



August 12, 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to the disclosure made by ICICI Bank Limited ("Bank") on August 6, 2026, with respect to the pricing of USD 300 million Senior Unsecured Fixed Rate Notes ("Notes") under the Bank's USD 7.5 billion Global Medium Term Note Programme, please note that Moody's Ratings and S&P Global Ratings have *vide* letters dated August 12, 2026, assigned 'Baa3' and 'BBB' rating to the Notes respectively.

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Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

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