

August 11, 2026

To

National Stock Exchange of India Limited

Listing Department,

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai – 400051

Dear Sir,

Sub: Statement of Material Deviation for the quarter ended June 30, 2026, pursuant to Regulation 52(7) and 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the provisions of Regulation 52(7) and Regulation 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**The Listing Regulations**”), it is hereby confirmed that the proceeds of the issue of the Non-Convertible Debentures (“**NCDs**”) issued by the Company have been solely and fully utilized for the object stated in offer document and that there is no material deviation in the use of proceeds of the issue of the said NCDs for the object stated in the offer document as on date.

Pursuant to SEBI Circular: SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, enclosed **Annexure- A**, which indicates the statement of utilization of issue proceeds and deviation / variation in use of issue proceeds, as placed before the Board.

We request you to kindly place the same on record.

Thanking you

Yours faithfully

For Globe Capital Market Limited

Dhiraj Kumar Jaiswal

Company Secretary and Compliance Officer

Membership No: 22745

Encl: as above



Tel +91-11-40412345 (30 Lines) • Fax +91-11-23720883 • CIN : U74100DL1985PLC021350
E-mail : care@globecapital.com • Visit us at : www.globecapital.com

Member : NSE, BSE, MSEI, MCX & NCDEX • Depository Participant : NSDL & CDSL • SEBI Regd. Portfolio Manager
Clearing Member : NCL, ICCL, MCXCCL & NCCL
Segment : Equity, Equity Derivatives, Currency Derivatives, Commodity Derivatives & EGR.

Annexure A

A. Statement of utilization of issue proceeds:

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds Utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Globe Capital Market Limited	INE081J07028	Private Placement	NCD	15-05-2026	Rs 200 crores	Rs 200 crores	NO	NA	NA
	INE081J07010	Private Placement	NCD	15-05-2026	Rs 100 crores	Rs 100 crores	NO	NA	NA



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B. Statement of deviation / variation in use of issue proceeds:

Particulars	Series I -2026-27	Series II-2026-27
Name of the listed entity	Globe Capital Market Limited	Globe Capital Market Limited
Mode of fund raising	Private Placement	Private Placement
Types of instrument	Non-Convertible Debentures	Non-Convertible Debentures
Date of raising funds	15-05-2026	15-05-2026
Amount raised	Rs. 200 crores	Rs. 100 crores
Report filed for quarter ended	30th June 2026	30th June 2026
Is there a deviation / variation in use of funds raised?	NO	NO
Whether any approval required to vary the objects of the issue stated in prospectus/ offer document?	NO	NO
If yes, details of the approval so required?	NA	NA
Date of approval	NA	NA
Explanation for the deviation/variation	NA	NA
Comments of the audit committee after review	NA	NA
Comments of the auditors, if any	NA	NA

Objects for which funds have been raised and where there has been a deviation/ variation , in the following table

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remark, if any
NA						

Deviation could mean:

Deviation in the objects or purposes for which the funds have been raised.

Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Dhiraj Kumar Jaiswal

Designation: Company Secretary/Compliance Officer

Date:11.08.2026



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