

October 13, 2026

Listing Department
National Stock Exchange of India
Limited, 'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

ISIN: INE726G08022 and INE726G08030

Subject: Intimation under Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please be informed that Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular for Debenture Trustees dated September 28, 2026 (SEBI Circular) is not applicable to the Company, since the debentures issued by the Company are unsecured.

Further, please find enclosed a "NIL" report in the format prescribed in Annexure-VA of the SEBI Circular.

Kindly take the same on record.

Thanking you,
Yours sincerely

**For ICICI Life Insurance Limited
(Formerly known as ICICI Prudential Life Insurance Company Limited)**

NAIR
PRIYA
SRIKUMAR
Digitally signed
by NAIR PRIYA
SRIKUMAR
Date: 2026.10.13
13:17:13 +05'30'

**Priya Nair
Company Secretary
ACS 17769**

Encl: As above

CC: Axis Trustee Services Limited, Debenture Trustee

ICICI Life Insurance Limited

(Formerly known as: ICICI Prudential Life Insurance Company Limited)

Regd. Office: ICICI Prulife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India.

Phone: +91 22 4039 1600 | **Email:** corporate@icicilife.com | **Visit us at** www.icicilife.com | **CIN:** L66010MH2000PLC127837

Annexure-VA to SEBI Master Circular for Debenture Trustees dated September 28, 2026

Column A	Column B	Column C (i)	Column D (ii)	Column E (iii)	Column F (iv)	Column G (v)	Column H (vi)	Column I (vii)	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items Covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets viii	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS	NIL													
Property, Plant and Equipment														
Capital Work-in-Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														

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Intangible Assets under Development
Investments
Loans
Inventories
Trade Receivables
Cash and Cash Equivalents
Bank Balances other than Cash and Cash Equivalents
Others
Total
LIABILITIES
Debt securities to which this certificate pertains
Other debt sharing pari-passu charge with above debt
Other Debt
<i>Subordinated debt</i>
<i>Borrowings</i>
<i>Bank</i>
<i>Debt Securities</i>
<i>Others</i>
<i>Trade payables</i>
<i>Lease Liabilities</i>
<i>Provisions</i>
<i>Others</i>
Total

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Cover on Book Value													
Cover on Market Value ^{ix}													
		Exclusive Security Cover Ratio			Pari - Passu Security Cover Ratio								

- i This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
- iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari-passu charge along with debt for which certificate is issued.
- v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- viii Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix The market value shall be calculated as per the total value of assets mentioned in Column O.

**For ICICI Life Insurance Limited
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