August 18, 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that ICICI Bank Limited ("Bank"), acting through its IFSC Banking Unit, has, today at 1:39 a.m. IST priced USD 750 million Senior Unsecured Fixed Rate Notes ("Notes") under the USD 7.5 billion Global Medium Term Note Programme of the Bank. Details of the pricing of the Notes are provided in Annexure.

NOT FOR DISTRIBUTION IN THE UNITED STATES

This document is not an offer of securities for sale in the United States. Any securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any United States state securities laws, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable United States state securities laws. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States. This document does not constitute an offer to sell or the solicitation of an offer to buy the Notes described herein.

Yours sincerely,
For ICICI Bank Limited

Prachiti Deepak Lalingkar

Digitally signed by Prachiti Deepak Lalingkar
Date: 2026.08.18 10:43:01 +05'30'

Prachiti Lalingkar
Company Secretary

Encl.: as above

Copy to -

(i) New York Stock Exchange
(ii) Singapore Stock Exchange
(iii) Japan Securities Dealers Association
(iv) SIX Swiss Exchange Limited

Annexure

Particulars	**Details**
Issuer	ICICI Bank Limited, acting through its IFSC Banking Unit
Type of securities	USD denominated Senior Unsecured Fixed Rate Notes ("Notes")
Type of issuance	144A/RegS Registered, Category 2, Drawdown under the Bank's USD 7.5 billion Global Medium Term Note Programme
Size of the Issue	USD 750 million
Use of Proceeds	The net proceeds from issue of Notes will be used by the Issuer for its general corporate purposes in accordance with relevant regulatory guidelines
Whether proposed to be listed? If yes, name of the stock exchange(s)	Proposed to be listed at Global Securities Market of the India International Exchange IFSC Limited, Debt Securities Market of the NSE IFSC Limited and SGX-ST
Tenure of the instrument - date of allotment and date of maturity	Tenure - 5 years Allotment Date - August 21, 2026 Date of Maturity - August 21, 2031
Coupon/interest offered, schedule of payment of coupon/ interest and principal	Coupon: 5.417% Interest payment dates: 21 February and 21 August in each year up to and including the date of maturity.
Charge or security, if any, created over the assets	Unsecured
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable

Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption on the date of maturity
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai - 400 051

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companysecretary@icici.bank.in
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Vadodara, Gujarat 390 007