

Godrej Seeds & Genetics Limited

Regd. Office:
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

CIN: U01403MH2011PLC218351

Date: October 14, 2026

To,
The Manager- Debt Listing,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: 768GSGL28
Debt Segment NSE

Subject: Outcome of the Board Meeting held on October 14, 2026

Dear Sir/Madam,

Pursuant to Regulations 51, 52 and 54 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of Godrej Seeds & Genetics Limited ("the Company") at its meeting held today i.e. on, October 14, 2026 (which commenced at 4:30 p.m. (IST) and concluded at 4:50 p.m. (IST)), *inter alia*, has approved / noted the following:

1. APPROVAL OF UNAUDITED FINANCIAL RESULTS (STANDALONE) OF THE COMPANY FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Upon recommendation of the Audit Committee, the Board of Directors has approved the Unaudited Financial Results (Standalone) as per Indian Accounting Standards (IND AS) for the Quarter and Half Year ended September 30, 2026 (enclosed herewith as **Annexure A**).

The Board of Directors took note of the Limited Review Report of the Statutory Auditors on the Unaudited Financial Results (Standalone) for the Quarter and Half Year ended September 30, 2026 (enclosed herewith **Annexure A**).

The Limited Review Report of the Statutory Auditors is with an unmodified conclusion with respect to the Unaudited Financial Results (Standalone) of the Company for the Quarter and Half Year ended September 30, 2026.

2. APPOINTMENT OF PURU KASHYAP AS THE COMPANY SECRETARY & COMPLIANCE OFFICER WITH IMMEDIATE EFFECT

Upon recommendation of the Nomination and Remuneration Committee, the Board of Directors has appointed Puru Kashyap as the "Company Secretary & Compliance Officer" of the Company with immediate effect.

Godrej



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Disclosure required pursuant to SEBI LODR and applicable circulars thereto is enclosed as
“Annexure B”.

We request you to take the above on your records.

Thanking You,

For Godrej Seeds & Genetics Limited



H. R. Jani
Chief Financial Officer



Encl.: As above

The Godrej logo, featuring the word "Godrej" in a stylized, cursive script font.

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT TO THE BOARD OF DIRECTORS GODREJ SEEDS AND GENETICS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **GODREJ SEEDS AND GENETICS LIMITED** ("the Company") for the quarter and half year ended September 30, 2026, together with the Statement of Unaudited Standalone Assets and Liabilities, Statement of Unaudited Standalone Cash Flows and the notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification. This Statement which is the responsibility of the Company's Management and has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 14, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS

Firm Regn. No.: 104607W / W100166



Daraius Z. Fraser

PARTNER

M. No.: 042454

UDIN: 26042454DMZWEB3637

Mumbai: October 14, 2026.

LLP IN : AAH - 3437

REGISTERED OFFICE : ESPLANADE HOUSE, 29, HAZARIMAL SOMANI MARG, FORT, MUMBAI 400 001
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GODREJ SEEDS AND GENETICS LIMITED

CIN : U01403MH2011PLC218351

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Amounts Rs. in Crore)

Particulars	Standalone Results					
	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26 Unaudited	30-Jun-26 Unaudited	30-Sep-25 Unaudited	30-Sep-26 Unaudited	30-Sep-25 Unaudited	31-Mar-26 Audited
Revenue from Operations	495.53	211.47	481.84	707.00	655.49	1,100.30
Other Income (refer Note 2)	596.99	154.86	156.36	751.85	312.20	631.43
TOTAL INCOME	1,092.52	366.33	638.20	1,458.85	967.69	1,731.73
EXPENSES						
a) Purchases of Stock in Trade	494.51	211.00	476.42	705.51	631.80	1,072.45
b) Changes in Inventories of Stock in Trade	-	-	2.50	-	21.08	22.34
c) Finance Costs	184.28	182.28	89.89	366.56	149.25	463.29
d) Depreciation	1.90	1.88	-	3.78	-	0.54
e) Other Expenses	1.87	5.73	5.54	7.60	15.16	21.63
TOTAL EXPENSES	682.56	400.89	574.35	1,083.45	817.29	1,580.25
Profit / (Loss) Before Tax	409.96	(34.56)	63.85	375.40	150.40	151.48
Tax Expenses						
a) Current Tax	37.50	34.80	34.20	72.30	64.60	144.30
b) Tax adjustments in respect of prior years	-	-	-	-	-	10.63
c) Deferred Tax	1.98	2.02	-	4.00	-	4.75
Profit / (Loss) After Tax	370.48	(71.38)	29.65	299.10	85.80	(8.20)
OTHER COMPREHENSIVE INCOME / (LOSS)						
Items that will not be reclassified to Profit or Loss (net)						
Gain / (Loss) on Fair Valuation of Equity Investments	(404.81)	1,199.97	(92.04)	795.16	71.23	(1,133.95)
Tax relating to items that will not be reclassified to Profit or Loss	57.89	(171.60)	23.33	(113.71)	(17.76)	162.25
Other Comprehensive Income / (Loss) for the Period, net of Tax	(346.92)	1,028.37	(68.71)	681.45	53.47	(971.70)
TOTAL COMPREHENSIVE INCOME / (LOSS)	23.56	956.99	(39.06)	980.55	139.27	(979.90)
Paid-up Equity Share Capital (Face value - Rs. 10 per share)	0.07	0.07	0.07	0.07	0.07	0.07
Other Equity						513.79
Earnings per Equity Share (not annualised)						
a) Basic (Face Value of Rs. 10 each) (Rs.)	54,606.02	(10,520.89)	4,370.86	44,085.13	12,645.45	(1,208.62)
b) Diluted (Face Value of Rs. 10 each) (Rs.)	540.66	(104.17)	43.27	436.49	125.20	(11.97)
Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (refer Note 4)						
Debt Equity Ratio (Gross)	5.23	5.30	3.33	5.23	3.33	15.04
Debt Equity Ratio (Net)	4.69	4.91	1.14	4.69	1.14	14.25
Debt Service Coverage Ratio (DSCR)	3.23	0.82	1.74	2.03	2.07	1.34
Interest Service Coverage Ratio (ISCR)	3.23	0.82	1.74	2.03	2.07	1.34
Net Worth	1,501.19	1,477.63	1,639.81	1,501.19	1,639.81	520.64
Capital Redemption Reserve	1.05	1.05	1.05	1.05	1.05	1.05
Debenture Redemption Reserve	300.00	300.00	300.00	300.00	300.00	300.00
Current Ratio	0.97	0.58	20.60	0.97	20.60	0.58
Long-term Debt to Working Capital	(241.15)	(16.57)	1.36	(241.15)	1.36	(20.95)
Bad debts to Account Receivable Ratio	-	-	-	-	-	-
Current Liability Ratio	0.11	0.12	0.04	0.11	0.04	0.10
Total Debts to Total Assets	0.81	0.80	0.75	0.81	0.75	0.91
Debtors Turnover (Annualised)	87.61	78.03	41.49	64.85	9.24	8.81
Inventory Turnover (Annualised)	-	-	764.31	-	110.66	98.01
Operating Margin (%)	-0.17%	-2.49%	-1.24%	-0.86%	-3.27%	-3.15%
Net Profit Margin (%)	74.76%	-33.75%	6.15%	13.09%	13.09%	-0.75%



GODREJ SEEDS AND GENETICS LIMITED

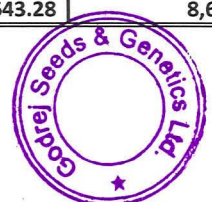
CIN : U01403MH2011PLC218351

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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Amounts Rs. in Crore)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
ASSETS		
Non-Current Assets		
(a) Investment Property	383.52	387.30
(b) Financial assets		
(i) Investments	8,366.33	7,578.72
(ii) Other Non-Current financial assets	0.09	0.02
(c) Non-Current Tax Assets (Net)	7.25	7.25
(d) Deferred Tax Assets (Net)	39.79	157.50
Total Non-Current Assets	8,796.98	8,130.79
Current Assets		
(a) Financial assets		
(i) Investments	176.22	-
(ii) Trade Receivables	33.59	10.02
(iii) Cash and Cash Equivalents	629.64	409.47
(iv) Other Bank Balances	-	0.06
(v) Other Current Financial Assets	0.69	3.16
(b) Other Current Assets	6.16	63.46
Total Current Assets	846.30	486.17
Total Assets	9,643.28	8,616.96
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	0.07	0.07
(b) Instruments Entirely Equity in Nature	6.78	6.78
(c) Other Equity	1,494.34	513.79
Total Equity	1,501.19	520.64
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Non-Current Borrowings	7,251.41	7,258.21
(ii) Other Non-Current Financial Liabilities	8.91	-
(b) Other Non-Current Liabilities	5.40	5.42
Total Non-Current Liabilities	7,265.72	7,263.63
Current Liabilities		
(a) Financial Liabilities		
(i) Current Borrowings	592.34	569.81
(ii) Trade Payables		
Total Outstanding Dues of Micro Enterprises and Small Enterprises	4.60	0.81
Total Outstanding Dues of Creditors Other Than Micro Enterprises and Small Enterprises	12.99	6.37
(iii) Other Current Financial Liabilities	216.83	233.24
(b) Other Current Liabilities	15.39	22.46
(c) Current Tax Liabilities (Net)	34.22	-
Total Current Liabilities	876.37	832.69
Total Equity and Liabilities	9,643.28	8,616.96



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STATEMENT OF UNAUDITED STANDALONE CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Amounts Rs. In Crore)

Particulars	For the Half year ended September 30, 2026 Unaudited	For the Half year ended September 30, 2025 Unaudited
Cash flows from operating activities		
Net profit before tax	375.40	150.40
Adjustments to reconcile net profit to net cash provided by operating activities:		
Dividend Income	(285.64)	(283.56)
Interest Income on Intercompany Deposits and Term Deposits	(9.92)	(27.19)
Profit on Sale of Investment in Associate Company	(441.79)	-
Profit on Sale of Mutual funds	(1.45)	(1.26)
Fair Valuation of Mutual Fund Investments	(1.22)	-
Depreciation on Investment Property	3.78	-
Sundry Balances written back	(0.13)	-
Interest Expense & Finance Costs on Borrowings	366.56	149.24
Interest Expense on Statutory Dues	-	0.01
Provision for Expected Credit Losses (net)	-	(0.20)
Lease Rental Income	(10.96)	-
Common Area Maintenance Charges Recovered	(0.74)	-
Cash flow from operations before changes in working capital	(6.11)	(12.56)
Changes in assets and liabilities		
(Increase) / Decrease in Trade Receivables	(23.57)	196.35
Decrease in Inventories	-	21.08
Decrease / (Increase) in Other Assets	56.06	(4.03)
Increase / (Decrease) in Trade Payables	10.55	8.39
Increase in Other Non Current Liabilities	8.91	-
(Decrease) / Increase in Other Current Liabilities	(2.36)	1.54
Cash generated from operations	43.48	210.77
Direct taxes paid (net of refunds received)	(1.52)	(3.54)
Net Cash generated from Operating Activities (A)	41.96	207.23
Cash flows from investing activities		
Interest received on Inter corporate deposits given	-	1.03
Term deposits placed with Banks	(110.08)	(100.00)
Term deposits matured	110.06	100.00
Interest received on term deposits	12.39	14.92
Investment in Mutual Funds	(351.00)	(3,200.00)
Sale of Mutual Funds	177.45	400.00
Proceeds from Sale of Investment in Associate Company	449.34	-
Investment in Equity and Preference shares	-	(973.42)
Dividend from Associate Company	285.64	283.56
Lease Rent Income Received (including Common Area Maintenance Charges recovered)	12.94	-
Tax cash flows on account of investment activity	(36.56)	(46.06)
Net Cash generated from / (used in) Investing Activities (B)	550.18	(3,519.97)
Cash flows from financing activities		
Proceeds from Issue of Non Convertible Debentures	-	3,000.00
Proceeds of Non Current Borrowings	65.00	1,618.00
(Repayment) / Proceeds of Current Borrowings	(60.00)	(1,000.00)
Interest and Processing Fees paid	(376.97)	(130.40)
Interest paid on Statutory Dues	-	(0.01)
Net Cash (used in) / generated from Financing Activities (C)	(371.97)	3,487.59
Net changes in Cash and cash equivalents (A+B+C)	220.17	174.85
Cash and cash equivalents at the beginning of the period	409.47	602.81
Cash and cash equivalents at the end of the period	629.64	777.66

Note:

The Statement of Cash Flows has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) Statement of Cash Flows.



Notes:

1. The above Statement of Unaudited Standalone Financial Results which is published in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Financial Results"), have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 14, 2026. The financial results are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013, read with the relevant rules thereunder and other accounting principles generally accepted in India. The above results have been reviewed by the Statutory Auditors of the Company who have issued an unmodified conclusion vide their review report thereon.
2. During the current quarter, the Company sold 0.50% of its equity stake in Godrej Consumer Products Limited ("GCPL"), an associate company, through an open market sale on September 24, 2026, for a consideration amounting to ₹ 449.34 crores, resulting in a profit of ₹ 441.79 crores. The profit on sale of these investments has been included in Other Income. Subsequent to the aforesaid transaction, the Company continues to hold 27.21% of the equity share capital of GCPL.
3. The Company is in compliance with the requirements of the Chapter XII of the SEBI operational circular dated August 10, 2021 (updated as on October 19, 2023) applicable to Large Corporate Borrowers.

4. Formulae used for calculation of Key Ratios in Financial Indicators

Debt Equity Ratio (Gross) = Total Debt / Equity

Debt Equity Ratio (Net) = Debt [Borrowings (Excluding Lease Liabilities accounted as per Ind AS 116) - Cash and Bank Balance (includes FD) - Liquid Investments] / Equity

Debt Service Coverage Ratio = EBITDA / [Interest Expense + Repayment of Long Term Borrowings during the period (netted off to the extent of Long term Loans availed during the same period for the repayments)]

Interest Service Coverage Ratio = EBITDA / Interest Expense

EBITDA = Net Profit / (Loss) Before Tax + Interest Expense + Depreciation + Loss / Profit (net) on sale of Property, Plant and Equipment

Net Worth = As defined in Section 2(57) of the Companies Act, 2013

Current Ratio = Current Assets / Current Liabilities

Long term Debt to Working Capital = Non Current Borrowing / (Current assets-Current Liabilities)

Bad Debts to Accounts Receivable Ratio = Bad Debts / Accounts Receivables

Current Liability Ratio = Current Liabilities / Total Liabilities

Total Debt to Total Assets = (Non Current Borrowings + Current Borrowings) / Total Assets

Debtors Turnover = Revenue from Operations / Average Trade Receivable

Inventory Turnover = (Purchases of Stock in Trade + Changes in Inventories of Stock in Trade) / Average Inventory

Operating profit ratio = (Earnings before interest, depreciation and taxes less Other Income / Revenue from operations)

Net Profit Margin = Profit / (Loss) for the period / Revenue from Operations

By Order of the Board
For Godrej Seeds and Genetics Limited



Tanya Dubash
Chairperson and Director
DIN: 00026028

Place: Mumbai

Date : October 14, 2026



Godrej Seeds & Genetics Limited

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ANNEXURE B**Appointment of Company Secretary - Disclosure in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circular**

Sr. No	Disclosure Requirement	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Upon recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, at its Meeting held today i.e., October 14, 2026, have approved appointment of Puru Kashyap as the “Company Secretary & Compliance Officer” of the Company with immediate effect.
2.	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/re-appointment	October 14, 2026
3.	Brief Profile (in case of appointment)	Puru Kashyap is an Associate Member of the Institute of Company Secretaries of India (Membership No.: ACS 76072) and holds a degree in law and a degree in Commerce from the University of Mumbai. He began his career as a CS Management Trainee with Godrej Agrovet Limited in 2023 and has been a key member of the secretarial team at Godrej Industries Limited since 2025, gaining familiarity with its corporate processes, governance framework and compliance requirements. He has also served as the Company Secretary for group Companies including Ceres Developers Private Limited and most recently Karukachal Developers Private Limited.

