



Date: October 13, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400051
Maharashtra, India,

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex (BKC), Bandra (East)
Mumbai – 400051, Maharashtra, India

BSE Scrip Code – 973128

Dear Sir/Madam,

Subject: Disclosure under Regulations 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI LODR Regulations")

Pursuant to Regulations 52(7) and 52(7A) of the SEBI LODR Regulations, please find enclosed herewith the statement indicating the utilization of issue proceeds and statement of material deviation, if any, of the listed Non-Convertible Debentures issued by IIFL Samasta Finance Limited for the quarter and half year ended on September 30, 2026.

Kindly take this intimation on record.

Thanking you,

Yours Sincerely,

For IIFL Samasta Finance Limited


Praveen M
Company Secretary & Compliance Officer
M. No: A48178



Place: Bengaluru

IIFL Samasta Finance Limited

Regd. & Head Office: 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru 560027, Karnataka. T: +91 80 4291 3500

Corporate Office: Ground Floor, 5/C/DP-01 Blue Moon Apartment, 5, Arul Murugan Nagar Main Road, Near Old Post office, Zamin Pallavaram, pallavara Kancheepuram, Tamilnadu - 600117

CIN:U65191KA1995PLC057884

www.iiflsamasta.com

Annexure III

A. Statement of utilization of issue proceeds:

B. Statement of deviation/ variation in use of Issue proceeds:

