



May 04, 2026

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Papers ('CPs') proceeds and adherence to other listing conditions for CPs issued during the quarter ended March 31, 2026

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time), we hereby certify that issuance proceeds of the CPs issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended March 31, 2026 were utilized for the purpose(s) mentioned in the disclosure document. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended March 31, 2026 are as follows:

Reference No.	Description of Security	ISIN Code	Maturity Value of CP (Rs. in Crores)	Units	Maturity Date of CP
NSE/LIST/11910	ISL CP 15/04/26 Sr 47	INE489L14710	20.45	409	15-April-2026
NSE/LIST/11940	ISL CP 19/01/27 Sr 48	INE489L14728	25	500	19-January-2027
NSE/LIST/11941	ISL CP 25/03/26 Sr 49	INE489L14736	25	500	25-March-2026
NSE/LIST/12342	ISL CP 01/06/26 Sr 50	INE489L14744	25	500	01-June-2026
NSE/LIST/12499	ISL CP 16/06/26 Sr 51	INE489L14751	200	1000	16-June-2026
NSE/LIST/12550	ISL CP 22/09/26 Sr 52	INE489L14769	25	500	22-September-2026
NSE/LIST/12549	ISL CP 24/04/26 Sr 53	INE489L14777	25	500	24-April-2026
NSE/LIST/12586	ISL CP 29/06/26 Sr 54	INE489L14785	30	600	29-June-2026
Total			375.45		

Kindly take the same on record and oblige.

Thanking you,
Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

Ronak Gandhi
Chief Financial Officer
Place: Mumbai