

October 20, 2026

Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Update on disclosure under Regulation 30 and Regulation 51 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

We refer to our intimation dated September 27, 2024, pertaining to receipt of an order under Section 143(3) of Income Tax Act, 1961, from the Assistant Commissioner of Income Tax, Mumbai, for Assessment Year 2023.

In this regard, please be informed that the Company has received an order under Section 154 of the Income Tax Act, 1961 from the Assistant Commissioner of Income Tax, Mumbai for Assessment Year 2023 on October 19, 2026 at 6:23 P.M.

The details as required under Regulation 30(13) of the SEBI Listing Regulations read with the Industry Standards Note are enclosed herewith as **Annexure A**.

We further state and declare that the information and details provided in **Annexure A**, in compliance with Regulation 30(13) of the SEBI Listing Regulations, is true, correct and complete to the best of our knowledge and belief.

Please take the same on records.

Thanking you,

Yours sincerely,

For ICICI Life Insurance Limited
(Formerly known as ICICI Prudential Life Insurance Company Limited)

NAIR
PRIYA
SRIKUMAR
Digitally signed
by NAIR PRIYA
SRIKUMAR
Date: 2026.10.20
16:05:56 +05'30'

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC: Axis Trustee Services Limited, Debenture Trustee

ICICI Life Insurance Limited

(Formerly known as: ICICI Prudential Life Insurance Company Limited)

Regd. Office: ICICI Prulife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India.

Phone: +91 22 4039 1600 | **Email:** corporate@icicilife.com | **Visit us at** www.icicilife.com | **CIN:** L66010MH2000PLC127837

ANNEXURE A

Sr. No.	Particulars	Details
1.	Name of the listed company	ICICI Life Insurance Limited (Formerly known as ICICI Prudential Life Insurance Company Limited)
2.	Type of communication received	The Company has received a rectification order
3.	Date of receipt of communication	October 19, 2026
4.	Authority from whom communication received	Assistant Commissioner of Income Tax, Mumbai (the Authority)
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	The Authority has rectified an order seeking incremental tax of ₹ 97,07,75,200 and incremental interest of ₹ 1,33,11,03,953 on revised tax demand.
6.	Period for which communication would be applicable, if stated	Assessment Year 2023
7.	Expected financial implications on the listed company, if any	Tax: ₹ 3,72,36,41,785 (Incremental Tax of ₹ 97,07,75,200) Interest: ₹ 219,05,45,425 (Incremental interest of ₹ 1,33,11,03,953) Penalty: Nil Total: ₹ 591,41,87,210 No adverse material impact on the financial operations of the Company
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Please refer Serial No. 5 above
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Penalty: NIL
10.	Action(s) taken by listed company with respect to the communication	The Company has filed an appeal against the said order before appropriate authority
11.	Any other relevant information	-