

February 10, 2026

To,
 The Manager,
 Listing Department,
 The National Stock Exchange of India Ltd,
 Exchange Plaza, 5th Floor, Plot C/1, G Block,
 Bandra-Kurla Complex, Bandra (East),
 Mumbai- 400051.

Sub: Certificate on utilization of Commercial Papers ('CPs') proceeds and adherence to other listing conditions for CPs issued during the quarter ended December 31, 2025

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time), we hereby certify that issuance proceeds of the CPs issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended December 31, 2025 were utilized for the purpose(s) mentioned in the disclosure document. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended December 31, 2025 are as follows:

Reference No.	Description of Security	ISIN Code	Maturity Value of CP (Rs. in Crores)	Units	Maturity Date of CP
NSE/LIST/11414	ISL CP 11/05/26 Sr 39	INE489L14637	50	1000	11-May-2026
NSE/LIST/11460	ISL CP 14/05/26 Sr 40	INE489L14645	25	500	14-May-2026
NSE/LIST/11518	ISL CP 20/05/26 Sr 41	INE489L14652	25	500	20-May-2026
NSE/LIST/11548	ISL CP 22/05/26 Sr 42	INE489L14660	50	1000	22-May-2026
NSE/LIST/11600	ISL CP 26/05/26 Sr 43	INE489L14678	100	2000	26-May-2026
NSE/LIST/11749	ISL CP 16/03/26 Sr 44	INE489L14686	200	4000	16-Mar-2026
NSE/LIST/11797	ISL CP 13/03/26 Sr 45	INE489L14694	250	5000	13-Mar-2026
NSE/LIST/11814	ISL CP 10/03/26 Sr 46	INE489L14702	250	5000	10-Mar-2026
Total			950		

Kindly take the same on record and oblige.

Thanking you,
 Yours faithfully,

**For IIFL Capital Services Limited
 (Formerly IIFL Securities Limited)**

**Ronak Gandhi
 Chief Financial Officer**

Place: Mumbai

IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) | Corporate Identity Number: L99999MH1996PLC132983
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