

July 23, 2026

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Papers ('CPs') proceeds and adherence to other listing conditions for CPs issued during the quarter ended June 30, 2026

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time), we hereby certify that issuance proceeds of the CPs issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended June 30, 2026 were utilized for the purpose(s) mentioned in the disclosure document. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended June 30,2026 are as follows:

Reference No.	Description of Security	ISIN Code	Maturity Value of CP (Rs. in Crores)	Units	Maturity Date of CP
NSE/LIST/12594	ISL CP 05/04/27 Sr 55	INE489L14793	51.60	1032	5-April-2027
NSE/LIST/12599	ISL CP 08/05/26 Sr 57	INE489L14801	25	500	08-May-2026
NSE/LIST/12615	ISL CP 30/06/26 Sr 57	INE489L14819	76.40	1528	30-June-2026
NSE/LIST/12614	ISL CP 09/07/26 Sr 58	INE489L14827	50	1000	09-July-2026
NSE/LIST/12634	ISL CP 09/04/27 Sr 59	INE489L14835	100	2000	09-April-2027
NSE/LIST/12721	ISL CP 12/04/27 Sr 60	INE489L14843	27	540	12-April-2027
NSE/LIST/12738	ISL CP 17/07/26 Sr 61	INE489L14850	15	300	17-July-2026
NSE/LIST/12814 & NSE/LIST/12850	ISL CP 29/07/26 Sr 62	INE489L14868	70	1400	29-July-2026
NSE/LIST/12821	ISL CP 04/08/26 Sr 63	INE489L14876	25	500	04-August-2026
NSE/LIST/12849	ISL CP 06/08/26 Sr 64	INE489L14884	25	500	06-August-2026
NSE/LIST/12917	ISL CP 21/09/26 Sr 65	INE489L14892	40	800	21-September-2026
NSE/LIST/13040	ISL CP 26/05/27	INE489L14900	25	500	26-May-2027
NSE/LIST/13168	ISL CP 09/09/26	INE489L14918	25.50	510	09-September-2026
NSE/LIST/13190	ISL CP 08/12/26 Sr 69	INE489L14934	500	10000	08-December-2026
NSE/LIST/13213	ISL CP 09/03/27	INE489L14942	200	4000	09-March-2027
NSE/LIST/13238	ISL CP 10/09/26 Sr 71	INE489L14959	200	4000	10-September-2026
NSE/LIST/13239	ISL CP 09/09/26	INE489L14918	250	5000	09-September-2026
Total			1705.50		

Kindly take the same on record and oblige.



IIFL CAPITAL
TRANSFORMING WEALTH INTO LEGACY

Thanking you,
Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Ronak Gandhi
Chief Financial Officer
Place: Mumbai**