August 03, 2026

**BSE Limited**
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir/Ma'am,

**Sub: Submission of Financial Results for the quarter ended June 30, 2026, as per Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 51 and Regulation 52 read with part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations'), this is to inform you that the Board of Directors of the Company at its meeting held on August 03, 2026, has *inter-alia* approved:

a) Unaudited Financial Results of the Company for the Quarter ended June 30, 2026, together with the Limited Review Report of the Auditors' thereon,

b) Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

c) Security Cover Certificate pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the prescribed format.

d) Statement of utilization of issue proceeds of the Non-convertible Securities (NCS) issued during the quarter ended June 30, 2026, pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Time of Board Meeting: From: **4:30 p.m. to 6.25 p.m.**

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For Nido Home Finance Limited**

Deepali Yogesh Kandade
Digitally signed by Deepali Yogesh Kandade
Date: 2026.08.03 18:28:21 +05'30'

**Deepali Kandade**
**Company Secretary**

Nido Home Finance Limited
**Corporate Identity Number: U65922MH2008PLC182906**
**Registered Office: Tower 3, 5th Floor, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (West), Mumbai- 400070. Tel No. +912242722200. Email ID: assistance@nidohomefin.com. Website: www.nidohomefin.com**

Encl: as above

**Independent Auditor's Limited Review report on the unaudited financial results of Nido Home Finance Limited for the quarter ended June 30, 2026, pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To
The Board of Directors of
**Nido Home Finance Limited**

1. We have reviewed the accompanying Statement of unaudited financial results of Nido Home Finance Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulation 52 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of Companies Act, 2013 ("the Act"), as amended, read with the relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India (RBI)/National Housing Finance (NHB) to the extent applicable and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statement are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

mgb&co LLP CHARTERED ACCOUNTANTS Firm Regn No 101169W/W-100035


Registered office: Peninsula Business Park, Tower B, 19th Floor, Lower Parel, Mumbai - 400013. T +91 22 6124 6124 E mgbco@mgbco.com
MUMBAI • DELHI • BENGALARU
MGB & Co. LLP, a registered Limited Liability Partnership with identity No. AAC-2940

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act as amended, read with relevant rules issued thereunder, the RBI/ NHB guidelines and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

5. The figures for the quarter ended March 31, 2026 as reported in the Statement, represent the balancing figures between the audited figures in respect of the financial year ended March 31, 2026 and the published year-to-date figures up to the end of the third quarter of the said financial year. The year-to-date figures up to the end of the third quarter had been subjected to a limited review by us and were not subjected to an audit.

For MGB & Co LLP
Chartered Accountants
Firm Registration Number: 101169W/W-100035

D S Bansal

Diwaker Sudesh Bansal
Partner
Membership Number: 409797
UDIN: 26409797YEVQSL4340
Date: August 03, 2026
Place: Mumbai

mgb&co LLP CHARTERED ACCOUNTANTS Firm Regn No. 101169W/W-100035

Nido Home Finance Limited
Corporate Identity Number: U65922MH2008PLC182906
Registered Office: Tower 3, 5th Floor, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (west), Mumbai – 400070 Tel: +91 22 4272 2200
Email ID: assistance@nidohomefin.com. Website: www.nidohomefin.com

**Statement of Financial Results for the quarter ended June 30, 2026**

(₹ in Crores)

| | Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | June 30, 2026 (Unaudited) | March 31, 2026 (Audited) (Refer note 3) | June 30, 2025 (Unaudited) | March 31, 2026 (Audited) |
| 1 | **Revenue from operations** | | | | |
| | (a) Interest income | 102.03 | 103.06 | 116.43 | 450.41 |
| | (b) Dividend income | 0.20 | 0.15 | 0.28 | 0.76 |
| | (c) Fee and commission income | 12.19 | 14.73 | 10.16 | 50.66 |
| | (d) Net gain on fair value changes | 6.83 | 2.55 | 2.72 | 19.92 |
| | (e) Net gain on derecognition of financial instruments under amortised cost category | 10.89 | 13.56 | 13.67 | 61.67 |
| | **Total revenue from operations** | **132.14** | **134.05** | **143.26** | **583.42** |
| 2 | **Other income** | 1.67 | 3.59 | 2.50 | 9.23 |
| 3 | **Total Income (1+2)** | **133.81** | **137.64** | **145.76** | **592.65** |
| 4 | **Expenses** | | | | |
| | (a) Finance costs | 84.20 | 85.12 | 85.39 | 348.03 |
| | (b) Impairment on financial instruments (including write-off) | 5.77 | 2.53 | 3.66 | 17.71 |
| | (c) Employee benefits expenses | 24.51 | 22.65 | 23.70 | 95.92 |
| | (d) Depreciation and amortisation expenses | 1.92 | 1.98 | 2.20 | 8.79 |
| | (e) Other expenses | 23.36 | 24.58 | 26.01 | 94.85 |
| | **Total expenses** | **139.76** | **136.86** | **140.96** | **565.30** |
| 5 | **Profit before exceptional item and tax (3-4)** | **(5.95)** | **0.78** | **4.80** | **27.35** |
| 6 | **Exceptional item** | **-** | **-** | **-** | **2.30** |
| 7 | **Profit before tax (5-6)** | **(5.95)** | **0.78** | **4.80** | **25.05** |
| 8 | **Tax expense** | | | | |
| | Current tax (includes reversal of excess / short provision of earlier years) | - | (2.29) | - | (2.29) |
| | Deferred tax | (1.43) | (1.60) | 1.23 | 4.54 |
| 9 | **Net Profit after tax for the period/year (7-8)** | **(4.52)** | **4.67** | **3.57** | **22.80** |
| 10 | **Other Comprehensive Income/(Loss)** | (0.23) | 0.13 | - | (0.04) |
| 11 | **Total Comprehensive Income (9+10)** | **(4.75)** | **4.80** | **3.57** | **22.76** |
| 12 | **Earnings Per Share (₹) (Face Value of ₹ 10/- each)*** | | | | |
| | - Basic | (0.65) | 0.67 | 0.51 | 3.29 |
| | - Diluted | (0.64) | 0.66 | 0.51 | 3.23 |

* Not annualised for the quarters ended.

Notes:

1. Nido Home Finance Limited (the 'Company'/ 'Nido') has prepared unaudited financial results (the 'Statement') for the quarter ended June 30, 2026 in accordance with the recognition and measurement principles laid down in IndAs 34 Interim Financial Reporting, notified under section 133 of the Companies Act, 2013 read with (Indian Accounting Standards) Rule 2015 and other accounting priciples generally accepted in india and in compliance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations, 2015'), as amended from time to time, as applicable.

2. The financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on August 03, 2026. The statutory auditors have conducted limited review and issued an unmodified conclusion on the financial results for the quarter ended June 30, 2026.

3. The figures of quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the respective financial year.

mgb&co LLP
CHARTERED ACCOUNTANTS
Firm Regn No 101169W/W-100035

Nido Home Finance Limited
Corporate Identity Number: U65922MH2008PLC182906
Registered Office: Tower 3, 5th Floor, Wing 'B', Kohinoor City Mall, Kohinoor City,
Kirol Road, Kurla (west), Mumbai – 400070 Tel: +91 22 4272 2200
Email ID: assistance@nidohomefin.com. Website: www.nidohomefin.com

4. In compliance with Securities and Exchange Board of India (SEBI) (Issue and Listing of Non-Convertible Securities) Regulation, 2021 as amended from time to time and operational circular no SEBI/HO/DHS/DDHS/CIR/P/2021/613 issued by SEBI on August 10, 2021 as amended form time to time, the Company has listed its Non Convertible Debentures on BSE Limited and NSE Limited.

5. The Company is engaged in lending business, primarily into mortgage loans (home loan and loan against properties) and construction real estate loans. The Board reviews the Company's performance as a single business. The Company operates within India. Accordingly, there are no separate reportable segments as per Ind AS 108 - Operating Segment.

6. Micro, Small and Medium Enterprises (MSME) sector - Restructuring of advances as at June 30, 2026
The Company has restructured the accounts as per RBI circular DBR.No.BP.BC.100/21.04.048/2017-18 dated February 07, 2018, DBR.No.BP.BC.108/21.04.048/2017-18 dated June 06, 2018, circular DBR.No.BP.BC.18/21.04.048/2018-19 dated January 01, 2019, circular DOR.No.BP.BC.34/21.04.048/2019-20 dated February 11, 2020 and DOR.No.BP.BC/4/21.04.048/2020-21 dated August 06, 2020.

**(₹ in Crores)**

| **Type of borrower** | **No. of accounts restructured*** | **Amount** |
|---|---|---|
| MSME | 14 | 5.83 |

** Excludes accounts closed / written off during the period*

7. Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021, updated as on December 28, 2023 and RBI/DOR/2021-22/85 DOR.STR.REC.53/21.04.177/2021-22 dated September 24, 2021, updated as on December 05, 2022.
(a) (i) Details of loans transfer through assignment in respect of loans not in default during the quarter ended June 30, 2026.

| **Particulars** | **Quarter ended June 30, 2026** |
|---|---|
| Count of Loan accounts Assigned | 614 |
| Amount of Loan account Assigned (₹ in Crores) | 129.88 |
| Retention of beneficial economic interest (MRR) (%) | 10% |
| Weighted Average Maturity (Residual Maturity) (in years) | 16.66 |
| Weighted Average Holding Period (in years) | 0.98 |
| Coverage of tangible security | 100% |
| Rating-wise distribution or rated loans | Unrated |

(a) (ii) No loans acquired through assignment in respect of loans not in default during the quarter ended June 30, 2026.

(a) (iii) The Company has not replaced / repurchased loans not in default which were transferred earlier during the quarter ended June 30, 2026.

(b) The Company has not transferred loans through PTC in respect of loans not in defaults for the quarter ended June 30, 2026.

(c) The Company has not transferred loans through Co-lending in respect of loans not in default for the quarter ended June 30, 2026.

(d) The Company has not transferred any stressed loans during the quarter ended June 30, 2026.

(e) The Company has not acquired any stressed loans during the quarter ended June 30, 2026.

mgb&co LLP
CHARTERED ACCOUNTANTS
Firm Regn No 101169W/W-100035

8. The secured non-convertible debentures issued by the Company are fully secured by first pari passu charge by mortgage of the Company's immovable property and/or by hypothecation of book debts/ loan receivables and other assets to the extent as stated in the information memorandum. Further, the Company has maintained asset cover as stated in the information memorandum which is sufficient to discharge the principal amount and other dues at all times for the non-convertible debt securities issued by the Company.

9. Pursuant to notification issued by Ministry of Corporate affairs on Companies (Share capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company with National Housing Bank, is not required to create Debenture Redemption Reserve.

10. Pursuant to a Termination Agreement executed in July 13, 2026, the Risk and Reward Sharing Agreement dated May 20, 2021(as amended) between the Company and its holding company, Edelweiss Financial Services Limited ("EFSL"), stands terminated with effect from March 31, 2026. An amount of Rs. 54.84 crore is receivable by the Company from EFSL pursuant to the said termination, the payment date for which is on or before September 30, 2026. Based on its assessment of the terms of the original and termination agreements, management is of the view that the arrangement continued to apply up to the effective date of termination, and the results for the quarter have been prepared accordingly.

11. Disclosure in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026 is attached as Annexure-A.

12. Figures for the previous period/ year have been regrouped/ reclassified wherever necessary to conform to current period/year presentation.

**On behalf of the Board of Directors**

mgb&co LLP
CHARTERED ACCOUNTANTS
Firm Regn No 101169W/W-100035

**Rajat Avasthi**

MD & CEO
DIN: 07969623

Mumbai
August 03, 2026

**Nido Home Finance Limited**

Annexure – A

Disclosure in compliance with regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the quarter ended June 30, 2026

| Sr. No. | Particulars | Period ended June 30, 2026 | Year ended March 31, 2026 |
|---|---|---|---|
| | | (Unaudited) | (Audited) |
| 1 | Debt-equity Ratio (refer note 1) | 3.74 | 3.67 |
| 2 | Outstanding redeemable preference shares (quantity and value) | Nil | Nil |
| 3 | Debenture redemption reserve (₹ in Crores) | 25.63 | 25.63 |
| 4 | Net worth (refer note 2) (₹ in Crores) | 849.43 | 853.28 |
| 5 | Net profit after tax (₹ in Crores) | (4.52) | 22.80 |
| 6 | Earnings per share (not annualised) | | |
| 6.a | Basic (₹) | (0.65) | 3.29 |
| 6.b | Diluted (₹) | (0.64) | 3.23 |
| 7 | Total debts to total assets (refer note 3) | 0.77 | 0.76 |
| 8 | Net profit margin (%) (refer note 4) | (3.42%) | 3.91% |
| 9 | Sector specific equivalent ratios as applicable | | |
| | (a) Capital to risk-weighted assets ratio (CRAR) (%) | 30.06% | 28.80% |
| | (b) Tier I CRAR (%) | 30.06% | 28.80% |
| | (c) Tier II CRAR (%) | 0.00% | 0.00% |
| | (d) Stage 3 ratio (gross) (%) (refer note 5) | 2.91% | 2.31% |
| | (e) Stage 3 ratio (net) (%) (refer note 6) | 2.37% | 1.90% |

The Company, being a Housing Finance Company ('HFC'), disclosure of Current ratio, Long term debt to working capital, Bad debts to Account receivable ratio, Current liability ratio, Debtors turnover, Inventory turnover, Operating margin ratio, Debt service coverage ratio and Interest service coverage ratio are not applicable.

Notes:-

1. Debt-equity Ratio = Total Debt (Debt Securities + Borrowings (other than debt securities) +Subordinated Liabilities + Securitisation Liability) / Net worth
2. Net worth = Share capital + Share application money pending allotment + Reserves & Surplus – Deferred Tax Assets
3. Total debts to total assets = Total Debt (Debt Securities + Borrowings (other than debt securities) + Subordinated Liabilities + Securitisation Liability) / Total assets
4. Net profit margin (%) = Net profit after tax / Revenue from Operations
5. Stage 3 ratio (gross) = Gross Stage 3 loans / Gross Loans
6. Stage 3 ratio (net) = (Gross stage 3 loans - Impairment loss allowance for Stage 3) / (Gross Loans-Impairment loss allowance for Stage 3)

mgb&co LLP CHARTERED ACCOUNTANTS Firm Regn No 101169W/W-100035

To,
The Board of Directors,
Nido Home Finance Limited,
5th Floor, Tower 3, Wing B,
Kohinoor City Mall, Kohinoor City
Kirol Road, Kurla (W),
Mumbai 400070.

**Independent Auditor's Certificate on Security Cover as at June 30, 2026 under Regulation 54 read with regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

Dear Sirs,

We, MGB & Co. LLP, Chartered Accountants ("Statutory Auditors" or "the Firm"), have been requested by Nido Home Finance Limited ("the Company") to examine the accompanying Statement having details of 'Security Cover' relating to the listed secured debt securities as at June 30, 2026 ("the Statement") which has been prepared by the Company from the unaudited financial results and other relevant records and documents for the quarter ended June 30, 2026 pursuant to the requirements of the Regulation 54 read with regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (together referred to as the 'SEBI Regulations').

This certificate is required by the Company for the purpose of onward submission to the Stock Exchanges and Debenture Trustees (IDBI Trusteeship Limited, Beacon Trusteeship Limited and Catalyst Trusteeship Limited) asper the terms of Debenture Trust Deed (DTD) and for ensuring compliance with the SEBI Regulations in respect of its listed secured non-convertible debt securities as at June 30, 2026.

Accordingly, this certificate has been issued in terms of our engagement letter dated June 28, 2024.

## Management's Responsibility

1. The accurate preparation of the Statement is the responsibility of the management of the Company, including maintenance of all accounting, other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement, compliance with the statutory requirements and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.


Registered office: Peninsula Business Park, Tower B, 19th Floor, Lower Parel, Mumbai - 400013. T +91 22 6124 6124 E mgbco@mgbco.com
MUMBAI • DELHI • BENGALARU

2. The Company's management is also responsible for:

   a. ensuring that the requirements of the Regulations and the Debenture Trust Deed ("DTD") for the listed NCDs existing as at June 30, 2026 and for providing all relevant information to the Company's Debenture Trustee;

   b. ensuring maintenance of the adequate asset security cover for the listed NCDs as per the Regulation 54 of LODR Regulations;

   c. accurate computation of security cover available for listed NCDs which is based on unaudited financial results of the Company as at June 30, 2026; and

   d. preparation and maintenance of the covenants list and compliance with such covenants on a continuous basis as per the DTD. Management of company complies with all the relevant requirements of the SEBI Regulations, the circular, Companies Act, 2013 and other applicable laws and regulations, as applicable and for providing all relevant information to the Stock Exchange.

3. This responsibility includes ensuring that the relevant records provided to us for our examination are correct and complete.

**Auditor's Responsibility**

4. Based on our examination of the Statement prepared by the management from the unaudited financial results for quarter ended June 30, 2026 and relevant records provided by the Company and pursuant to the requirements of the SEBI Regulations, it is our responsibility to provide a limited assurance as to whether as at June 30, 2026, the Company has maintained security cover as per the terms of the Offer Document/ Information Memorandum and DTD. This did not include the evaluation of adherence by the Company with all the applicable guidelines of the Regulations, Offer Document/ Information Memorandum and DTD entered between the Company and the Debenture Trustees of the Non-Convertible Debentures.

5. We have carried out limited review of the unaudited financial results of the company for the quarter ended June 30, 2026 and issued an unmodified conclusion vide our report dated August 03, 2026.

6. We conducted our review of the statements in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

mgb &CO LLP
CHARTERED ACCOUNTANTS
Firm Regn No. 101169W/W-100035

7. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

8. For the purpose of the Certificate, we have performed the following procedures basis the information provided by the management:

   a. Obtained and read on the test check basis, the Debenture Trust Deed and the Information memorandum in respect of the listed secured debentures and noted the particulars of security cover and the security cover percentage required to be maintained by the Company in respect of such debentures as indicated in the Statement.

   b. Traced and agreed the principal amount of the Debentures outstanding as at June 30, 2026 to the unaudited financial results referred to in paragraph above, and the books of account maintained by the Company as at June 30, 2026.

   c. Traced the book value of assets indicated in the Statement to the unaudited financial results as at June 30, 2026 referred to in paragraph above and other relevant records maintained by the company.

   d. Obtained the list of the securities created in the register of charges maintained by the Company and 'Form No. CHG-9' filed with the Ministry of Corporate Affairs at the time issue of listed secured debentures. Traced the value of charge created against assets to the security cover indicated in the Statement on a test check basis.

   e. Examined and verified the arithmetical accuracy of the computation of security cover indicated in the Statement.

   f. Performed necessary inquiries with the Management and obtained necessary written representations.

9. Our scope of work for this certificate did not involve us performing audit tests for the purpose of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.

10. We conducted our examination, on a test check basis of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India ("the ICAI") which requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the ICAI.

mgb&co LLP
CHARTERED ACCOUNTANTS
Firm Regn No 101169W

mgb&co LLP
chartered accountants

11. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

**Conclusion**

12. Based on the procedures performed by us, as referred to in paragraph above and according to the information and explanations received and Management representations obtained, nothing has come to our attention in all material respect that causes us to believe that as at June 30, 2026, the Company has not maintained Security cover as per the terms of the Information Memorandum and Debenture Trust Deeds.

**Restriction on Use**

13. This Certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Stock Exchange and Debenture Trustee as stated in para 2 above in accordance with the SEBI Regulations and should not be used for any other purpose. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our Obligations in respect of this certificate are entirely separate from, and our responsibility and liability are in no way changed by, any other role we may have (or may have had) as auditors of the Company or otherwise. We shall not be liable to the Company or to any other concerned for any claims, liabilities or expenses relating to this assignment, except to the extent of fees relating to this assignment. Nothing in this certificate, or anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as auditors of the Company. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For MGB & Co LLP
Chartered Accountants
Firm Registration Number 101169W/W-100035

Diwaker Sudesh Bansal
Partner
Membership Number: 409797
UDIN: 26409797GVUJIF1948
Place: Mumbai
Date: August 03, 2026

mgb&co LLP CHARTERED ACCOUNTANTS Firm Regn No. 101169W/W-100035

Enclosed: Security Cover as on June 30, 2026

**Nido Home Finance Limited**

**Security Cover as on June 30, 2026**

Table I(a)

(Rs in Crore)

| Column A | Column B | Column C [i] | Column D[ii] | Column E[iii] | Column F[iv] | Column G[v] | Column H[vi] | Column H 1 | Column I[vii] | Column J | Column K | Column L | Column M | Column N | Column O |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Exclusive Charge | PariPassu Charge | PariPassu Charge | PariPassu Charge | Assets not offered as Security | Debt not backed by any assets offered as security(Clause 1.9 of SEBI DT master Circular dated may 16, 2024. | Elimination (amount in negative) | (Total C to H) | Related to only those items covered by this certificate | | | | |
| | | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge) | Other assets on which there is pari-Passu charge (excluding items covered in column F) | | | debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for Assets charged on Exclusive basis | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value(=K+L+M+N) |
| | | | | | | | | | | | | | | Relating to Column F | |
| | | Book Value | Book Value | Yes/ No | Book Value | Book Value | | | | | | | | | |
| **ASSETS** | | | | | | | | | | | | | | | |
| Property, Plant and Equipment | Land | - | - | | 0.12 | - | 1.64 | - | - | 1.76 | - | - | - | 0.12 | 0.12 |
| Capital Work-in Progress | | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| Right of Use Assets | | - | - | | - | - | 17.34 | - | - | 17.34 | - | - | - | - | - |
| Goodwill | | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| Intangible Assets | | - | - | | - | - | 2.70 | - | - | 2.70 | - | - | - | - | - |
| Intangible Assets under Development | | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| Investments | PTC/ Mutual Funds | - | - | | 2.94 | 16.10 | 77.65 | - | - | 96.69 | - | - | - | 2.94 | 2.94 |
| Loans | Loans (Gross) | - | - | | 2,383.60 | 866.55 | 205.90 | - | - | 3,456.05 | - | - | - | 1,639.60 | 1,639.60 |
| Inventories | | - | - | | - | - | - | - | - | - | - | - | - | - | - |
| Trade Receivables | | - | - | | 59.15 | - | - | - | - | 59.15 | - | - | - | - | - |
| Cash and Cash Equivalents | | - | - | | 172.26 | - | - | - | - | 172.26 | - | - | - | - | - |
| Bank Balances other than Cash and Cash Equivalents | | - | - | | 47.72 | 125.06 | 4.01 | - | - | 176.79 | - | - | - | - | - |
| Others | Other Financial & Non Financial Assets and Investment Property | - | - | | 8.79 | 131.14 | 29.65 | - | - | 169.58 | - | - | - | 8.79 | 8.79 |
| **Total** | - | - | - | - | 2,674.58 | 1,139.86 | 338.90 | - | - | 4,153.34 | - | - | - | 1,651.45 | 1,651.45 |
| | | | | | | | | | | | | | | | |
| **LIABILITIES** | | | | | | | | | | | | | | | |
| Debt securities to which this certificate pertains (refer Note 1 and 2) | | - | - | Yes | 1,614.81 | - | - | - | - | 1,614.81 | - | - | - | 1,614.81 | 1,614.81 |
| Other debt sharing pari-passu charge with above debt (Refer Note 3) | | not to be filled | - | No | 839.50 | - | - | - | - | 839.50 | - | - | - | - | - |
| Other Debt | | | - | | - | - | - | - | - | - | - | - | - | - | - |
| Subordinated debt | | | - | | - | - | - | - | - | - | - | - | - | - | - |
| Borrowings | | | - | | - | - | - | - | - | - | - | - | - | - | - |
| Bank | | | - | | - | - | - | - | - | - | - | - | - | - | - |
| Debt Securities | | | - | | - | - | - | - | - | - | - | - | - | - | - |
| Others | Securitisation Liability and Others | | - | | - | 858.28 | 28.78 | - | - | 887.06 | - | - | - | - | - |
| Trade payables | | | - | | - | | 10.33 | - | - | 10.33 | - | - | - | - | - |
| Lease Liabilities | | | - | | - | - | 20.53 | - | - | 20.53 | - | - | - | - | - |
| Provisions | | | - | | - | - | 8.63 | - | - | 8.63 | - | - | - | - | - |
| Others | Other Non Financial Liabilities | | - | | - | - | 16.88 | - | - | 16.88 | - | - | - | - | - |
| **Total** | - | - | - | - | 2,454.32 | 858.28 | 85.15 | - | - | 3,397.74 | - | - | - | 1,614.81 | 1,614.81 |
| **Cover on Book Value** | | | | | | | | | | | | | | | |
| **Cover on Market Value** | | | | | | | | | | | | | | | |
| | | **Exclusive Security Cover Ratio** | - | | | 1.15 | | | | | | | | 1.02 | |
| | | | | | | Pari-Passu Security Cover Ratio | | | | | | | | Pari-Passu Security Cover Ratio | |

Notes

1 Includes secured Non Convertible Debentures (NCDs) public and Private of Rs. 71.03 crores of face value which are held in treasury by the Company and accordingly the asset cover is computed on a gross basis

2 Indian Accounting Standards (Ind AS) adjustment for effective Interest rate on secured Debt Securities of Rs 45.21 crores is excluded from assets cover computation being an accounting adjustment and accordingly the asset cover is computed on a gross basis.

3 Indian Accounting Standards (Ind AS) adjustment for effective Interest rate on Borrowings Other than Debt Securities Rs 16.58 Crores is excluded from assets cover computation being an accounting adjustment and accordingly the asset cover is computed on a gross basis

4 The company has complied with all covenants of the Offer Document/Information Memorandum in respect of listed non convertible debentures

**Comparison with previous quarter**

| Particulars | Security Cover of current Quarter – June 2026 | Security Cover of previous Quarter – March 2026 | Is there any variation in the computed value of security cover in comparison to the previous quarter or previously calculated security cover (Yes/ No) | If Yes, please state the reason for such variation |
|---|---|---|---|---|
| Parri passu Cover on Total Borrowings of the Company - Security Cover | 1.15 | 1.16 | Yes | Not material |
| Parri Passu Security Cover Debt for which this certificate being issued | 1.02 | 1.[illegible]2 | No | NA |

mgb&co LLP CHARTERED ACCOUNTANTS Firm Regn No 101169W/W-100045

Nido Home Finance Limited

**Nido Home Finance Limited**
Statement of Asset Cover as at June 30, 2026

Table I(b)

*Amount in INR Cr*

| S.No. | ISIN | Facility | Trustee Nmae | Type of charge | As on June 30, 2026 (Principal Amount) | Cover Required | Assets Required |
|---|---|---|---|---|---|---|---|
| 1 | INE530L07210 | Public Issue - NCDs- Old NCD | IDBI Trusteeship Limited | Paripassu | 24.84 | 1 | 24.84 |
| 2 | INE530L07228 | Public Issue - NCDs- Old NCD | IDBI Trusteeship Limited | Paripassu | 349.20 | 1 | 349.20 |
| 3 | INE530L07236 | Public Issue - NCDs- Old NCD | IDBI Trusteeship Limited | Paripassu | 5.98 | 1 | 5.98 |
| 4 | INE530L07475 | Public Issue - NCDs-Ptoject Nest | Beacon Trusteeship Limited | Paripassu | 53.88 | 1 | 53.88 |
| 5 | INE530L07483 | Public Issue - NCDs-Ptoject Nest | Beacon Trusteeship Limited | Paripassu | 31.97 | 1 | 31.97 |
| 6 | INE530L07491 | Public Issue - NCDs-Ptoject Nest | Beacon Trusteeship Limited | Paripassu | 9.77 | 1 | 9.77 |
| 7 | INE530L07509 | Public Issue - NCDs-Ptoject Nest | Beacon Trusteeship Limited | Paripassu | 17.19 | 1 | 17.19 |
| 8 | INE530L07517 | Public Issue - NCDs-Ptoject Nest | Beacon Trusteeship Limited | Paripassu | 7.85 | 1 | 7.85 |
| 9 | INE530L07533 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 0.77 | 1 | 0.77 |
| 10 | INE530L07541 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 6.27 | 1 | 6.27 |
| 11 | INE530L07558 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 1.72 | 1 | 1.72 |
| 12 | INE530L07566 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 19.43 | 1 | 19.43 |
| 13 | INE530L07582 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 2.51 | 1 | 2.51 |
| 14 | INE530L07608 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 10.25 | 1 | 10.25 |
| 15 | INE530L07616 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 5.00 | 1 | 5.00 |
| 16 | INE530L07624 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 15.88 | 1 | 15.88 |
| 17 | INE530L07640 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 12.57 | 1 | 12.57 |
| 18 | INE530L07665 | Public Issue - NCDs-Project Neev | Beacon Trusteeship Limited | Paripassu | 12.51 | 1 | 12.51 |
| 19 | INE530L07673 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 6.75 | 1 | 6.75 |
| 20 | INE530L07681 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 4.21 | 1 | 4.21 |
| 21 | INE530L07699 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 4.14 | 1 | 4.14 |
| 22 | INE530L07715 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 9.14 | 1 | 9.14 |
| 23 | INE530L07723 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 2.44 | 1 | 2.44 |
| 24 | INE530L07731 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 9.50 | 1 | 9.50 |
| 25 | INE530L07749 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 7.13 | 1 | 7.13 |
| 26 | INE530L07756 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 13.24 | 1 | 13.24 |
| 27 | INE530L07764 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 16.20 | 1 | 16.20 |
| 28 | INE530L07772 | Public Issue - NCDs- Project Shikhar | Beacon Trusteeship Limited | Paripassu | 10.03 | 1 | 10.03 |
| 29 | INE530L07350 | Private placement - NCDs | IDBI Trusteeship Limited | Paripassu | 150.00 | 1.25 | 187.50 |
| 30 | INE530L07AE4 | Private placement - NCDs | IDBI Trusteeship Limited | Paripassu | 10.00 | 1 | 10.00 |
| 31 | INE530L07BJ1 | Private placement - NCDs | Catalyst Trusteeship Limited | Paripassu | 50.00 | 1 | 50.00 |
| 32 | INE530L07780 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 7.10 | 1 | 7.10 |
| 33 | INE530L07798 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 4.98 | 1 | 4.98 |
| 34 | INE530L07806 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 11.17 | 1 | 11.17 |
| 35 | INE530L07814 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 2.33 | 1 | 2.33 |
| 36 | INE530L07822 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 2.66 | 1 | 2.66 |
| 37 | INE530L07830 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 1.06 | 1 | 1.06 |
| 38 | INE530L07848 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 4.58 | 1 | 4.58 |
| 39 | INE530L07855 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 16.96 | 1 | 16.96 |
| 40 | INE530L07863 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 13.19 | 1 | 13.19 |
| 41 | INE530L07871 | Public Issue - NCDs- Project Shikhar FY 25 | Beacon Trusteeship Limited | Paripassu | 1.76 | 1 | 1.76 |
| 42 | INE530L07889 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 3.22 | 1 | 3.22 |
| 43 | INE530L07897 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 14.65 | 1 | 14.65 |
| 44 | INE530L07905 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 1.84 | 1 | 1.84 |
| 45 | INE530L07913 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 7.00 | 1 | 7.00 |
| 46 | INE530L07921 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 13.23 | 1 | 13.23 |
| 47 | INE530L07939 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 4.77 | 1 | 4.77 |
| 48 | INE530L07947 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 11.43 | 1 | 11.43 |
| 49 | INE530L07954 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 5.69 | 1 | 5.69 |
| 50 | INE530L07962 | Public Issue - NCDs- Project Shikhar FY 25-N | Beacon Trusteeship Limited | Paripassu | 1.54 | 1 | 1.54 |
| 51 | INE530L07970 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 23.03 | 1 | 23.03 |
| 52 | INE530L07988 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 2.73 | 1 | 2.73 |
| 53 | INE530L07996 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 16.79 | 1 | 16.79 |
| 54 | INE530L07AA2 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 10.76 | 1 | 10.76 |
| 55 | INE530L07AB0 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 4.98 | 1 | 4.98 |
| 56 | INE530L07AC8 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 1.11 | 1 | 1.11 |
| 57 | INE530L07AD6 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 6.14 | 1 | 6.14 |
| 58 | INE530L07AF1 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 4.95 | 1 | 4.95 |
| 59 | INE530L07AG9 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 3.46 | 1 | 3.46 |
| 60 | INE530L07AH7 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 2.46 | 1 | 2.46 |
| 61 | INE530L07AI5 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 23.17 | 1 | 23.17 |
| 62 | INE530L07AJ3 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 4.63 | 1 | 4.63 |
| 63 | INE530L07AK1 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 38.89 | 1 | 38.89 |
| 64 | INE530L07AL9 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 3.56 | 1 | 3.56 |
| 65 | INE530L07AM7 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 14.15 | 1 | 14.15 |
| 66 | INE530L07AN5 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 9.50 | 1 | 9.50 |
| 67 | INE530L07AO3 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 13.81 | 1 | 13.81 |
| 68 | INE530L07AP0 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 5.14 | 1 | 5.14 |
| 69 | INE530L07AQ8 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 26.85 | 1 | 26.85 |
| 70 | INE530L07AR6 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 2.98 | 1 | 2.98 |
| 71 | INE530L07AS4 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 18.70 | 1 | 18.70 |
| 72 | INE530L07AT2 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 4.91 | 1 | 4.91 |
| 73 | INE530L07AU0 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 2.19 | 1 | 2.19 |
| 74 | INE530L07AV8 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 37.38 | 1 | 37.38 |
| 75 | INE530L07AW6 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 27.99 | 1 | 27.99 |
| 76 | INE530L07AX4 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 4.33 | 1 | 4.33 |
| 77 | INE530L07AY2 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 19.53 | 1 | 19.53 |
| 78 | INE530L07AZ9 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 12.42 | 1 | 12.42 |
| 79 | INE530L07BA0 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 44.43 | 1 | 44.43 |
| 80 | INE530L07BB8 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 7.32 | 1 | 7.32 |
| 81 | INE530L07BC6 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 3.10 | 1 | 3.10 |
| 82 | INE530L07BD4 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 55.32 | 1 | 55.32 |
| 83 | INE530L07BE2 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 24.18 | 1 | 24.18 |
| 84 | INE530L07BF9 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 6.98 | 1 | 6.98 |
| 85 | INE530L07BG7 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | [illegible] | [illegible] | [illegible] |
| 86 | INE530L07BH5 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 5.18 | 1 | 5.18 |
| 87 | INE530L07BI3 | Public Issue New Issue | Beacon Trusteeship Limited | Paripassu | 26.88 | 1 | 26.88 |
| | Total A | | | | 1,543.65 | | 1,581.15 |

mgb&co LLP
CHARTERED ACCOUNTANTS
Firm Regn No 101169W/W-100035

Kiran Agarwal Todi

**Kiran Agarwal Todi**
Chief Financial Officer

Nido Home Finance Limited

August 03, 2026

**BSE Limited**
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir/Ma'am,

**Sub: Statement pursuant to Regulation 52(7) of the of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 52 (7) read with part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations'), please find enclosed the following:

a. Statement of utilization of issue proceeds of the Non-convertible Securities (NCS) issued during the quarter ended June 30, 2025; and

b. Statement of Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities. - Nil.

**For Nido Home Finance Limited**

**Deepali Kandade**
**Company Secretary**

## A. Statement of utilization of issue proceeds:

| | |
|---|---|
| **Name of the Issuer:** | Nido Home Finance Limited |
| **Mode of Fund Raising (Public issues/ Private placement):** | Private Placement |
| **Type of instrument :** | Non-Convertible Debentures |
| **Date of raising fund:** | June 25, 2026 |

**Date of allotment:** June 25, 2026

| ISIN | Amount Raised | Funds Utilized | Any Deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---|---|---|---|---|---|
| INE530L07BJ1 | 50,00,00,000 | 50,00,00,000 | No | NA | NA |

B. Statement of Deviation or Variation in the use of proceeds of issue of listed non- convertible debt securities

| Statement of Deviation or Variation | |
|---|---|
| Name of listed entity | **Nido Home Finance Limited** |
| Mode of Fund Raising | **Private Placement** |
| Type of instrument | **Non-Convertible Debentures** |
| Date of Raising Funds during quarter ended June 30, 2026 | **June 25, 2026** |
| Amount Raised during quarter ended June 30, 2026 | **Rs.50,00,00,000** |
| Report filed for year ended | **June 30, 2026** |
| Is there a Deviation / Variation in use of funds raised? | **NO** |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | **Not Applicable** |
| If yes, details of the approval so required? | **Not Applicable** |
| Date of approval | - |
| Explanation for the Deviation / Variation | - |
| Comments of the audit committee after review | - |
| Comments of the auditors, if Any | - |

Nido Home Finance Limited
Corporate Identity Number: U65922MH2008PLC182906
Registered Office: Tower 3, 5th Floor, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (West), Mumbai- 400070. Tel No. +912242722200. Email ID:

| | |
|---|---|
| Objects for which funds have been raised and where there has been a deviation, in the following table: | The funds raised through the above issue have been utilized for the purpose of onward lending by our Company. |

| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %) |
|---|---|---|---|---|---|
| For the purpose of onward lending.<br><br>General Corporate Purposes*<br><br>**The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.* | - | - | - | - | - |