

Ref: ICMS/CFO/077/26-27,
October 14, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051

Sub: Outcome of the Board Meeting of the Company

Dear Sirs/Madam,

We hereby inform you that the Board of Directors at its meeting held today i.e., October 14, 2026, interalia:

1. Considered and approved the Special Purpose Financial Information for the quarter and half year ended September 30, 2026.

Accordingly, we enclose a copy of the Limited Review Report, and the Special Purpose Financial Information for the quarter and half year ended September 30, 2026, as required for consolidation with the Holding Company's financial information.

2. Considered and approved the Special Purpose Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2026.

Accordingly, we enclose a copy of the Limited Review Report, and the Special Purpose Statement of Unaudited Financial Results, for the quarter and half year ended September 30, 2026, as required under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The Special Purpose Statement of Unaudited Financial Results comprises:

- a) Special Purpose Statement of Profit & Loss for the quarter and half year ended September 30, 2026;
 - b) Special Purpose Balance Sheet as at September 30, 2026;
 - c) Special Purpose Statement of Cash Flows for the half year ended September 30, 2026;
 - d) Analytical Ratios as specified under Regulation 52 (4) of the Listing Regulations.
3. Management Certified Working Results of the Company drawn under Indian Accounting Standards (Ind AS) along with the figures drawn under IGAAP, for the half year ended September 30, 2026, has also been enclosed.

Please take the above information on record.

Thanking you,

For IDBI Capital Markets & Securities Limited

**Pradeep Sitaram
Salunke**

**Pradeep Salunke
Chief Financial Officer**

Digitally signed by Pradeep Salunke
DN: cn=Pradeep Salunke, o=IDBI Capital Markets & Securities Limited, ou=IDBI Capital Markets & Securities Limited, email=pradeep.salunke@idbicapital.com, c=IN
Date: 2026.10.14 10:14:42 +05'30'

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT

TO THE BOARD OF DIRECTORS

IDBI CAPITAL MARKETS & SECURITIES LIMITED

1. We have reviewed the accompanying Special Purpose Financial Information of IDBI Capital Markets & Securities Limited ("the Company") for the quarter and half year ended September 30, 2026, herewith which is being submitted by the Company for the purpose of consolidation with the Statement of Unaudited Financial Results of IDBI Bank Limited (the "Holding Company"), which has been digitally signed by us for identification purpose.
2. This Special Purpose Financial Information, which is the responsibility of the Company's Management has been reviewed by the Audit Committee and approved by the Company's Board of Directors at their respective meetings held on October 14, 2026, and has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with the relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Special Purpose Financial Information based on our review.
3. We conducted our review of the Special Purpose Financial Information in accordance with the Standard on Review Engagements (SREs) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Special Purpose Financial Information which includes state of affairs as at September 30, 2026, and its financial performance for the year ended September 30, 2026, are prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India, does not give a true and fair view.
5. Other Matters:
 - (a) The Special Purpose Financial Information of the Company for the quarter ended June 30, 2026, were prepared from the financial information submitted to the Holding Company which were reviewed by another firm of chartered accountants in accordance with SRE 2400, "Engagements to Review Historical Financial Statements", and they expressed an unmodified conclusion vide their report dated July 15, 2026.
 - (b) The Special Purpose Financial Information of the Company for the half year ended September 30, 2025, were prepared from the financial information submitted to the Holding Company which were reviewed by the predecessor auditors, who expressed an unmodified conclusion vide their report dated October 15, 2025.

LLP IN : AAH - 3437

REGISTERED OFFICE : ESPLANADE HOUSE, 29, HAZARIMAL SOMANI MARG, FORT, MUMBAI 400 001

TEL.: (91) (22) 6158 6200, 6158 7200 FAX: (91) (22) 6158 6275

- (c) The financial statements of the Company for the year ended March 31, 2026, were prepared from the financial information submitted to the Holding Company which were audited by the predecessor auditors, who expressed an unmodified opinion vide their audit report dated April 25, 2026.

Our conclusion is not modified in respect of these matters.

6. This Special Purpose Review Report has been issued solely for the purpose of inclusion in the consolidation of the Unaudited Financial Results of the Holding Company and for submission to National Stock Exchange of India. As a result, the Special Purpose Financial Information may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report/ special purpose financial information is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this Special Purpose Financial Information for any events or circumstances occurring after the date of this report.

**For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS
Firm Registration No. 104607W / W100166**

**SAI VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA RAMANA
DAMARLA
DN: c=IN, o=Personal, title=0721,
2.5.4.20=29ff8de70d59ee6707c08a258fb4fcb
409955110012b31a706d1ad8a333b49,
postalCode=421301, st=Maharashtra,
serialNumber=6085310d61d0b64abbd985e6d
0c6ced3e8d1771e8ccce5c0d1944b99b121a
c=sai VENKATA RAMANA DAMARLA
Date: 2026.10.14 19:30:09 +05'30'

**Sai Venkata Ramana Damarla
Partner**

**Membership. No. 107017
UDIN: 26107017XEPIXJ4655**

Place: Mumbai

Date: October 14, 2026

Name of the Subsidiary/Joint Venture: IDBI Capital Markets & Securities Ltd.
Special Purpose Balance Sheet as on September 30, 2026

(Rs. in '000s)

	Schedule	As at Sept 30, 2026	As at Sep 30, 2025	As at June 30, 2026	As at 31-03-2026
		Unaudited	Unaudited	Unaudited	Audited
CAPITAL AND LIABILITIES					
Capital	1	128 10 00	128 10 00	128 10 00	128 10 00
Reserves and Surplus	2	293 24 55	245 69 82	281 46 71	276 71 31
Employees' Stock Options (Grants) Outstanding	2a	-	-	-	-
Deposits	3	-	-	-	-
Borrowings	4	126 06 39	61 57 62	94 33 01	51 70 73
Other Liabilities and Provisions	5	58 29 12	47 85 02	60 30 32	63 76 25
TOTAL		605 70 06	483 22 46	564 20 04	520 28 29
ASSETS					
Cash and balances with Reserve Bank of India	6	8 64	8 76	11 21	9 92
Balances with banks and money at call and short notice	7	177 23 04	129 90 24	143 24 76	223 06 57
Investments	8	180 50 76	177 83 64	211 44 04	116 23 95
Advances	9	-	-	-	-
Fixed Assets	10	15 47 73	11 44 80	14 99 44	9 44 42
Other Assets	11	232 39 89	163 95 02	194 40 59	171 43 43
TOTAL		605 70 06	483 22 46	564 20 04	520 28 29
Contingent Liabilities	12	74 40 84	14 88 04	72 11 81	14 96 68
Bills for collection		-	-	-	-

As per our report of even date

For Kalyaniwalla & Mistry LLP
Chartered Accountants
Firm Registration No: 104607W / W100166

**SAI VENKATA
RAMANA
DAMARLA**

Sai Venkata Ramana Damarla
Partner
Membership No. 107017
Date : 14th October 2026
Place: Mumbai

For IDBI Capital Markets & Securities Ltd.

**RAJ
KISHORE
SINGH**

Raj Kishore Singh
Managing Director & CEO
DIN: 08654156
Date : 14th October 2026
Place: Mumbai

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400706,
l=Thane, st=Maharashtra, street=36/1 002, NR
Complex Phase1 Nand, Nand Mumbai, Thane
Maharashtra India 400706 DP5 School, title=1295,
2.5.4.20=90784298677edbd2225f33e4e289407c
8906d8c2e6d7e606006d8d4893356,
serialNumber=d2b2d2681ea707c5c0a517aed05
6842a14641d000a70a87219196e0e083,
email=gangouly1973@gmail.com, cn=RAJ
KISHORE SINGH
Date: 2026.10.14 19:16:07 +05'30'

Name of the Subsidiary/Joint Venture: IDBI Capital Markets & Securities Ltd.
Special Purpose Statement of Profit and Loss account for the year ended September 30, 2026

(Rs. in '000s)

		Schedule	6 months ended 30/09/2026	6 months ended 30-09-2025	3 months ended 30-06-2026	12 months 31-03-2026
			Unaudited	Unaudited	Unaudited	Audited
I. INCOME						
Interest earned	13		7 25 24	5 89 11	3 46 06	11 68 79
Other income	14		69 71 51	63 99 67	27 72 87	162 35 89
TOTAL			76 96 75	69 88 78	31 18 93	174 04 68
II. EXPENDITURE						
Interest expended	15		4 16 73	2 61 80	1 56 16	5 70 41
Operating expenses	16		50 58 97	47 96 80	23 48 96	103 78 30
Provisions and contingencies	17		5 67 81	6 64 13	1 38 41	20 88 43
TOTAL			60 43 51	57 22 73	26 43 53	130 37 14
III. PROFIT / (LOSS)						
Net profit for the Year			16 53 24	12 66 05	4 75 40	43 67 54
Less: Minority Interest			-	-	-	-
Group Profit			16 53 24	12 66 05	4 75 40	43 67 54
Profit / (loss) brought forward			92 31 82	48 64 28	92 31 82	48 64 28
TOTAL			108 85 06	61 30 33	97 07 22	92 31 82
IV. APPROPRIATIONS						
Transfer to Statutory Reserve			-	-	-	-
Transfer to Capital Reserve			-	-	-	-
Transfer to General Reserve			-	-	-	-
Transfer to Special Reserve under section 36(1)(viii) of the Income Tax Act, 1961			-	-	-	-
Transfer to Staff Welfare Fund			-	-	-	-
Proposed dividend			-	-	-	-
Proposed dividend to Minority Shareholders of Subsidiary acquired during the year			-	-	-	-
Tax on proposed dividend			-	-	-	-
Interim dividend paid			-	-	-	-
Tax on Interim dividend			-	-	-	-
Balance in Profit & Loss Account			108 85 06	61 30 33	97 07 22	92 31 82
Dividend on ESOPs			-	-	-	-
Balance carried over to balance sheet TOTAL			108 85 06	61 30 33	97 07 22	92 31 82
Earnings per share (₹)						
Basic			1.29	0.99	0.37	3.41
Diluted			1.29	0.99	0.37	3.41

As per our report of even date

For Kalyaniwalla & Mistry LLP
Chartered Accountants
Firm Registration No: 104607W / W100166

Sai
**VENKATA
RAMANA
DAMARLA**

Sai Venkata Ramana Damarla
Partner
Membership No. 107017
Date : 14th October 2026
Place: Mumbai

For IDBI Capital Markets & Securities Ltd.

**RAJ
KISHORE
SINGH**

Raj Kishore Singh
Managing Director & CEO
DIN: 08654156
Date : 14th October 2026
Place: Mumbai

Digitally signed by RAJ KISHORE SINGH
DN: cn=RAJ KISHORE SINGH, o=IDBI Capital Markets & Securities Ltd., ou=IDBI Capital Markets & Securities Ltd., email=raj.kishore.singh@idbicapitalmarkets.com, c=IN
Date: 2026.10.14 19:16:46 +05'30'

Name of the Subsidiary/Joint Venture: IDBI Capital Markets & Securities Ltd.
Schedules forming part of accounts

(Rs. in '000s)

		As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
	SCHEDULE 1 - CAPITAL				
	Authorised Capital				
	Equity Shares of Rs.10/- each	200 00 00	200 00 00	200 00 00	200 00 00
	preference shares of Rs. 100/- each	-	-	-	-
		200 00 00	200 00 00	200 00 00	200 00 00
	Issued, Subscribed and Paid-up Capital				
	Equity Shares of Rs.10/- each - fully paid up	128 10 00	128 10 00	128 10 00	128 10 00
	TOTAL	128 10 00	128 10 00	128 10 00	128 10 00

		As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
	SCHEDULE 2 - RESERVES AND SURPLUS				
I.	Statutory Reserve				
	Opening Balance	-	-	-	-
	Additions on account of merger	-	-	-	-
	Additions during the year	-	-	-	-
	Deductions during the year	-	-	-	-
		-	-	-	-
II.	Statutory Reserve Maintained Under Section 45 IC of RBI Act				
	Opening balance	-	-	-	-
	Additions during the year	-	-	-	-
	Deductions during the year	-	-	-	-
		-	-	-	-
III.	Capital Reserve				
	Opening Balance	71 90 00	71 90 00	71 90 00	71 90 00
	Additions during the year	-	-	-	-
	Additions on account of subsidiary's acquisition	-	-	-	-
	Deductions during the year	-	-	-	-
		71 90 00	71 90 00	71 90 00	71 90 00
IV.	Revaluation Reserve				
	Opening Balance	-	-	-	-
	Additions during the year	-	-	-	-
	Deductions during the year	-	-	-	-
		-	-	-	-
V.	Share Premium				
	Opening Balance	-	-	-	-
	Additions during the year	-	-	-	-
	Deductions during the year	-	-	-	-
		-	-	-	-
VI.	Revenue and other Reserves				
(a)	General Reserve				
	Opening Balance	112 49 49	112 49 49	112 49 49	112 49 49
	Additions on account of merger	-	-	-	-
	Additions during the year	-	-	-	-
	Deductions during the year	-	-	-	-
		112 49 49	112 49 49	112 49 49	112 49 49
(b)	Staff Welfare Fund				
	Opening Balance	-	-	-	-
	Additions during the year	-	-	-	-
	Deductions during the year	-	-	-	-
		-	-	-	-

	SCHEDULE 2 - RESERVES AND SURPLUS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
(c) Special Reserve under Section 36(1)(viii) of the Income Tax Act, 1961			-		-
Opening Balance	-	-	-	-	-
Additions during the year	-	-	-	-	-
Deductions during the year	-	-	-	-	-
	-	-	-	-	-
(d) Special Reserve created & maintained under Section 36(1)(viii) of the Income Tax Act, 1961					
Opening Balance	-	-	-	-	-
Additions during the year	-	-	-	-	-
Deductions during the year	-	-	-	-	-
	-	-	-	-	-
VII. Foreign Currency Translation Reserve					
Opening balance	-	-	-	-	-
Additions during the year	-	-	-	-	-
Deductions during the year	-	-	-	-	-
	-	-	-	-	-
VIII. Balance in Profit and Loss Account					
As Per Profit & Loss Account for the year	108 85 06	61 30 33	97 07 22	92 31 82	
TOTAL (I TO VIII)	293 24 55	245 69 82	281 46 71	276 71 31	
SCHEDULE 2a - Employees' Stock Options (Grants) Outstanding					
	-	-	-	-	-

	SCHEDULE 3 - DEPOSITS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
A.					
I. Demand Deposits					
(i) From banks	-	-	-	-	-
(ii) From others	-	-	-	-	-
	-	-	-	-	-
II. Saving Bank Deposits					
III. Term Deposits					
(i) From banks	-	-	-	-	-
(ii) From others	-	-	-	-	-
	-	-	-	-	-
TOTAL	-	-	-	-	-
B.					
(i) Deposits of branches in India	-	-	-	-	-
(ii) Deposits of branches outside India	-	-	-	-	-
TOTAL	-	-	-	-	-

	SCHEDULE 4 - BORROWINGS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I. Borrowings in India					
(i) Reserve Bank of India	-	-	-	-	-
(ii) Other banks	2 50 00	2 00 00	5 49 90	2 50 00	
(iii) Other institutions and agencies	-	-	-	-	-
(a) Government of India borrowings	-	-	-	-	-
Tier I bonds issued to Government of India					
(b) (Refer Schedule 18 Note A.11.2(ii))	-	-	-	-	-
(iv) Tier I (Innovative Perpetual Debt Instrument)	-	-	-	-	-
(v) AT 1 BOND	-	-	-	-	-
(vi) Upper Tier II Bonds	-	-	-	-	-
(vii) Unsecured, Redeemable Bonds (Subordinated for Tier II Capital)	-	-	-	-	-
(viii) Bonds guaranteed by Government of India	-	-	-	-	-
(ix) Others	123 56 39	59 57 62	88 83 11	49 20 73	
II. Borrowings outside India	-	-	-	-	-
TOTAL (I and II)	126 06 39	61 57 62	94 33 01	51 70 73	

	SCHEDULE 5 - OTHER LIABILITIES AND PROVISIONS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I. Bills payable					
II. Inter- office adjustments(net)	-	-	-	-	-
III. Interest accrued	-	-	-	-	-
IV. Others					
(a) Advance payments received	21 43	21 43	21 43	21 43	
(b) Sundry Creditors	40 81 27	32 88 64	43 71 37	43 32 07	
(c) Sundry Deposits	71 08	1 12 12	71 08	79 58	
(d) Receipt for cases transferred to SASF	-	-	-	-	-
(e) Miscellaneous	1 85 87	96 49	1 66 85	82 42	
V. Other Provisions					
(a) Prudential provisions against standard assets	-	-	-	-	-
(b) Dividend and dividend tax payable	-	-	-	-	-
(c) Service tax/TDS/Other taxes payable	2 08 78	4 02 73	2 52 47	5 44 24	
(d) Provision for Restructured Assets (including FITL)	-	-	-	-	-
(e) Other provisions	12 60 69	8 63 61	11 47 12	13 16 51	
TOTAL	58 29 12	47 85 02	60 30 32	63 76 25	

	SCHEDULE 6 - CASH AND BALANCES WITH RESERVE BANK OF INDIA	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I. Cash in hand (including foreign currency notes)	8 64	8 76	11 21	9 92	
II. Balances with Reserve Bank of India					
(i) in Current Accounts	-	-	-	-	-
(ii) in Other Accounts	-	-	-	-	-
TOTAL (I and II)	8 64	8 76	11 21	9 92	

	SCHEDULE 7 - BALANCES WITH BANKS AND MONEY AT CALL AND SHORT NOTICE	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I. In India					
(i) Balances with banks					
(a) in Current Accounts		40 81 60	48 53 12	36 47 77	137 03 30
(b) in Other Deposit Accounts		136 41 44	81 37 12	106 76 99	86 03 27
(ii) Money at call and short notice		-	-	-	-
(a) with banks		-	-	-	-
(b) with other institutions		-	-	-	-
Total I		177 23 04	129 90 24	143 24 76	223 06 57
II. Outside India					
(i) in Current Accounts		-	-	-	-
(ii) in Other Deposit Accounts		-	-	-	-
(iii) Money at call and short notice		-	-	-	-
Total II		-	-	-	-
GRAND TOTAL (I and II)		177 23 04	129 90 24	143 24 76	223 06 57

	SCHEDULE 8 - INVESTMENTS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I. Investments in India in					
(i) Government securities		-	-	-	-
(ii) Other approved securities		-	-	-	-
(iii) Shares		1 54 22	1 54 22	1 54 22	1 54 22
(iv) Debentures and Bonds		25 00 00	88 26 25	126 20 24	30 02 16
(v) Subsidiaries / joint ventures and / or Associate Company		66 66 00	66 66 00	66 66 00	66 66 00
(vi) Others (CP's, units in MF's etc.)		87 30 54	21 37 17	17 03 58	18 01 57
TOTAL I		180 50 76	177 83 64	211 44 04	116 23 95
II. Investments outside India in					
(i) Government securities (including local authorities)		-	-	-	-
(ii) Subsidiaries and / or joint ventures		-	-	-	-
(iii) Other investments (shares)		-	-	-	-
TOTAL II		-	-	-	-
GRAND TOTAL (I and II)		180 50 76	177 83 64	211 44 04	116 23 95
III. Investments in India					
Gross value of investments		-	-	-	-
Less: Aggregate provision for depreciation		-	-	-	-
Net investments		-	-	-	-
IV. Investments outside India					
Gross value of investments		-	-	-	-
Less: Aggregate provision for depreciation		-	-	-	-
Net Investments		-	-	-	-

	SCHEDULE 9 - ADVANCES	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
A.					
(i)	Bills purchased and discounted / rediscounted	-	-	-	-
(ii)	Cash credits, overdrafts and loans repayable on demand	-	-	-	-
(iii)	Term Loans *	-	-	-	-
	TOTAL	-	-	-	-
A.					
(i)	Secured by tangible assets**	-	-	-	-
(ii)	Covered by Bank / Government guarantees***	-	-	-	-
(iii)	Unsecured	-	-	-	-
	TOTAL	-	-	-	-
I.	Advances in India				
(i)	Priority Sector	-	-	-	-
(ii)	Public Sector	-	-	-	-
(iii)	Banks	-	-	-	-
(iv)	Others	-	-	-	-
	TOTAL	-	-	-	-
II.	Advances outside India				
(i)	Due from banks	-	-	-	-
(ii)	Due from others	-	-	-	-
(a)	Bills purchased and discounted	-	-	-	-
(b)	Syndicated loans	-	-	-	-
(c)	Others	-	-	-	-
	TOTAL	-	-	-	-
	GRAND TOTAL (C I and C I I)	-	-	-	-

	SCHEDULE 10 - FIXED ASSETS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I.	Premises				
	Opening Balance	3 37 15	6 26 14	3 37 15	6 26 15
	Additions during the year	-	-	-	-
	Deductions during the year*	-	-	-	2 88 99
	Deductions during the year - Revalued portion	-	-	-	-
	Depreciation to date	1 40 52	2 49 16	1 39 09	1 37 68
		1 96 63	3 76 98	1 98 06	1 99 48
II.	Other fixed assets (including furniture & fixtures)				
	Opening Balance	50 39 08	46 71 05	50 39 08	46 70 96
	Addition on account of merger	-	-	-	-
	Additions during the year	7 33 93	65 34	6 39 71	3 94 94
	Deductions during the year	3 83	2,691	-	26 91
	Depreciation to date	45 59 40	40 86 38	44 25 91	42 94 05
		12 09 78	6 23 10	12 52 88	7 44 94
III.	Assets given on Lease				
	Opening Balance	-	-	-	-
	Additions during the year	-	-	-	-
	Lease Adjustment account	-	-	-	-
	Deductions during the year	-	-	-	-
	Depreciation to date	-	-	-	-
	Provision for Non Performing assets	-	-	-	-
		-	-	-	-
IV.	Capital work-in-progress	1 41 32	1 44 72	48 50	-
	TOTAL (I+II+III+IV)	15 47 73	11 44 80	14 99 44	9 44 42

	SCHEDULE 11 - OTHER ASSETS	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I.	Inter-office adjustment (net)	-	-	-	-
II.	Interest accrued	1 11	26 88	14 70	15 38
III.	Tax paid in advance / tax deducted at source (net)	9 18 95	10 91 10	12 63 41	10 53 49
IV.	Stationery and Stamps	-	-	-	-
V.	Non Banking Assets acquired in satisfaction of claims	-	-	-	-
VI.	Others				
(a)	Deferred Tax Asset (Net)	5 72 77	4 34 89	5 12 27	5 52 36
(b)	Shares/ Bonds Pending allotment	-	-	-	-
(c)	Sundry deposit and advances	12 30 21	7 01 08	19 30 73	13 80 08
(d)	Claims receivable	-	-	-	-
(e)	Expenses / Disbursements in respect of cases transferred to Stressed Assets Stabilisation fund (SASF)	-	-	-	-
(f)	Miscellaneous	205 16 85	141 41 07	157 19 48	141 42 12
	TOTAL	232 39 89	163 95 02	194 40 59	171 43 43

	SCHEDULE 12 - CONTINGENT LIABILITIES	As at 30-09-2026	As at 30-09-2025	As at 30-06-2026	As at 31-03-2026
I.	Claims against the Bank not acknowledged as debts	1 90 53	2 42 01	1 86 22	2 52 99
II.	Liability for partly paid investments	-	-	-	-
III.	Liability on account of outstanding forward exchange contracts	-	-	-	-
IV.	Guarantees given on behalf of constituents				
(a)	in India	-	-	-	-
(b)	outside India	-	-	-	-
V.	Acceptances, endorsements and other obligations	-	-	-	-
VI.	Currency Swaps	-	-	-	-
VII.	Options	-	-	-	-
VIII.	Interest Rate Swaps	-	-	-	-
IX.	Credit Default Swaps	-	-	-	-
X.	Forward Rate Agreements	-	-	-	-
XI.	Capital commitment	-	-	-	-
XII.	On account of disputed Income tax, Interest Tax, penalty and interest demands	72 50 31	12 46 03	70 25 59	12 43 69
XIII.	Others	-	-	-	-
	TOTAL (I to XIII)	74 40 84	14 88 04	72 11 81	14 96 68

	SCHEDULE 13 - INTEREST EARNED	6 months ended 30-09-2026	6 months ended 30-09-2025	3 months ended 30-06-2026	12 months ended 31-03-2026
I.	Interest / discount on advances / bills				
II.	Income on investments	6 94 18	5 89 01	3 15 00	11 58 23
III.	Interest on balances with RBI and other inter-bank funds	-	-	-	-
IV.	Others	31 06	10	31 06	10 56
	TOTAL	7 25 24	5 89 11	3 46 06	11 68 79

		6 months ended 30-09-2026	6 months ended 30-09-2025	3 months ended 30-06-2026	12 months 31-03-2026
	SCHEDULE 14 - OTHER INCOME				
I.	Commission, exchange and brokerage	61 00 00	57 49 71	25 08 31	138 05 49
II.	Profit/ (Loss) on sale of investments (net)	2 93 16	4 09 17	96 40	5 35 61
III.	Profit/(Loss) on revaluation of investments (net)	-	-	-	-
IV.	Profit/(Loss) on sale of land, buildings and other assets (net)	28	7	-	15 60 64
V.	Profit/(Loss) on exchange transactions / Derivatives (net)	-	-	-	-
VI.	Dividend income from subsidiary companies and / or joint ventures in India	-	-	-	-
VII.	Recovery from written off cases	4 23	3	-	3
VIII.	Miscellaneous Income	5 73 84	2 40 69	1 68 16	3 34 12
	TOTAL	69 71 51	63 99 67	27 72 87	162 35 89

		6 months ended 30-09-2026	6 months ended 30-09-2025	3 months ended 30-06-2026	12 months 31-03-2026
	SCHEDULE 15 - INTEREST EXPENDED				
I.	Interest on deposits				
II.	Interest on RBI/ inter-bank borrowings				
III.	Others	4 16 73	2 61 80	1 56 16	5 70 41
	TOTAL	4 16 73	2 61 80	1 56 16	5 70 41

		6 months ended 30-09-2026	6 months ended 30-09-2025	3 months ended 30-06-2026	12 months 31-03-2026
	SCHEDULE 16 - OPERATING EXPENSES				
I.	Payments to and provisions for employees	26 28 13	23 96 76	11 94 45	51 87 57
II.	Rent, taxes and lighting	5 65 99	5 27 11	2 87 83	10 45 12
III.	Printing and stationery	19 25	13 85	6 52	32 35
IV.	Advertisement and publicity	20 23	21 93	13 99	70 99
V.	Depreciation on property	2 72 28	1 85 37	1 33 53	3 97 56
VI.	Depreciation on leased assets	-	-	-	-
VII.	Director's fees, allowances and expenses	9 30	8 15	3 80	13 65
VIII.	Auditors' fees and expenses	11 08	7 52	4 35	19 40
IX.	Law Charges	3 05	2 45	2 85	2 23
X.	Postage, telegrams, telephones etc.	71 41	47 60	37 26	1 41 44
XI.	Repairs and maintenance	58 96	42 32	28 88	86 63
XII.	Insurance	2 79	7 50	2 14	14 53
XIII.	Banking expenses	-	-	-	-
XIV.	Card & ATM expenses	-	-	-	-
XV.	Consultancy expenses	2 01 20	2 44 00	91 23	4 71 25
XVI.	Expenses for recovery of write off cases	-	-	-	-
XVII.	International banking expenses	-	-	-	-
XVIII.	Outsourcing expenses	3 75 57	3 47 15	1 72 48	6 96 96
XIX.	IT expenses	2 16 87	1 67 41	78 06	4 47 98
XX.	Staff training & other expenses	-	-	-	-
XXI.	Travelling and conveyance charges	65 51	66 38	29 15	1 25 52
XXII.	Treasury expenses	-	-	-	-
XXIII.	Fee and other expenses for borrowing	-	-	-	-
XXIV.	Other expenditure	5 37 35	7 11 32	2 62 44	16 25 12
	TOTAL	50 58 97	47 96 80	23 48 96	103 78 30

		6 months ended 30-09-2026	6 months ended 30-09-2025	3 months ended 30-06-2026	12 months 31-03-2026
	SCHEDULE 17 - Provisions and Contingencies				
I.	Provision for depreciation on investment	-	-	-	-
II.	Provision for non-performing assets	-	-	-	-
III.	Provision towards standard assets	-	-	-	-
IV.	Provision for Restructured Assets (including FITL)	-	-	-	-
V.	Provision for Income Tax - Current Tax	5 65 86	4 86 95	57 21	14 17 20
VI.	Provision for Income Tax - Deferred Tax	- 20 42	20 26	40 08	- 97 20
VII.	Provision for Wealth Tax for current year	-	-	-	-
VIII.	Provision for Fringe Benefit Tax	-	-	-	-
IX.	Bad debts written off	-	-	-	2 08
X.	Investments written off	-	-	-	-
XI.	Other provisions and write offs	22 37	1 56 92	41 12	7 66 35
	TOTAL	5 67 81	6 64 13	1 38 41	20 88 43

Notes:

- The accounting policies applied are in accordance with and consistent with the Group accounting policies prescribed by the IDBI Bank Limited ("Holding Company") for the purpose of Group reporting and consolidation.
- The Company is required to prepare its financial statements in accordance with the Companies (Indian Accounting Standards) Rules, 2025. However, these Special Purpose Financial Information has been prepared in accordance with the recognition and measurement principles prescribed under the Accounting Standards specified under Section 133 of the Companies Act, 2013 and in the format prescribed under Section 29 of the Banking Regulation Act, 1949, solely for consolidation with the Holding Company's financial information.

As per our report of even date

For Kalyaniwalla & Mistry LLP

Chartered Accountants

Firm Registration No: 104607W / W100166

**SAI
VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA
RAMANA DAMARLA
DN: c=IN, o=Personal, ou=0721,
2.5.4.20=2985a70050ee707058a25
8b4e1a40995f10012b31a706d1aaf
6a333848, postalCode=421301,
st=Maharashtra,
serialNumber=d883130d1a89a4da
d2194a62b6127a, cn=SAI VENKATA
RAMANA DAMARLA
Date: 2026.10.14 19:31:46 +05'30'

Sai Venkata Ramana Damarla

Partner

Membership No. 107017

Date: 14th October 2026

Place: Mumbai

For IDBI Capital Markets & Securities Ltd.

**RAJ
KISHORE
SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400706,
st=Thane, st=Maharashtra, street=36/1002, NR
Complex Phase1 Neri, Navi Mumbai, Thane
Maharashtra India 400706 DPS School, title=1295,
2.5.4.20=907e829f6b75edbe22a9f33e4e289407c
9906d8c2eef07ed66a056da8b95356,
serialNumber=c628a2681ea7070c5e0d517aedb5
c9452e14641b000e70a8f27c9196eeced83,
email=ganguly1979@gmail.com, cn=RAJ
KISHORE SINGH
Date: 2026.10.14 19:17:24 +05'30'

Raj Kishore Singh

Managing Director & CEO

DIN: 08654156

Date : 14th October 2026

Place: Mumbai

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT

TO THE BOARD OF DIRECTORS

IDBI CAPITAL MARKETS & SECURITIES LIMITED

1. We have reviewed the accompanying Statement of Special Purpose Unaudited Financial Results of **IDBI Capital Markets & Securities Limited** ("the Company"), for the quarter and half year ended September 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to Paragraph 7.2 of Chapter XVII (Listing of Commercial Paper) of SEBI Master Circular No. SEBI / HO / DDHS /PoD1 /P /CIR /2024 /54 dated May 22, 2024, as described in Note 1 to the Statement, which has been digitally signed by us for identification purposes.
2. This Statement have been prepared on the basis of the Special Purpose Financial Information, which is the responsibility of the Company's Management has been reviewed by the Audit Committee and approved by the Company's Board of Directors at their respective meetings held on October 14, 2026, and has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with the relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SREs) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Special Purpose Unaudited Financial Results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. Other Matters:
 - (a) The Statement of Special Purpose Unaudited Financial Results of the Company for the quarter ended June 30, 2026, prepared for submission to the Holding Company for consolidation purposes in accordance with the framework referred to in Note 1 to the Statement, was reviewed by another firm of chartered accountants in accordance with SRE 2400, "Engagements to Review Historical Financial Statements", and they expressed an unmodified conclusion vide their report dated July 15, 2026.
 - (b) The Statement of Special Purpose Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025, prepared for submission to the Holding Company for consolidation purposes in accordance with the framework referred to in Note 1 to the Statement, was reviewed by the predecessor auditors, who expressed an unmodified conclusion vide their report dated October 15, 2025.

LLP IN : AAH - 3437

REGISTERED OFFICE : ESPLANADE HOUSE, 29, HAZARIMAL SOMANI MARG, FORT, MUMBAI 400 001

TEL.: (91) (22) 6158 6200, 6158 7200 FAX: (91) (22) 6158 6275

- (c) The Statement of Special Purpose Audited Financial Results of the Company for the year ended March 31, 2026, prepared for submission to the Holding Company for consolidation purposes in accordance with the framework referred to in Note 1 to the Statement, was audited by the predecessor auditors, who expressed an unmodified opinion vide their audit report dated April 25, 2026.

Our conclusion is not modified in respect of these matters.

6. These Statement of Special Purpose Unaudited Financial Results for the quarter and half year ended September 30, 2026, is solely prepared for submission to the National Stock Exchange of India in relation to compliance of Paragraph 7.2 of Chapter XVII (Listing of Commercial Paper) of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024. As a result, the Statement of Special Purpose Unaudited Financial Results may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report/ Statement of Special Purpose Unaudited Financial Results is shown or into whose hands it may come without our prior consent in writing.

**For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS**

Firm Registration No. 104607W / W100166

**SAI VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA RAMANA
DAMARLA
DN: c=IN, o=Personal, title=0721,
2.5.4.20=29ffbd70d59ee6707c08a258fb4fc
bb409955f10012b31a706d1adffa333b49,
postalCode=431301, st=Maharashtra,
serialNumber=6085310dd1d0b64abbd985e
6d0c4ced3e8d17771e8ccce5c0dd19446b9b
121a, cn=SAI VENKATA RAMANA DAMARLA
Date: 2026.10.14 19:32:09 +05'30'

**Sai Venkata Ramana Damarla
Partner**

Membership. No. 107017

UDIN: 26107017SOQOQS3360

Place: Mumbai

Date: October 14, 2026

IDBI Capital Markets & Securities Ltd
(CIN: U65990MH1993GOI075578)

Special Purpose Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(Rs. in '000s)

Particulars	Quarter ended			Half year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Interest earned	37,918	34,606	26,784	72,524	58,911	1,16,879
Other income	4,19,863	2,77,287	3,87,094	6,97,151	6,39,967	16,23,589
Total	4,57,782	3,11,893	4,13,878	7,69,675	6,98,878	17,40,468
Expenses						
Interest expended	26,057	15,616	14,777	41,673	26,180	57,041
Operating expenses	2,71,001	2,34,896	2,52,746	5,05,897	4,79,680	10,37,830
Provisions and contingencies	42,940	13,841	50,101	56,781	66,413	2,08,843
Total expenses	3,39,998	2,64,353	3,17,624	6,04,351	5,72,273	13,03,714
PROFIT / (LOSS)						
Net Profit for the year	1,17,784	47,540	96,254	1,65,324	1,26,605	4,36,754
Earnings per share (Face Value INR. 10/-per share)						
Basic	0.92	0.37	0.75	1.29	0.99	3.41
Diluted	0.92	0.37	0.75	1.29	0.99	3.41

**SAI VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA
RAMANA DAMARLA
DN: c=IN, o=Personal, title=0721,
2.5.4.20=29ffbd570d59ee6707c08a258fb
4fcbb409955f10012b31a706d1ad6fa333
b49, postalCode=421301,
st=Maharashtra,
serialNumber=6085310dd1d0b64abbd9
85e6d0c4ced3e8d17771e8cccf5c0dd19
446b9b121a, cn=SAI VENKATA RAMANA
DAMARLA
Date: 2026.10.14 19:34:13 +05'30'

**RAJ
KISHORE
SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400706,
l=Thane, st=Maharashtra, street=36/1002,
NRI Complex Phase1 Nerul, Navi Mumbai,
Thane Maharashtra India 400706 DPS
School, title=1295,
2.5.4.20=907e829f6b75edbe22e5f33e4e2
89407ca906d8c2e6f07e0660066bd489535
6,
serialNumber=dd2b02681ea7070c5ce0a51
7aadb5cd452e14641b000e70a8f27c919b6
ece883, email=gangouly1975@gmail.com,
cn=RAJ KISHORE SINGH
Date: 2026.10.14 19:17:53 +05'30'

IDBI Capital Markets & Securities Ltd
(CIN: U65990MH1993GOI075578)

Special Purpose Balance Sheet as on 30/09/2026

(Rs. in '000s)

Particulars	As at 30/09/2026	As at 31/03/2026
	Unaudited	Audited
CAPITAL AND LIABILITIES		
Capital	12,81,000	12,81,000
Reserves and Surplus	29,32,455	27,67,131
Employees' Stock Options (Grants) Outstanding	-	-
Deposits	-	-
Borrowings	12,60,639	5,17,073
Other Liabilities and Provisions	5,82,912	6,37,625
Total	60,57,006	52,02,829
ASSETS		
Cash and balances with Reserve Bank of India	864	992
Balances with banks and money at call and short notice	17,72,304	22,30,657
Investments	18,05,076	11,62,395
Advances	-	-
Fixed Assets	1,54,773	94,442
Other Assets	23,23,989	17,14,343
Total	60,57,006	52,02,829
Contingent Liabilities	7,44,084	1,49,668

**SAI
VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA
RAMANA DAMARLA
DN: c=IN, o=Personal, title=0721,
2.5.4.20=29ffbde70d59ee6707c08a
258fb4fcb409955f10012b31a706d
1adf6a333b49, postalCode=421301,
st=Maharashtra,
serialNumber=6085310dd1d0b64a
bbd985e6d0c4ced3e8d17f71e8cccf
e5c0dd19446b9b121a, cn=SAI
VENKATA RAMANA DAMARLA
Date: 2026.10.14 19:34:29 +05'30'

**RAJ
KISHOR
SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal,
postalCode=400706, l=Thane,
st=Maharashtra, street=36/1002, NRI
Complex Phase1 Nerul, Navi Mumbai,
Thane Maharashtra India 400706 DPS
School, title=1295,
2.5.4.20=907e829f6b75edbe222e5f33e4e
289407ca906d8c2e6f07e0660066bd4895
356,
serialNumber=dd2b02681ea7070c5ce0a5
17aed05cd452e14641b000e70a8f27c919
b6eced83,
email=gangouly1975@gmail.com, cn=RAJ
KISHORE SINGH
Date: 2026.10.14 19:18:22 +05'30'

Special Purpose Cash Flow Statement as on September 30, 2026

(Rs. in '000)

Particulars	For the half year ended 30.09.2026	For the year ended 31.03.2026
	Unaudited	Audited
A. Cash flow from Operating Activities		
(1) Net Profit/(Loss) before tax and extra-ordinary items	1,65,324	4,36,754
(2) Adjustments:		
- (Profit)/Loss on sale of Fixed Assets	(28)	(1,560)
- Depreciation and revaluation loss	27,228	39,756
- Interest on borrowings (other than operational activities)	41,673	57,041
Total adjustments	2,34,196	5,31,991
(3) Adjustments for (increase)/ decrease in operating assets:		
- Investments	(6,42,681)	8,43,152
- Advances	-	-
- Other Assets	(6,21,059)	(3,33,921)
(4) Adjustments for increase/ (decrease) in operating liabilities:		
- Borrowings	7,43,566	19,926
- Deposits	-	-
- Other liabilities and provisions	(5,933)	3,04,166
Cash Flow from Operating Activities before taxes	(2,91,912)	13,65,313
- Direct Taxes paid (Net of Refund)	(37,368)	(1,41,886)
Net Cash flow from / (used in) Operating activities	(3,29,279)	12,23,427
B. Cash Flow from Investing activities		
- Purchase of fixed assets	(87,534)	(32,678)
- Sale of fixed assets	3	19,827
Net Cash flow from / (used in) Investing activities	(87,530)	(12,850)
C. Cash Flow from Financing activities		
- Interest paid on borrowings	(41,672)	(57,041)
Net Cash flow from / (used in) Financing activities	(41,672)	(57,041)
Net increase/(decrease) in cash & cash Equivalents (A+B+C+D)	(4,58,482)	11,53,535
Cash & Cash Equivalents at the beginning of the year	22,31,650	10,78,114
Cash & Cash Equivalents as at the end of the period	17,73,168	22,31,649

Note to Cash Flow Statement:

1. Cash and Cash equivalents included in the cash flow statement comprise the following Balance Sheet items:

Cash & Balances with Reserve Bank of India	864	992
Balances with banks & money at call and short notice	17,72,304	22,30,657
Total	17,73,168	22,31,649

2. Cash Flow from Operating activities is reported by using Indirect method

SAI VENKATA
RAMANA
DAMARLA

Digitally signed by SAI VENKATA RAMANA
DAMARLA
DN: cn=IN, o=Personal, title=0721,
2.5.4.20=29ffbd70d59ee6707c08a258fb4fc
bb409955f10012b31a706d1adff6a333b49,
postalCode=421301, st=Maharashtra,
serialNumber=6085310dd1d0b64abb985
e6d0c4ed3e8d1771e8ccfe5c0dd19446b
9b121a, cn=SAI VENKATA RAMANA
DAMARLA
Date: 2026.10.14 19:34:46 +05'30'

RAJ
KISHOR
E SINGH

Digitally signed by RAJ KISHORE SINGH
DN: cn=RA, o=Personal, postalCode=400706,
st=Thane, ou=Maharashtra, email=9071932.raj
Complex Phase1, Nand, New Mumbai, Thane
Maharashtra India 400706, c=IN,
title=1295,
2.5.4.20=9071932.raj@9071932.com, o=9071932,
ou=9071932, cn=9071932, email=9071932@9071932.com,
serialNumber=6085310dd1d0b64abb985e6d0c4ed3e8d1771e8ccfe5c0dd19446b9b121a, cn=SAI VENKATA RAMANA DAMARLA
Date: 2026.10.14 19:18:52 +05'30'

IDBI Capital Markets & Securities Ltd
(CIN: U65990MH1993GOI075578)

Analysis of Ratios

Sl No	Particulars	Period ended	Year ended
		30-09-2026	31/03/2026
		Unaudited	Audited
1	Debt-Equity ratio	0.98	0.40
2	Debt Service Coverage ratio	0.08	0.15
3	Interest Service Coverage ratio	NA	NA
4	Outstanding Redeemable Preference shares (quantity and value)	NA	NA
5	Capital redemption reserve (Rs. In '000s)	7,19,000	7,19,000
6	Debenture redemption reserve (Rs. In '000s)	NA	NA
7	Net worth (Rs. In '000s)	42,13,455	40,48,131
8	Net profit after tax (Rs. In '000s)	1,17,784	4,36,754
9	Earnings per share		
	Basic (Rs.)	1.29	3.41
	Diluted (Rs.)	1.29	3.41
10	Current ratio	2.69	3.57
11	Long term debt to working capital	NA	NA
12	Bad debts to Account receivable ratio	NA	NA
13	Current liability ratio	30.44%	22.19%
14	Total debts to total assets	20.81%	9.94%
15	Debtors' turnover	212.87%	424.99%
16	Inventory turnover	NA	NA
17	Operating margin percent	NA	NA
18	Net profit margin percent	21.48%	25.09%

**SAI
VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA
RAMANA DAMARLA
DN: c=IN, o=Personal, title=0721,
2.5.4.20=29f8de70d59ee6707c0ba258
f0a4c0ba40995510012b31a796d1ad6a
333b49, postalCode=421301,
st=Maharashtra,
serialNumber=6085310dd1d0b64abbd
989e450ccce5b681771e8ccf65c0dd
19446b9b121a, cn=SAI VENKATA
RAMANA DAMARLA
Date: 2026.10.14 19:35:05 +05'30'

**RAJ
KISHOR
E SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400706,
st=Maharashtra, email=3071902,
HN Complex Phase1 Nand, Nand Mumbai,
Thane Maharashtra India 400706 CPS
School, title=1205,
2.5.4.20=9074d298b75e8d22a0f3eae28
6902c06e8e2a077e0e0000a0a99356,
serialNumber=4d28d2087aa707055e8a17
e083c042e4ee12b0a7a0d721718aee,
email=rajgopal1975@gmail.com,
cn=RAJ KISHORE SINGH
Date: 2026.10.14 19:19:23 +05'30'

Notes:

1. The Company is required to prepare its financial results in accordance with the Companies (Indian Accounting Standards) Rules, 2025. However, being a listed issuer of Commercial Paper, the Company has availed the relaxation provided under Paragraph 7.2 of Chapter XVII (Listing of Commercial Paper) of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and has accordingly prepared the accompanying Statement of Special Purpose Unaudited Financial Results in the accounting framework adopted by IDBI Bank Limited (the "Holding Company") for the purpose of consolidation and compliance with Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the Statement of Special Purpose Unaudited Financial Results has been prepared in accordance with the recognition and measurement principles prescribed under the Accounting Standards specified under Section 133 of the Companies Act, 2013 and in the format prescribed under Section 29 of the Banking Regulation Act, 1949. These Statement of Special Purpose Unaudited Financial Results have been prepared on the basis of the Special Purpose Financial Information.
2. The statutory auditors have issued a limited review report with an unmodified conclusion on the above special purpose unaudited financial results for the quarter and half year ended September 30, 2026. The above special purpose unaudited financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 14, 2026.
3. The Holding Company considers the Company as a single reportable segment, namely "Other Banking Operations" in its consolidated segment reporting. Hence, no separate segment information has been presented in these Special Purpose Unaudited Financial Results.
4. The Company has an associate, IDBI Asset Management Limited, as at September 30, 2026. However, pursuant to the exemption available under the Companies (Accounts) Rules, 2021, the Company is not required to prepare consolidated financial statements and, accordingly, the accompanying financial results have been prepared on a standalone basis.

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the Special Purpose Unaudited Financial Review Report dated October 14, 2026.

**SAI
VENKATA
RAMANA
DAMARLA**

Digitally signed by SAI VENKATA
RAMANA DAMARLA
DN: c=IN, o=Personal, title=0721,
2.5.4.20=29fbd670d59ee6707c08a25
8fb4fcb409955f10012b31a706d1adf
6a333b49, postalCode=421301,
st=Maharashtra,
serialNumber=6085310dd1d0b64abb
d985ed6d4ced3e8d1771e8ccfe5c0
dd19446b9b121a, cn=SAI VENKATA
RAMANA DAMARLA
Date: 2026.10.14 19:35:26 +05'30'

IDBI CAPITAL MARKETS & SECURITIES LIMITED

**RAJ
KISHORE
SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400716, st=Thane,
st=Maharashtra, street=307/1002, NH Complex
Phase I, Near, New Mumbai, Thane Maharashtra
India-400708, DPS School, title=1295,
2.5.4.20=9074e29f8b75edba222a5f33e4a289407ca
96dc2e074c660608b4893f5a,
serialNumber=d2b5c0d81ea7070c5cd0d17aed85c
0432a14643a000e7aaf27c9f196eecd83,
email=singhraj1973@gmail.com, cn=RAJ KISHORE
SINGH
Date: 2026.10.14 19:19:59 +05'30'

Raj Kishore Singh
Managing Director & CEO
DIN: 08654156
Date: October 14, 2026
Place: Mumbai

IDBI Capital Markets & Securities Ltd
(CIN: U65990MH1993GOI075578)

**Unaudited Working Results for the Half Year ended September 2026 under Indian
Accounting Standards (IND AS)**

Furnished below the unaudited working results of the Company drawn under Indian Accounting Standards (IND AS) for the half year ended September 30, 2026, along with the figures drawn under IGAAP.

(Rs. crores)

Particulars	Half Year Ended September 2026	
	As per IND AS	As per IGAAP
Dividend Income	1.77	1.77
Income from Services	71.81	64.86
Other Income	3.39	10.33
Net Gain on Fair Value Changes in Investments	7.22	-
Total Revenue (A)	84.19	76.96
Operating Expenses	12.85	12.85
Manpower Expenses	26.28	26.28
Other Expenses	4.74	8.74
<i>Finance Cost</i>	4.71	4.17
Depreciation & Amortisation	5.94	2.72
Net loss on Fair Value Changes in Investments	-	-
Impairment of Financial Instruments (ECL)	0.22	-
Provision for Investments	-	-
Provision for Doubtful Debts	-	0.22
Bad Debts Written off	-	-
Total Expenditure (B)	54.75	54.98
Profit Before Tax (A-B) – (C)	29.44	21.98
Tax Expenses (D)	6.52	5.45
Profit After Tax (C-D) – (E)	22.92	16.53

**RAJ
KISHORE
SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400706,
st=Maharashtra, serial=361002, 1801
Complex Phase1, Neri, Navi Mumbai, Thane
Maharashtra India 400706 DPS School,
title=1295,
2.5.4.20=907e829f6b75edbc22a5f33e4a28940
7a9a0edfca2e6f7e06600000ca889555a,
serialNumber=d42b20687ea7070c00ad17ae
db5c432e144e12000e70a827c919b6eac8b3,
email=rajsgp@1975@gmail.com, cn=RAJ
KISHORE SINGH
Date: 2026.10.14 19:20:30 +05'30'

IDBI Capital Markets & Securities Limited
Balance Sheet as at September 30, 2026 - Unaudited & Provisional

(Amount in INR lakhs, unless otherwise stated)

Particulars	As at September 30, 2026	As at September 30, 2025
ASSETS		
Financial Assets		
(a) Cash and cash equivalents	11,345	4,862
(b) Bank balances other than cash and cash equivalents	13,641	8,137
(c) Receivables		
(i) Trade receivables	2,787	3,343
(d) Loans	16,596	8,978
(e) Investments	14,666	22,361
(f) Other financial assets	1,206	1,087
Total Financial Assets (I)	60,241	48,768
Non-Financial Assets		
(a) Current tax assets (net)	919	1,082
(b) Deferred tax asset (net)	213	-
(c) Property, plant and equipment	2,147	3,545
(d) Right-of-use assets	1,472	2,078
(e) Intangible assets under development	141	109
(f) Intangible assets	645	145
(g) Other non-financial assets	1,159	1,498
Total Non-Financial Assets (II)	6,696	8,457
Total Assets (I+II)	66,937	57,225
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Payables		
(i) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	0	6
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,081	3,284
(b) Borrowings	12,606	6,158
(c) Deposits	93	134
(d) Lease liabilities	1,569	2,168
(e) Other financial liabilities	664	281
Total Financial Liabilities (III)	19,013	12,031
Non-Financial Liabilities		
(a) Deferred Tax Liability (Net)	-	74
(b) Provisions	779	713
(c) Other non-financial liabilities	213	367
Total Non-Financial Liabilities (IV)	992	1,154
Total Liabilities (III+IV)	20,005	13,185
Equity		
(a) Equity share capital	12,810	12,810
(b) Other equity	34,122	31,230
Total Equity (V)	46,932	44,040
Total Liabilities and Equity (III+IV+V)	66,937	57,225

**RAJ
KISHORE
SINGH**

Digitally signed by RAJ KISHORE SINGH
 DN: cn=RAJ, o=Personal, postalCode=400706,
 st=Thane, sn=Rajkumar, email=raj@idbi.com,
 Complete Phased Name, New Mumbai, Thane
 Maharashtra, India, c=IN, o=IDBI,
 cn=RAJ
 2.5.4.20=610C09B075a8ba222a5f3344a2094
 0749f6b82a207b7a060000d4095316,
 serialNumber=602020401, ou=IT&Security
 0749f6b82a207b7a060000d4095316,
 email=raj@idbi.com, c=IN, o=IDBI,
 cn=RAJ
 Date: 2025.09.14 19:21:03 +05'30'

Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
A. Revenue from Operations	8,080	8,485
B. Other income	339	445
C. Total income (A+B)	8,419	8,931
D. Expenses		
(i) Finance costs	471	335
(ii) Impairment on financial instruments	22	121
(iii) Operating expenses	1,285	1,402
(iv) Employee benefits expenses	2,628	2,363
(v) Depreciation & amortisation expenses	594	530
(vi) Other expenses	475	220
Total expenses	5,475	4,970
E. Profit before exceptional items and tax (C-D)	2,944	3,961
F. Exceptional items	-	-
G. Profit before tax (E-F)	2,944	3,961
H. Tax expense		
(1) Current tax	580	496
(2) Tax for previous years	(15)	-
(3) Deferred tax	87	60
Total Tax expense	652	556
I. Profit for the year (G-H)	2,292	3,405
J. Other comprehensive income		
Items that will not be reclassified to profit or loss		
Re-measurement gains/ (losses) on defined benefit plans	-	(33)
Income tax relating to item that will not be reclassified to profit or loss	-	8
Total Other comprehensive income for the year	-	(25)
K. Total comprehensive income for the year (I+J)	2,292	3,380
L. Earnings per share (Face Value INR 10/- per share)		
Basic (INR)	1.79	2.66
Diluted (INR)	1.79	2.66

**RAJ
KISHORE
SINGH**

Digitally signed by RAJ KISHORE SINGH
DN: c=IN, o=Personal, postalCode=400706,
l=Thane, st=Maharashtra, street=36/1002,
nRI Complex Phase I Nerul, Navi Mumbai,
Thane Maharashtra India 400706 DPS
School, title=1295,
2.5.4.20=907e829f6b75edbe222e5f33e4e2
89407ca906d8c2eef07e0660066bd489535
6,
serialNumber=dd2b02681ea7070c5ceba51
7aedb5cd452e14641b000e70a8f27c919b6
eccc833, email=gangouly1975@gmail.com,
cn=RAJ KISHORE SINGH
Date: 2026.10.14 19:21:40 +05'30'