No. FR/HBS/2026-27

Email: bondsteam@hudco.org.in
Date: 11.11.2026

The National Stock Exchange of India Ltd. (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra East MUMBAI-400051

हुडको
hudco
A NAVRATNA CPSE

**Sub: Certification for payment of Redemption and Interest Amount in respect of 7.83% HUDCO Tax Free Bonds 2011 Series B (Option -II) under Regulation 57 of SEBI (LODR) Regulation 2015.**

Dear Sir,

This is with reference to the above-mentioned subject. The redemption and Interest Amount in respect of 7.83% HUDCO Tax Free Bonds 2011 Series B (Option -II) has been paid by HUDCO on the due date i.e. 11/11/2026 through our banker- ICICI Bank Ltd. to those bondholder(s) whose names were appearing in the bondholder register as on record date: -

A) Whether Interest payment made. Yes

B) Details of interest payments:

| Sl. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE031A09FD3 |
| 2 | Issue size | Rs. 66,51,00,000/- |
| 3 | Interest Amount to be paid on due date | Rs. 5,20,77,330/- |
| 4 | Frequency – Quarterly / monthly | Yearly |
| 5 | Change in frequency of payment (if any) | NA |
| 6 | Details of such change | NA |
| 7 | Interest payment record date | 26/10/2026 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 11/11/2026 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 11/11/2026 |
| 10 | Amount of interest paid | Rs. 5,20,77,330/- |
| 11 | Date of last interest payment | 11/11/2025 |
| 12 | Reason for non- payment/ delay in payment | NA |

C) Details of Redemption payments: -

| Sl. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE031A09FD3 |
| 2 | Type of redemption | Full |
| 3 | If partial redemption, then | NA |
| | By Face value redemption | |
| | By quantity redemption | |
| 4 | If redemption is based on quantity, specify, whether on: | NA |
| | Lot basis | |
| | Pro-rata basis | |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any) | Maturity |
| 6 | Redemption date due to put option (if any) | NA |
| 7 | Redemption date due to call option (if any) | NA |
| 8 | Quantity redeemed (no. of. NCDs) | 6651 |
| 9 | Due date for redemption/ maturity | 11/11/2026 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 11/11/2026 |
| 11 | Amount redeemed | Rs.66,51,00,000 |
| 12 | Outstanding amount (Rs.) | NIL |
| 13 | Date of last Interest payment | 11/11/2025 |

**Pursuant to payment of redemption proceeds on the maturity, the debit corporate action has been conducted. We request you to delist the ISIN INE031A09FD3 post redemption.**

This is for information and necessary action please.

**Thanking you,**

**Yours truly,**

RASHMI SETHI MEHROTRA

Digitally signed by RASHMI SETHI MEHROTRA
Date: 2026.11.11 15:10:30 +05'30'

**Rashmi Sethi Mehrotra**
**Joint General Manager (Fin.)**
**Copy To:**

| | |
|---|---|
| **National Securities Depository Limited**<br>**4th Floor, A Wing Trade World,**<br>**Kamala Mills Compound,**<br>**Senapati Bapati Marg, Lower Parel**<br>**Mumbai-400013** | **The Vice President - Operations**<br>**Central Depositories Services (India) Ltd.**<br>**Marathon Futurex, 25th Floor NM Joshi Marg, Lower Parel (East) Mumbai-400013** |