

April 2, 2026

The Manager,
 Listing Department
 National Stock Exchange of India Limited
 'Exchange Plaza',
 Bandra-Kurla Complex,
 Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Update on status of payment of debt securities as per SEBI Master Circular dated October 15, 2025

We refer to the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, issued by the Securities and Exchange Board of India (SEBI), in relation to captioned subject. Please find below update on the status of payment of debt securities of the Company:

Interest/Principal (ISIN wise)				
Issue size	ISIN	Due date of redemption and / or interest (falling in the year ended on March 31, 2026)	Paid/unpaid (date of payment, if paid, reasons if not paid) during the year ended on March 31, 2026	Next due date for the payment of Interest / principal
₹ 1200 Crore (Comprising of 12,000 Unsecured, Subordinated, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures of ₹ 10 lakhs each, allotted on November 6, 2020)	INE726G08014	Interest: November 6, 2025 Redemption (pursuant to exercise of call option): November 6, 2025	Interest: November 6, 2025 Redemption (pursuant to exercise of call option): November 6, 2025	-
₹ 1400 Crore (Comprising of 140,000 Unsecured, Rated, Listed, Redeemable, Fully Paid Up, Non-Cumulative, Taxable, Subordinated Non-Convertible Debentures of ₹ 1 lakh each, allotted on December 19, 2024)	INE726G08022	Interest: December 19, 2025	Interest: December 19, 2025	December 19, 2026
₹ 1195 Crore (Comprising of 119,500 Unsecured, Subordinated, Listed, Rated, Redeemable, Non-Cumulative, Fully Paid-Up, Taxable, Non-Convertible Debentures of ₹ 1 lakh each, allotted on November 28, 2025)	INE726G08030	-	-	November 28, 2026*

*As per holiday convention, interest payment shall be made on November 30, 2026.

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com

Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: corporate@iciciprulife.com

CIN : L66010MH2000PLC127837



Kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

CC: Axis Trustee Services Limited

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1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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