

July 15, 2026

Ref. No: HDFC Life/CA-D/2026-27/07

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sir / Madam,

Sub: Intimation under Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 54(3) of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, please find enclosed herewith Annexure I referred in the aforesaid SEBI Circular in respect of the unsecured Non-convertible Debentures (NCDs) of the Company for the quarter ended June 30, 2026.

ISIN	Issue size (₹ in crore)
INE795G08027	350
INE795G08035	1,000
INE795G08043	1,000
INE795G08050	749

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Nagesh Pai

Company Secretary & Compliance Officer

Encl.: As above

Annexure I- Format of Security Cover

[illegible]

LIABILITIES
Debt securities to which this certificate pertains
Other debt sharing pari-passu charge with above debt
Other Debt
Subordinated debt
Borrowings
Bank
Debt Securities
Others
Trade payables
Lease Liabilities
Provisions
Others
Total
Cover on Book Value
Cover on Market Value ix

- i.

This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii.

This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

iii.

This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

iv.

This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.

v.

This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.

vi.

This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

vii.

In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

viii.

Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

ix.

The market value shall be calculated as per the total value of assets mentioned in Column O.

For HDFC Life Insurance Company Limited

Nagesh Pai
 Company Secretary & Compliance Officer