



DAMODAR VALLEY CORPORATION

FINANCE DEPARTMENT

DVC TOWERS: VIP ROAD, KOLKATA – 700054

Phone: 033-6607-2411

Website: www.dvc.gov.in e-mail: romeet.mazumder@dvc.gov.in

No. FIN/Bond/Compliance/582

Dated: Oct 6th 2026

To,
The Manager,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai – 400 051.

Sub: Regarding - 9.30% DVC Bonds (Series14) & 8.69% DVC Bonds (Series15)

Dear Sir,

Reg: Compliance as per Regulations of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2026.

In terms of the Regulation cited above, we confirm as detailed below:

Regulations		Compliance
6(1)	Appointment of Qualified Company Secretary as Compliance Officer	DVC is not a company registered under the Companies Act, it is a statutory corporation established by a Central Statute viz. Damodar Valley Corporation Act, 1948 – Act XIV of 1948 (DVC Act). In terms of DVC Act, provision for appointments of Company Secretary does not exist. However, all the compliance matters of the listed Govt. of India Guaranteed DVC Bonds are looked after by the Registrar of Bonds, DVC. In terms of the provisions of DVC Act, Accounts of DVC are prepared annually and the same is audited solely by the Comptroller & Auditor General of India (CAG). Quarterly/Half Yearly Accounts are not prepared in DVC as per DVC Act 1948. Existing DVC Bonds have sufficient Asset cover as required under the Terms of Issuance.
52(1)/52(4)/52(6)	Quarterly/ Half Yearly Financial Result	
54(2)/(3)	Quarterly Asset Cover	
52 (7)	Utilization of issue proceeds	No Bonds issued during the Quarter. Utilization of proceeds of earlier issues has already been provided to the Exchanges.
50 (1)	Prior Intimation to the Stock Exchange about the Meeting of the Board of Directors	DVC is not a company registered under the Companies Act, 1956/2013 and does not have a Board of Directors. In terms of the provisions of DVC Act, members of the Corporation (DVC Board) are appointed/nominated by the 3 participating Governments - viz. Govt. of India, Govt. of West Bengal and Govt. of Jharkhand (erstwhile Bihar). Chairman, Member (Technical), Member (Finance) and Member (Secretary) are appointed by the Ministry of Power, Govt. of India. In addition to that, one more member (Secretary level officer) is also nominated by the Ministry of Power, Govt. of India. One member each is nominated by the Govt. of West Bengal and Govt. of Jharkhand.
27(2)	Compliance report on Corporate Governance	
27(2) (ba)	Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter.	
	Date of the event	NA

This is for your kind information regarding 9.30% DVC Bonds-Series 14 (ISIN No: INE753F07038 & INE753F07046) 8.69% DVC Bonds-Series 15 (INE753F08028) for the quarter ending 30th September 2026.

Yours faithfully,

Registrar of Bonds, DVC.

बंधपत्रों का रजिस्ट्रार
REGISTRAR OF BONDS
दा.वा.नि. / D.V.C.