



April 17, 2026

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Annual Disclosure under Chapter XIV of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (SEBI Master Circular) dated October 15, 2025

Pursuant to Regulation 17(1) and Regulation 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations') read with Chapter XIV of SEBI Master Circular dated October 15, 2025, please find attached the annual disclosure in the prescribed format.

Please take the same on record.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC: Axis Trustee Services Limited, Debenture Trustee

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com

Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: corporate@iciciprulife.com

CIN : L66010MH2000PLC127837

Annexure XIV-B:**A. For ISIN INE726G08022**

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further Issue	Exchange
1	INE726G08022	19.12.2024	20.12.2024*	140,000	First Issue	NSE

*The debt security is admitted to dealings on December 23, 2024.

2. A hyperlink of listing notification by stock exchange:

Sr. No.	ISIN	Hyperlink
1	INE726G08022	https://nsearchives.nseindia.com/content/circulars/CML65716.pdf

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest / redemption
1.	INE726G08022	Wednesday, December 3, 2025	Interest	Friday, December 19, 2025

4. Details of credit rating:**a) Current rating details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08022	ICRA	AAA/ Stable	Stable	Reaffirmed	09.10.2025	Verified	09.10.2025*
INE726G08022	CRISIL Ratings Limited	AAA/ Stable	Stable	Reaffirmed	28.10.2025	Verified	28.10.2025*

*Date of Press Release

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b) Earlier rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08022	ICRA	AAA/ Stable	Stable	New Rating	02.12.2024	Verified	02.12.2024*
INE726G08022	CRISIL Ratings Limited	AAA/ Stable	Stable	New Rating	02.12.2024	Verified	02.12.2024*

*Date of Press Release

5. Payment Status

a) Whether Interest payment made (yes/ no):

Sr. No.	ISIN	Whether Interest payment made (yes/ no)
1	INE726G08022	Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE726G08022
2	Issue size	₹ 1400 Crore
3	Interest Amount to be paid on due date	₹ 1,120,185,000*
4	Frequency - quarterly/ monthly	Annual
5	Change in frequency of payment (if any)	NIL
6	Details of such change	Not applicable
7	Interest payment record date	December 3, 2025
8	Due date for interest payment	December 19, 2025
9	Actual date for interest payment	December 19, 2025
10	Amount of interest paid	₹ 1,120,185,000*
11	Date of last interest payment	Not applicable
12	Reason for non-payment/ delay in payment	Not applicable

*Net of TDS

c) Details of redemption payments: Not applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/no)	Date of verification
Not Applicable						

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CIN : L66010MH2000PLC127837

B. For ISIN INE726G08030

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further Issue	Exchange
1	INE726G08030	28.11.2025	01.12.2025*	119,500	First Issue	NSE

*The debt security is admitted to dealings on December 1, 2025.

2. A hyperlink of listing notification by stock exchange:

Sr. No.	ISIN	Hyperlink
1	INE726G08030	https://nsearchives.nseindia.com/content/circulars/CML71569.pdf

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest / redemption
1.	INE726G08030	Please refer note (1)		

Note (1): Not applicable for FY2026, since first interest payment is due on November 28, 2026. As per holiday convention, interest payment shall be made on November 30, 2026.

4. Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08030	ICRA	AAA/ Stable	Stable	New	21.11.2025	Verified	21.11.2025*
INE726G08030	CRISIL Ratings Limited	AAA/ Stable	Stable	New	21.11.2025	Verified	21.11.2025*

*Date of Press Release

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b) Earlier rating details: Nil

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08030	Please refer note (1)						

Note (1): Not applicable since the securities under said ISIN were allotted on November 28, 2025.

5. Payment Status**a) Whether Interest payment made (yes/ no):**

Sr. No.	ISIN	Whether Interest payment made (yes/ no)
1	INE726G08030	No. Please refer note (1)

Note (1): Not applicable for FY2026, since first interest payment is due on November 28, 2026. As per holiday convention, interest payment shall be made on November 30, 2026.

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE726G08030
2	Issue size	Please refer note (1)
3	Interest Amount to be paid on due date	
4	Frequency - quarterly/ monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment	
9	Actual date for interest payment	
10	Amount of interest paid	
11	Date of last interest payment	
12	Reason for non-payment/ delay in payment	

Note (1): Not applicable for FY2026, since first interest payment is due on November 28, 2026. As per holiday convention, interest payment shall be made on November 30, 2026.

c) Details of redemption payments: Not applicable**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/no)	Date of verification
Not Applicable						

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