April 15, 2026

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

National Securities Depository Limited,
Trade World, 4th Floor, Kamala Mill
Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

Central Depository Services (India)
Limited,
Marathon Futurex, A – Wing, 25th Floor,
N. M. Joshi Marg, Lower Parel (East),
Mumbai – 400 013

Dear Sir/Madam,

Subject: Specifications related to ISINs for debt securities - Statement containing details of Debt Securities for the half year ended on March 31, 2026

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025 /0000000137 dated October 15, 2025, providing, inter-alia, 'Specifications related to ISINs for debt securities', please find enclosed herewith the 'Statement containing details of Debt Securities' issued by the Company in the form of Non-convertible Debentures ('NCDs')' for the half-year ended March 31, 2026, as **Annexure I**.

Kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

NAIR PRIYA SRIKUMAR
Digitally signed by NAIR PRIYA SRIKUMAR
Date: 2026.04.15 12:18:09 +05'30'

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC : Axis Trustee Services Limited, Debenture Trustee

ICICI Prudential Life Insurance Company Limited
1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
Regd. Office: ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com
Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: corporate@iciciprulife.com
CIN: L66010MH2000PLC127837

ICICI PRUDENTIAL LIFE INSURANCE

Annexure I

Name of the Issuer	ISIN	Issuance Date*	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount outstanding
ICICI Prudential Life Insurance Company Limited	INE726G08022	December 19, 2024	December 19, 2034 (Please refer note (A1) below)	8.03% per annum	Annual (Please refer note (A2) below)	Please refer note (A3) below	₹ 1400 Crores	₹ 1400 Crores
	INE726G08030	November 28, 2025	November 28, 2035 (Please refer note (B1) below)	7.69% per annum	Annual (Please refer note (B2) below)	Please refer note (B3) below	₹ 1195 Crores	₹ 1195 Crores

*The date of allotment.

Notes:

(A) For ISIN INE726G08022:

(1) December 19, 2034 is the redemption date, subject to exercise of call option;

(2) Payment frequency is ‘Annual’. Subject to the ‘Interest Payment Conditions’, ‘Business Day Convention’ and other conditions provided in the term sheet, the due date for payment of interest is December 19 every year, and the last Interest payment is due on December 19, 2034, subject to any adjustment required under applicable laws;

(3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the debentures at the end of 5 years from the deemed date of allotment of debentures (which was December 19, 2024). The date of the first call option being December 19, 2029, and annually thereafter on December 19, 2030, December 19, 2031, December 19, 2032 and December 19, 2033.

(B) For ISIN INE726G08030:

(1) November 28, 2035 is the redemption date, subject to exercise of call option;

(2) Payment frequency is ‘Annual’. Subject to the ‘Interest Payment Conditions’, ‘Business Day Convention’ and other conditions provided in the term sheet, the due date for payment of interest is November 28 every year, and the last Interest payment is due on November 28, 2035.

(3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the debentures at the end of 5 years from the deemed date of allotment of debentures (which was November 28, 2025). The date of the first call option being November 28, 2030 and annually thereafter on November 28, 2031, November 26, 2032, November 28, 2033 and November 28, 2034.

ICICI Prudential Life Insurance Company Limited
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Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: corporate@iciciprulife.com
CIN: L66010MH2000PLC127837