

July 14, 2026

11 Stock Exchange of India Limited
The Listing
Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra
(East), Mumbai - 400 051.

Subject: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – issuance and allotment of non-convertible debentures by Globe Capital Market Limited (the "Company")

Dear Sir / Madam,

Pursuant to Regulation 30 and 51 and other applicable provisions of SEBI Listing Regulations, we hereby inform you that the Finance/Management Committee, as authorized by the Board of Directors of the Company had approved today allotment of secured, redeemable, rated, listed, non-convertible debentures of face value of ₹ 1,00,000/- each ("NCDs") for an amount aggregating up to ₹ 200,00,00,000/- (Rupees Two Hundred Crore only) ("Issue" or "Issue Size"), in dematerialized form, through private placement on the following terms and conditions:

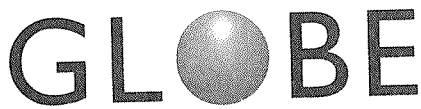
Particulars	Terms
Type of issuance and allotment (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue and allotment of NCDs on private placement basis to investors
Listing	The NCDs are proposed to be listed on NSE Limited.
Total number of securities issued and allotted & Size of the Issue	Issuance and allotted of 20,000 secured, redeemable, rated, listed, non-convertible debentures of face value of ₹ 1,00,000/-each for an amount aggregating up to ₹ 200,00,00,000/-(Rupees Two Hundred Crore only)
Tenor	26 Months
Coupon offered	9.38%
Schedule of payment of coupon / interest and principal	Annually
Date of allotment and date of redemption	Date of Allotment-14 July 2026 & Date of Redemption- 14 September 2028



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E-mail : care@globecapital.com • Visit us at : www.globecapital.com

Member : NSE, BSE, MSEI, MCX, NCDEX & ICEX • Depository Participant : NSDL & CDSL • SEBI Regd. Portfolio Manager
Clearing Member : NCL, ICCL, MCXCCL & NCCL
Segment : Equity, Equity Derivatives, Currency Derivatives, Commodity Derivatives & EGR.





Globe Capital Market Limited

Regd. Office : 609, Ansal Bhawan, 16 K.G. Marg, Connaught Place, New Delhi - 110001

money must grow

Charge / Security, if any created over the assets

The Obligations under the Debentures shall, till the Redemption Date, be secured by way of first ranking *pari passu* charge on the book debts.

Special right / interest / privileges attached to the instrument and changes thereof

As specified under the key information document

Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal

As specified in the key information document

Details of redemption of debentures

As specified under the key information document.

We request you to kindly take note of the above information on record.

Thanking You.

Yours Faithfully,



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