

SEC/LODR /34/2026-27

April 29, 2026

**The Manager**

**Listing Department**

**The National Stock Exchange of India Limited**

**Exchange Plaza, Bandra-Kurla Complex,**

**Bandra (E), Mumbai – 400 051**

**Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024, under Chapter XIV - Centralized Database for Corporate Bonds / Debentures - Annexure XIV-B**

Dear Sir / Madam,

Pursuant to Chapter XIV of the SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, for Centralized Database for corporate bonds / debentures, please find herewith the enclosed 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular for the financial year 2025-26.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For The Federal Bank Limited

SAMIR  
PRAVINCHANDRA  
RA RAJDEV

Digitally signed by SAMIR  
PRAVINCHANDRA RAJDEV  
Date: 2026.04.29 18:30:58  
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Samir P Rajdev

Company Secretary

**Chapter XIV – Centralised Database for Corporate Bonds / Debentures**
**Annex - XIV-B**

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis.**

**1. Listing Details:**

| Sl. No. | ISIN         | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------|------------------|----------------------------|----------|
| 1       | INE171A08032 | 20-01-2022     | 21-01-2022   | 700              | First issue                | NSE      |
| 2       | INE171A08040 | 29-03-2023     | 31-03-2023   | 995              | First issue                | NSE      |
| 3       | INE171A08057 | 12-11-2024     | 13-11-2024   | 1,50,000         | First issue                | NSE      |

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

| Sl. No. | ISIN         | Link                                                                                                                                          |
|---------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | INE171A08032 | <a href="https://archives.nseindia.com/content/circulars/CML51108.pdf">https://archives.nseindia.com/content/circulars/CML51108.pdf</a>       |
| 2       | INE171A08040 | <a href="https://archives.nseindia.com/content/circulars/CML56225.pdf">https://archives.nseindia.com/content/circulars/CML56225.pdf</a>       |
| 3       | INE171A08057 | <a href="https://nsearchives.nseindia.com/content/circulars/CML65046.pdf">https://nsearchives.nseindia.com/content/circulars/CML65046.pdf</a> |

**3. Details of record date:**

| Sl. No. | ISIN         | Record date | Interest/ redemption | Date of payment of interest/ redemption |
|---------|--------------|-------------|----------------------|-----------------------------------------|
| 1       | INE171A08057 | 28-10-2025  | Interest             | 12-11-2025                              |
| 2       | INE171A08032 | 05-01-2026  | Interest             | 20-01-2026                              |
| 3       | INE171A08040 | 13-03-2026  | Interest             | 30-03-2026 *                            |

\*As per the Information Memorandum of the bond, if any Coupon Payment Date falls on a Sunday or on a holiday or on a day that is not a Working Day, the payment may be made on the next Working Day. 29th March 2026 being a Sunday, payment has been made on the next working day – 30th March 2026.



## 4. Details of credit rating:

## a) Current rating details:

| ISIN         | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm / other) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|---------------|---------|-----------------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| INE171A08032 | India Ratings   | AA+           | Stable  | Affirmed                                                  | 17-Oct-25             | Verified                                             | 17-Oct-25            |
| INE171A08040 | India Ratings   | AA+           | Stable  | Affirmed                                                  | 17-Oct-25             | Verified                                             | 17-Oct-25            |
| INE171A08057 | India Ratings   | AA+           | Stable  | Affirmed                                                  | 17-Oct-25             | Verified                                             | 17-Oct-25            |
| INE171A08032 | CARE Ratings    | AA+           | Stable  | Reaffirmed                                                | 17-Oct-25             | Verified                                             | 17-Oct-25            |
| INE171A08040 | CARE Ratings    | AA+           | Stable  | Reaffirmed                                                | 17-Oct-25             | Verified                                             | 17-Oct-25            |
| INE171A08057 | CARE Ratings    | AA+           | Stable  | Reaffirmed                                                | 17-Oct-25             | Verified                                             | 17-Oct-25            |

## b) Earlier rating details:

| ISIN         | Name of the CRA             | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------------------|---------------|---------|---------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| INE171A08032 | India Ratings, CARE Ratings | AA+           | Stable  | Reaffirm                                          | 21-10-2024            | Verified                                             | 22-10-2024           |
| INE171A08040 | India Ratings, CARE Ratings | AA+           | Stable  | Reaffirm                                          | 21-10-2024            | Verified                                             | 22-10-2024           |
| INE171A08057 | India Ratings, CARE Ratings | AA+           | Stable  | Reaffirm                                          | 21-10-2024            | Verified                                             | 22-10-2024           |

## 5. Payment Status:

## a) Whether Interest payment/ redemption payment made (yes/ no): Yes



## b) Details of interest payments:

| Sl. No. | Particulars                                   | Details           | Details          | Details          |
|---------|-----------------------------------------------|-------------------|------------------|------------------|
| 1       | ISIN                                          | INE171A08057      | INE171A08032     | INE171A08040     |
| 2       | Issue size                                    | Rs. 1500 crores   | Rs. 700 crores   | Rs. 995 crores   |
| 3       | Interest Amount to be paid on due date        | Rs. 116.40 crores | Rs. 57.40 crores | Rs. 87.96 crores |
| 4       | Frequency - quarterly/ monthly                | Annual            | Annual           | Annual           |
| 5       | Change in frequency of payment (if any)       | NO                | NO               | NO               |
| 6       | Details of such change                        | NA                | NA               | NA               |
| 7       | Interest payment record date                  | 28-10-2025        | 05-01-2026       | 13-03-2026       |
| 8       | Due date for interest payment (DD/MM/YYYY)    | 12-11-2025        | 20-01-2026       | 29-03-2026       |
| 9       | Actual date for interest payment (DD/MM/YYYY) | 12-11-2025        | 20-01-2026       | 30-03-2026 *     |
| 10      | Amount of interest paid                       | Rs. 116.40 crores | Rs. 57.40 crores | Rs. 87.96 crores |
| 11      | Date of last interest payment                 | 12-11-2025        | 20-01-2025       | 29-03-2025       |
| 12      | Reason for non-payment/ delay in payment      | NA                | NA               | NA               |

\*As per the Information Memorandum of the bond, if any Coupon Payment Date falls on a Sunday or on a holiday or on a day that is not a Working Day, the payment may be made on the next Working Day. 29<sup>th</sup> March 2026 being a Sunday, payment has been made on the next working day – 30<sup>th</sup> March 2026.

## b) Details of redemption payments: NIL

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/ no) | Date of verification |
|---------------------|------------|-----------------------------------------------|------------------------------------------|-----------------|----------------------------------------------------|----------------------|
| Not Applicable      |            |                                               |                                          |                 |                                                    |                      |

