 | 9.95 | Yearly  | NA | NA | 40,00,00,000.00   | 40,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U08150 | Fresh Issue | 09-04-2025 | 09-04-2028 | 9.95 | Yearly  | NA | NA | 70,00,00,000.00   | 70,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07392 | Fresh Issue | 22-04-2025 | 22-04-2027 | 9.50 | Monthly | NA | NA | 50,00,00,000.00   | 50,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U08168 | Fresh Issue | 05-06-2025 | 05-06-2035 | 9.95 | Yearly  | NA | NA | 25,00,00,000.00   | 25,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07400 | Fresh Issue | 19-06-2025 | 19-06-2027 | 9.50 | Monthly | NA | NA | 80,00,00,000.00   | 29,99,99,600.00   |
| IIFL Samasta Finance Limited | INE413U08168 | Re-Issue    | 07-07-2025 | 05-06-2035 | 9.95 | Yearly  | NA | NA | 25,00,00,000.00   | 25,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07418 | Fresh Issue | 16-07-2025 | 16-07-2028 | 9.75 | Monthly | NA | NA | 2,00,00,00,000.00 | 2,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U07426 | Fresh Issue | 23-07-2025 | 23-07-2027 | 9.50 | Monthly | NA | NA | 1,00,00,00,000.00 | 1,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U07426 | Re-Issue    | 31-07-2025 | 23-07-2027 | 9.50 | Monthly | NA | NA | 2,00,00,00,000.00 | 2,00,00,00,000.00 |

|                              |              |                        |            |            |      |           |    |    |                   |                   |
|------------------------------|--------------|------------------------|------------|------------|------|-----------|----|----|-------------------|-------------------|
| IIFL Samasta Finance Limited | INE413U08176 | Fresh Issue            | 18-08-2025 | 20-08-2035 | 9.75 | Yearly    | NA | NA | 60,00,00,000.00   | 60,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U08176 | Re-Issue               | 22-08-2025 | 20-08-2035 | 9.75 | Yearly    | NA | NA | 50,00,00,000.00   | 50,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07434 | Fresh Issue            | 12-09-2025 | 11-09-2028 | 9.65 | Quarterly | NA | NA | 1,00,00,00,000.00 | 1,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U08184 | Fresh Issue            | 26-09-2025 | 26-09-2035 | 9.50 | Annual    | NA | NA | 1,00,00,00,000.00 | 1,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U07442 | Fresh Issue            | 24-12-2025 | 24-12-2028 | 9.25 | Monthly   | NA | NA | 1,00,00,00,000.00 | 1,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U07442 | Re Issue               | 29-01-2026 | 24-12-2028 | 9.25 | Monthly   | NA | NA | 75,00,00,000.00   | 75,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07459 | Issue (Series A NCD)   | 12-02-2026 | 12-02-2028 | 9.20 | Monthly   | NA | NA | 1,30,00,00,000.00 | 1,30,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U07467 | Issue (Series B NCD)   | 12-09-2025 | 12-09-2028 | 9.65 | Quarterly | NA | NA | 1,00,00,00,000.00 | 1,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U07475 | Fresh Issue            | 30-06-2026 | 30-12-2028 | 9.20 | Monthly   | NA | NA | 60,00,00,000.00   | 60,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07475 | Re-Issue               | 07-07-2026 | 30-12-2028 | 9.20 | Monthly   | NA | NA | 90,00,00,000.00   | 90,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U07491 | Fresh Issue (Series A) | 27-07-2026 | 27-07-2028 | 9.05 | Monthly   | NA | NA | 50,00,00,000.00   | 50,00,00,000.00   |

|                              |              |                        |            |            |      |          |    |    |                   |                   |
|------------------------------|--------------|------------------------|------------|------------|------|----------|----|----|-------------------|-------------------|
| IIFL Samasta Finance Limited | INE413U07483 | Fresh Issue (Series B) | 27-07-2026 | 27-07-2029 | 9.15 | Monthly  | NA | NA | 1,00,00,00,000.00 | 1,00,00,00,000.00 |
| IIFL Samasta Finance Limited | INE413U08192 | Fresh Issue            | 11-05-2026 | 11-05-2036 | 9.35 | Annually | NA | NA | 25,00,00,000.00   | 25,00,00,000.00   |
| IIFL Samasta Finance Limited | INE413U08192 | Re Issue               | 03-08-2026 | 11-05-2036 | 9.35 | Annually | NA | NA | 32,25,00,000.00   | 32,25,00,000.00   |

Further, we would like to bring to your notice that the following ISINs pertains to Public Issuance (Tranche I in financial year 2023-24 and Tranche II in the financial year 2024-25), listed with both NSE and BSE:

INE413U07269, INE413U07236, INE413U07277, INE413U07251, INE413U07327, INE413U07293, INE413U07301 and INE413U07319

The following ISINs pertains to Commercial Papers listed with NSE in the financial year 2025-26:  
INE413U14331

The following ISINs pertains to Commercial Papers listed with NSE in the financial year 2026-27:  
INE413U14356, INE413U14364, INE413U14372, INE413U14380.

For IIFL Samasta Finance Limited

**PRAVEEN MOOLIMANI**  
Digitally signed by  
PRAVEEN MOOLIMANI  
Date: 2026.10.15  
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Praveen M  
Company Secretary & Compliance Officer  
Membership No. A48178