

October 14, 2026

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

National Securities Depository Limited,
3rd Floor, Naman Chamber,
Plot C-32, G-Block, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Central Depository Services (India) Limited,
Marathon Futurex, A – Wing, 25th Floor,
N. M. Joshi Marg, Lower Parel (East),
Mumbai – 400 013

Dear Sir/Madam,

Subject: Specifications related to ISINs for debt securities - Statement containing details of Debt Securities for the half year ended on September 30, 2026

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025 /0000000137 dated October 15, 2025, providing, inter-alia, 'Specifications related to ISINs for debt securities', please find enclosed herewith the 'Statement containing details of Debt Securities' issued by the Company in the form of Non-convertible Debentures ('NCDs') for the half-year ended September 30, 2026, as **Annexure I**.

Kindly take the same on records.

Thanking you,

Yours sincerely,

**For ICICI Life Insurance Limited
(Formerly known as ICICI Prudential Life Insurance Company Limited)**

NAIR
PRIYA
SRIKUMAR
Digitally signed
by NAIR PRIYA
SRIKUMAR
Date: 2026.10.14
16:39:00 +05'30'

**Priya Nair
Company Secretary
ACS 17769**

Encl.: As above

CC : Axis Trustee Services Limited, Debenture Trustee

ICICI Life Insurance Limited

(Formerly known as: ICICI Prudential Life Insurance Company Limited)

Regd. Office: ICICI Prulife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India.

Phone: +91 22 4039 1600 | Email: corporate@iciciprulife.com | Visit us at www.icicilife.com | CIN: L66010MH2000PLC127837

Annexure I

Name of the Issuer	ISIN	Issuance Date*	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount outstanding
ICICI Life Insurance Limited (Formerly known as ICICI Prudential Life Insurance Company Limited)	INE726G08022	December 19, 2024**	December 19, 2034 (Please refer note (A1) below)	8.03% per annum	Annual (Please refer note (A2) below)	Please refer note (A3) below	₹ 1400 Crores	₹ 1400 Crores
	INE726G08030	November 28, 2025***	November 28, 2035 (Please refer note (B1) below)	7.69% per annum	Annual (Please refer note (B2) below)	Please refer note (B3) below	₹ 1195 Crores	₹ 1195 Crores

*The date of allotment.

** Date of board approval of the debt issue was October 22, 2024

***Date of board approval of the debt issue was September 12, 2025

Notes:
(A) For ISIN INE726G08022:

- (1) December 19, 2034 is the redemption date, subject to exercise of call option.
- (2) Payment frequency is 'Annual'. Subject to the 'Interest Payment Conditions', 'Business Day Convention' and other conditions provided in the term sheet, the due date for payment of interest is December 19 every year, and the last Interest payment is due on December 19, 2034, subject to any adjustment required under applicable laws.
- (3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the debentures at the end of 5 years from the deemed date of allotment of debentures (which was December 19, 2024). The date of the first call option being December 19, 2029, and annually thereafter on December 19, 2030, December 19, 2031, December 19, 2032 and December 19, 2033.

(B) For ISIN INE726G08030:

- (1) November 28, 2035 is the redemption date, subject to exercise of call option.
- (2) Payment frequency is 'Annual'. Subject to the 'Interest Payment Conditions', 'Business Day Convention' and other conditions provided in the term sheet, the due date for payment of interest is November 28 every year, and the last Interest payment is due on November 28, 2035, subject to any adjustment required under applicable laws.
- (3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the debentures at the end of 5 years from the deemed date of allotment of debentures (which was November 28, 2025). The date of the first call option being November 28, 2030 and annually thereafter on November 28, 2031, November 28, 2032, November 28, 2033 and November 28, 2034.

ICICI Life Insurance Limited

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