

No. HUDCO/Compliance/2026-27
22nd May, 2026

Listing Department BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai -400001 SCRIP CODE: 540530	Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 SCRIP CODE: HUDCO
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Dear Sir,

Sub: Disclosure under Chapter XIV - Centralized Database for corporate bonds/ debentures of SEBI Operational Circular dated August 10, 2021 (updated as on October 15, 2025)

Please find attached the Disclosure pursuant to Chapter XIV - Centralized Database for corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on October 15, 2025) for the FY ended 31.03.2026. The same is for your information and records please.

Thanking you,

Yours sincerely,

For Housing and Urban Development Corporation Limited



Rashmi Sethi Mehrotra
Jt.General Manager (Finance)

Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) for FY ended 31.03.2026

1. Listing details

Sl.No	ISIN	Allotment Date	Listing date	Listing Quantity	First issue/further issue	Exchange	Ratings
1	INE031A09FB7	21/10/2011	24/10/2011	1081	First issue	NSE	'IND AAA/Stable by IRRPL & CARE AAA; Stable by CARE Ratings Ltd.
2	INE031A09FD3	11/11/2011	14/11/2011	6651	First issue	NSE	-do-
3	INE031A09FG6	22/12/2011	23/12/2011	4767	First issue	NSE	-do-
4	INE031A07840	05/03/2012	06/03/2012	25183047	First issue	BSE & NSE	-do-
5	INE031A07865	16/02/2013	18/02/2013	12742386	First issue	BSE & NSE	-do-
6	INE031A07881	28/03/2013	29/03/2013	1093946	First issue	BSE & NSE	-do-
7	INE031A07899	02/09/2013	03/09/2013	1908	First issue	NSE	-do-
8	INE031A07915	25/10/2013	28/10/2013	7992673	First issue	BSE	-do-
9	INE031A07923	25/10/2013	28/10/2013	355119	First issue	BSE	-do-
10	INE031A07949	25/10/2013	28/10/2013	8150009	First issue	BSE	-do-
11	INE031A07956	25/10/2013	28/10/2013	888458	First issue	BSE	-do-
12	INE031A07AB2	13/01/2014	14/01/2014	6711558	First issue	BSE	-do-
13	INE031A07AA4	13/01/2014	14/01/2014	1237463	First issue	BSE	-do-
14	INE031A07980	13/01/2014	14/01/2014	2865430	First issue	BSE	-do-
15	INE031A07972	13/01/2014	14/01/2014	1273843	First issue	BSE	-do-
16	INE031A07AD8	24/03/2014	25/03/2014	284744	First issue	BSE	-do-
17	INE031A07AH9	24/03/2014	25/03/2014	415379	First issue	BSE	-do-
18	INE031A07AG1	24/03/2014	25/03/2014	1284225	First issue	BSE	-do-
19	INE031A07AE6	24/03/2014	25/03/2014	87595	First issue	BSE	-do-
20	INE031A07AM9	08/02/2016	09/02/2016	9096909	First issue	BSE	-do-
21	INE031A07AO5	08/02/2016	09/02/2016	5561481	First issue	BSE	-do-
22	INE031A07AP2	22/02/2016	23/02/2016	2115	First issue	NSE	-do-
23	INE031A07AR8	15/03/2016	16/03/2016	10249355	First issue	BSE	-do-
24	INE031A07AT4	15/03/2016	16/03/2016	6100458	First issue	BSE	-do-
25	INE031A08616	12/11/2018	13/11/2018	30000	First issue	BSE	'IND AAA/Stable by IRRPL, CARE AAA; Stable by CARE Ratings Ltd. & [ICRA] AAA (Stable) ICRA Ltd.
26	INE031A08624	28/11/2018	29/11/2018	20500	First issue	BSE	-do-
27	INE031A08673	30/01/2019	31/01/2019	20669	First issue	BSE	-do-
28	INE031A08681	14/02/2019	15/02/2019	25631	First issue	BSE	-do-
29	INE031A08699	15/03/2019	18/03/2019	53200	First issue	BSE	-do-
30	INE031A08707	25/03/2019	26/03/2019	50000	First issue	BSE	-do-
31	INE031A08806	29/05/2020	01/06/2020	10400	First issue	BSE	-do-
32	INE031A08863	19/12/2022	20/12/2022	4700	First issue	BSE	-do-
33	INE031A08871	16/02/2023	17/02/2023	200000	First issue	BSE	-do-
34	INE031A08889	20/04/2023	21/04/2023	150000	First issue	BSE	-do-
35	INE031A08897	17/05/2024	20/05/2024	193600	First issue	BSE	-do-
36	INE031A08905	18/07/2024	19/07/2024	185000	First issue	BSE	-do-
37	INE031A08913	25/09/2024	26/09/2024	200000	First issue	BSE	-do-
38	INE031A08921	26/12/2024	27/12/2024	123000	First issue	BSE	-do-
39	INE031A08939	12/02/2025	13/02/2025	291000	First issue	BSE	-do-
40	INE031A08947	12/03/2025	13/03/2025	284250	First issue	BSE	-do-

41	INE031A08954	27/03/2025	28/03/2025	200000	First issue	BSE	-do-
42	INE031A08962	23/04/2025	24/04/2025	243000	First issue	BSE	-do-
43	INE031A08970	06/05/2025	07/05/2025	219000	First issue	BSE	-do-
44	INE031A08988	06/06/2025	09/05/2025	75000	First issue	BSE	-do-
45	INE031A08996	17/07/2025	18/07/2025	300000	First issue	BSE	-do-
46	INE031A08AA2	12/12/2025	15/12/2025	190500	First issue	BSE	-do-
47	INE031A08AB0	13/02/2026	16/02/2026	1442	First issue	BSE	-do-

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/marketinfo/noticescirculares?id=0&xtscripcd=&pagecont=&subject=>

<https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:
Record Dates have already been intimated to stock exchanges as per SEBI regulations.
4. Details of credit rating: Details given in Point 1.
5. Payment Status:
 - a) Whether Interest payment/ redemption payment made (yes/ no): yes
 - b) Details of interest payments: All the payments have been made on the respective due dates and intimated to Stock exchanges as per SEBI regulations.
 - c) Details of redemption payments: All the payments have been made on the respective due dates and intimated to Stock exchanges as per SEBI regulations.
6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer?
No.