

Godrej Seeds & Genetics Limited

Regd. Office:
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

CIN: U01403MH2011PLC218351

Dated: August 3, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex, Bandra
(East), Mumbai-400 051

Catalyst Trusteeship Limited
Unit No-901, 9th Floor, Tower-B, Peninsula
Business Park, Senapati Bapat Marg, Lower
Parel (W), Mumbai-400 013

Subject: Certificate in compliance with SEBI Master Circular dated August 13, 2025, with regards to security cover in connection with the Listed Unsecured Non-Convertible Debentures issued by Godrej Seeds & Genetics Limited for the Quarter ended June 30, 2026

Ref:

NCD- GSGL2028A - ISIN: INE316Z08022
NCD- GSGL2028B - ISIN: INE316Z08048
NCD- GSGL2028C - ISIN: INE316Z08030
NCD- GSGL2028D - ISIN: INE316Z08014
NCD- GSGL2028E - ISIN: INE316Z08055
NCD- GSGL2029A - ISIN: INE316Z08063

Dear Sir / Madam,

We wish to confirm that Godrej Seeds & Genetics Limited has issued below mentioned Unsecured Non-Convertible Debentures (NCDs) and there are no financial covenants attached to these NCDs:

- 1) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 2) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 3) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 4) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 5) 7.99% Unsecured Non-Convertible Debentures allotted on September 26, 2025- Rs.500 Crore
- 6) 7.99% Unsecured Non-Convertible Debentures allotted on September 26, 2025- Rs.500 Crore

Since the above mentioned NCDs are unsecured, Annexure I- Format of Security Cover as prescribed as per the Master Circular Issued by the Securities and Exchange Board of India dated August 13, 2025 and requirement of submission of information as specified in Circular No. HO/17/11/12(3)2025-DDHS-POD1/1/144/ 2025 dated November 25, 2025, are **Not Applicable** to Godrej Seeds & Genetics Limited. Please find enclosed **Nil** Security Cover Certificate as required.

We request you to take the above confirmation on your record.

Thanking you,
Yours sincerely,

For Godrej Seeds & Genetics Limited

Aditi Sonar
Company Secretary & Compliance Officer
(ACS 73078)

Encl: A/a



Godrej Seeds & Genetics Limited

Format of Security Cover- Quarter ended June 30, 2026- Nil

[illegible]

Bank														
Debt Securities														
Others														
Trade Payables														
Lease Liabilities														
Provisions														
Others														
Total														
Cover on Book Value														
Cover on Market Value.														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

For Godrej Seeds & Genetics Limited

Himanshu Jani

Chief Financial Officer

Date and Place: August 3, 2026, Mumbai