Godrej Seeds & Genetics Limited

Regd. Office:
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

CIN: U01403MH2011PLC218351

Date: August 3, 2026

To,

The Manager- Debt Listing,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: 768GSGL28
Debt Segment NSE

Subject: Outcome of the Board Meeting held on August 3, 2026

Dear Sir/Madam,

Pursuant to Regulations 51, 52 and 54 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of Godrej Seeds & Genetics Limited ("the Company") at its meeting held today i.e. on, Monday, August 3, 2026 (which commenced at 4:15 p.m. (IST) and concluded at 4:29 p.m. (IST)), *inter alia*, has approved / noted the following:

APPROVAL OF UNAUDITED FINANCIAL RESULTS (STANDALONE) OF THE COMPANY FOR THE QUARTER ENDED JUNE 30, 2026

Upon recommendation of the Audit Committee, the Board of Directors has approved the Unaudited Financial Results (Standalone) as per Indian Accounting Standards (IND AS) for the Quarter ended June 30, 2026 (enclosed herewith).

The Board of Directors took note of the Limited Review Report of the Statutory Auditors on the Unaudited Financial Results (Standalone) for the Quarter ended June 30, 2026 (enclosed herewith).

The Limited Review Report of the Statutory Auditors is with an unmodified conclusion with respect to the Unaudited Financial Results (Standalone) of the Company for the Quarter ended June 30, 2026.

We request you to take the above on your records.

Thanking You,

For Godrej Seeds & Genetics Limited

Aditi

GODREJ SEEDS AND GENETICS LTD MUMBAI

Aditi Sonar
Company Secretary & Compliance Officer
(ACS 73078)

Encl.: As above

Godrej

KALYANIWALLA
& MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT TO
THE BOARD OF DIRECTORS
GODREJ SEEDS AND GENETICS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026, of ***GODREJ SEEDS AND GENETICS LIMITED*** ("the Company") together with the notes thereon (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This Statement, which is the responsibility of the Company's Management, has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 3, 2026. This Statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review. This Statement has been duly initialled by us for identification purposes only.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. **Other Matter**
   Attention is drawn to the fact that the figures for the quarter ended March 31, 2026, as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had been reviewed and were not subjected to audit.

   Our conclusion is not modified in respect of the above matter.

For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS
Firm Regn. No.: 104607W / W100166

D Z Fraser

Darius Z. Fraser
PARTNER
M. No.: 042454
UDIN: 26042454DEKTLE6214
Mumbai: August 3, 2026

GODREJ SEEDS AND GENETICS LIMITED

CIN : U01403MH2011PLC218351

Regd. Office: Godrej One, 3rd Floor, Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai - 400 079

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amounts in Rs. Crore)

Particulars	Standalone Results			
	Quarter Ended			Year Ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Audited (Refer note 3)	Unaudited	Audited
Revenue from Operations	211.47	86.91	173.65	1,100.30
Other Income	154.86	149.30	155.84	631.43
TOTAL INCOME	366.33	236.21	329.49	1,731.73
EXPENSES				
a) Purchases of Stock in Trade	211.00	84.75	155.38	1,072.45
b) Changes in Inventories of Stock in Trade	-	-	18.59	22.34
c) Finance Costs	182.28	165.70	59.36	463.29
d) Depreciation	1.88	0.54	-	0.54
e) Other Expenses	5.73	2.45	9.62	21.63
TOTAL EXPENSES	400.89	253.44	242.95	1,580.25
Profit / (Loss) Before Tax	(34.56)	(17.23)	86.54	151.48
Tax Expenses				
a) Current Tax	34.80	30.50	30.40	144.30
b) Tax adjustments in respect of prior years	-	(0.06)	-	10.63
c) Deferred Tax	2.02	4.75	-	4.75
Profit / (Loss) After Tax	(71.38)	(52.42)	56.14	(8.20)
OTHER COMPREHENSIVE INCOME / (LOSS)				
Items that will not be reclassified to Profit or Loss (net)				
Gain / (Loss) on Fair Valuation of Equity Investments	1,199.97	(776.31)	163.27	(1,133.95)
Tax relating to items that will not be reclassified to Profit or Loss	(171.60)	111.01	(41.09)	162.25
Other Comprehensive Income / (Loss) for the Period, net of Tax	1,028.37	(665.30)	122.18	(971.70)
TOTAL COMPREHENSIVE INCOME / (LOSS)	956.99	(717.72)	178.32	(979.90)
Paid-up Equity Share Capital (Face value - Rs. 10 per share)	0.07	0.07	0.07	0.07
Other Equity	-			513.79
Earnings per Equity Share (not annualised)				
a) Basic (Face Value of Rs. 10 each) (Rs.)	(10,520.89)	(7,726.32)	8,274.77	(1,208.62)
b) Diluted (Face Value of Rs. 10 each) (Rs.)	(104.17)	(76.50)	81.93	(11.97)
Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (refer note 4)				
Debt Equity Ratio (Gross)	5.30	15.04	1.65	15.04
Debt Equity Ratio (Net)	4.91	14.25	1.03	14.25
Debt Service Coverage Ratio (DSCR)	0.82	0.90	2.61	1.34
Interest Service Coverage Ratio (ISCR)	0.82	0.90	2.61	1.34
Net Worth	1,477.63	520.64	1,679.54	520.64
Capital Redemption Reserve	1.05	1.05	1.05	1.05
Debenture Redemption Reserve	300.00	300.00	-	300.00
Current Ratio	0.58	0.58	1.52	0.58
Long-term Debt to Working Capital	(16.57)	(20.95)	3.03	(20.95)
Bad debts to Account Receivable Ratio	-	-	-	-
Current Liability Ratio	0.12	0.10	0.24	0.10
Total Debts to Total Assets	0.80	0.91	0.60	0.91
Debtors Turnover (Annualised)	78.03	10.64	4.81	8.81
Inventory Turnover (Annualised)	-	-	53.33	98.01
Operating Margin (%)	-2.49%	-6.12%	-8.92%	-3.15%
Net Profit Margin (%)	-33.75%	-60.32%	32.33%	-0.75%

KALYANIWALLA & MISTRY LLP
K&M
MUMBAI

Godrej Seeds & Genetics Ltd.

Notes:

1. The above Statement of Unaudited Standalone Financial Results which are published in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Financial Results"), have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 03, 2026. The financial results are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013, read with the relevant rules thereunder and other accounting principles generally accepted in India. The above results have been reviewed by the Statutory Auditors of the Company who have issued an unmodified conclusion vide their review report thereon.

2. The Company is in compliance with the requirements of the Chapter XII of the SEBI operational circular dated August 10, 2021 (updated as on October 19, 2023) applicable to Large Corporate Borrowers.

3. The figures for the quarter ended March 31, 2026, are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ended March 31, 2026, which were subjected to a limited review.

4. **Formulae used for calculation of Key Ratios in Financial Indicators**
   Debt Equity Ratio (Gross) = Total Debt / Equity
   Debt Equity Ratio (Net) = Debt [Borrowings (Excluding Lease Liabilities accounted as per Ind AS 116) - Cash and Bank Balance (includes FD) - Liquid Investments] / Equity
   Debt Service Coverage Ratio = EBITDA / [Interest Expense + Repayment of Long Term Borrowings during the period (netted off to the extent of Long term Loans availed during the same period for the repayments)
   Interest Service Coverage Ratio = EBITDA / Interest Expense
   EBITDA = Net Profit / (Loss) Before Tax + Interest Expense + Depreciation + Loss / Profit (net) on sale of Property, Plant and Equipment

   Net Worth = As defined in Section 2(57) of the Companies Act, 2013
   Current Ratio = Current Assets / Current Liabilities
   Long term Debt to Working Capital = Non Current Borrowing / (Current assets-Current Liabilities)
   Bad Debts to Accounts Receivable Ratio = Bad Debts / Accounts Receivables
   Current Liability Ratio = Current Liabilities / Total Liabilities
   Total Debt to Total Assets = (Non Current Borrowings + Current Borrowings) / Total Assets
   Debtors Turnover = Revenue from Operations / Average Trade Receivable
   Inventory Turnover = (Purchases of Stock in Trade + Changes in Inventories of Stock in Trade) / Average Inventory
   Operating profit ratio = (Earnings before interest, depreciation and taxes less Other Income / Revenue from operations)
   Net Profit Margin = Profit / (Loss) for the period / Revenue from Operations

By Order of the Board
For Godrej Seeds and Genetics Limited

TD

Tanya Dubash
Chairperson and Director
DIN: 00026028

Godrej Seeds & Genetics Ltd.

Place: Mumbai
Date : August 3, 2026

KALYANIWALLA & MISTRY LLP
KM
MUMBAI