

October 16, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Dear Sir/ Madam,

Subject: Intimation under Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 (Centralized Database for Corporate Bonds/Debentures)

In Compliance of the above stated SEBI Master Circular, the Company has obtained listing approval as mentioned below:

- 1) 10000 Listed, Rated, Unsecured, Subordinate, Redeemable, Non-Convertible Debentures (NCD) in the nature of Tier II capital on October 15, 2026

In this regard, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

Kindly take the above information on records.

Thanking You,

For Hero FinCorp Limited

SHIVENDR
A KUMAR
SUMAN

Digitally signed
by SHIVENDRA
KUMAR SUMAN

Shivendra Kumar Suman
Company Secretary & Compliance Officer
M. No.: A18339

Annexure – XIV B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE957N08227	14/October/2026	15/October/2026	10000	First Issue	National Stock Exchange of India Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): <https://nsearchives.nseindia.com/content/circulars/CML76368.pdf>

3. Details of record date:

Sl No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE957N08227	29/09/2027	Interest	14/10/2027
2.	INE957N08227	29/09/2028	Interest	14/10/2028
3.	INE957N08227	28/09/2029	Interest	15/10/2029
4.	INE957N08227	27/09/2030	Interest	14/10/2030
5.	INE957N08227	29/09/2031	Interest	14/10/2031
6.	INE957N08227	29/09/2032	Interest	14/10/2032
7.	INE957N08227	29/09/2033	Interest	14/10/2033
8.	INE957N08227	29/09/2034	Interest	14/10/2034
9.	INE957N08227	28/09/2035	Interest	15/10/2035
10.	INE957N08227	29/09/2036	Interest	14/10/2036
11.	INE957N08227	22/06/2037	Interest	07/07/2037
12.	INE957N08227	22/06/2037	Redemption	07/07/2037

4. Details of credit rating: a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE957N08227	CRISIL	AA+	Stable	Reaffirm	October 09, 2026	-	-
	ICRA	AA+	Stable	Reaffirm	October 09, 2026	-	-

b) Earlier rating details: Not Applicable

5. Payment Status: Not Applicable

6. Default History Information: Not Applicable