

October 28, 2026

To,
 The Manager,
 Listing Department,
 The National Stock Exchange of India Ltd,
 Exchange Plaza, 5th Floor, Plot C/1, G Block,
 Bandra-Kurla Complex, Bandra (East),
 Mumbai- 400051.

Sub: Certificate on utilization of Commercial Papers ('CPs') proceeds and adherence to other listing conditions for CPs issued during the quarter ended September 30, 2026

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time), we hereby certify that issuance proceeds of the CPs issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended September 30, 2026 were utilized for the purpose(s) mentioned in the disclosure document. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended September 30, 2026 are as follows:

Reference No.	Description of Security	ISIN Code	Maturity Value of CP (Rs. in Crores)	Units	Maturity Date of CP
NSE/LIST/13429	ISL CP 31/08/26 Sr 73	INE489L14967	45.50	910	31-August-2026
NSE/LIST/13430	ISL CP 30/09/26 Sr 72	INE489L14975	30.50	610	30-September-2026
NSE/LIST/13781	ISL CP 28/08/26 Sr 74	INE489L14983	11.00	220	28-August-2026
NSE/LIST/13982	ISL CP 30/11/26 Sr 75	INE489L14991	250.00	5000	30-November-2026
NSE/LIST/14096	ISL CP 09/12/26 Sr 76	INE489L14AA7	100.00	2000	09-December-2026
NSE/LIST/14125	ISL CP 10/12/26 Sr 77	INE489L14AB5	125.00	2500	10-December-2026
NSE/LIST/14163	ISL CP 11/12/26	INE489L14AC3	125.00	2500	11-December-2026
Total			687.00		

Kindly take the same on record and oblige.

Thanking you,
 Yours faithfully,

**For IIFL Capital Services Limited
 (Formerly IIFL Securities Limited)**

Ronak
 Dhirajlal
 Gandhi

Digitally signed by
 Ronak Dhirajlal
 Gandhi
 Date: 2026.10.28
 18:12:54 +05'30'

Ronak Gandhi
Chief Financial Officer
Place: Mumbai