

इण्डिया इन्फ्रास्ट्रक्चर फाइनेंस कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

India Infrastructure Finance Company Limited

(A Govt. of India Enterprise)



October 28, 2026

To BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Subject: Outcome of Board Meeting

In compliance with Regulation 51 read with Part B of Schedule III and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, it is hereby informed that the Board of Directors of India Infrastructure Finance Company Limited in its meeting held today i.e. 28th October 2026 approved inter-alia-

- The Restated Financial Statements (Consolidated) for the quarter ended June 2025 June 2026 & year ended March 24, March 25 & March 26 for the purposes of the proposed Initial Public Offering (IPO), in accordance with SEBI ICDR Regulations
- Remuneration of Joint Statutory Auditors, M/s ABP & Associates and M/s HDSG & Associates for Statutory Audit for the Financial Year 2026-27, appointed by the C&AG vide letter No./CA. VI COYICENTRALGOVERNMENT, IIFCL (2)533 dated 8-Sept-2026 under Section 139 of the Companies Act 2013, who have consented for the said appointment on 28th October 2026.
- Appointment of Industry Report Provider & Compliance Officer for the proposed IPO of IIFCL and noted the appointment of Book running lead managers, Legal counsel to the offer and Printer for the proposed IPO of IIFCL.
- Took note of the SEBI's direction issued to IIFCL for transfer of illiquid/defaulted securities from IIFCL Mutual Fund (IDF) to IIFCL vide SEBI



पंजीकृत कार्यालय : 5^{वीं} मंजिल, ऑफिस ब्लॉक - 2, प्लेट ए एवं बी, एन. बी. सी. सी. टॉवर, ईस्ट किडवाई नगर, नई दिल्ली -110023, दूरभाष : +91-11-24641330-31
Regd. Office : 5th Floor, Office Block - 2, Plate A & B, NBCC Tower, East Kidwai Nagar, New Delhi -110023, Ph.: +91-11-24641330-31
CIN : U67190DL2006GOI144520 वेबसाइट / Website : www.iifcl.in ई-मेल / E-mail : information@iifcl.in



हिन्दी में काम करना आसान है, इसका प्रयोग बढ़ाइए।



letter dated 11th October 2024 as amended vide letter dated 15th October, 2026 and approved takeover of illiquid / defaulted securities left with the erstwhile IIFCL Mutual Fund Infrastructure Debt Fund Series-I & Series-II

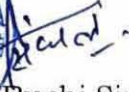
The meeting was started at 3:30 PM and concluded at 6:15 PM.

This is for your information, record and dissemination.

Thanking You,

Your Sincerely,

For India Infrastructure Finance Company Limited


(Ruchi Singhal)
Compliance Officer