

SH: 30 / 2026-27

July 29, 2026

The General Manager
Department of Corporate Services
BSE Limited
I Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street Fort, Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026

Pursuant to Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the following:

A. Statement of utilization of issue proceeds (Regulation 52(7)):

Name of the Issuer	ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, any
1	2	3	4	5	6	7	8	9	10
Dhanlaxmi Bank Limited	INE680A08099	Private Placement	Non-Convertible Securities	07/04/2025	₹150 Crore	₹150 Crore	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds (Regulation 52(7A)):

Particulars	Remarks
Name of listed entity	Dhanlaxmi Bank Limited
Mode of fund raising	Private Placement
Type of Instrument	Non-Convertible Securities

Corporate Office : Dhanlaxmi Bank Limited, Corporate Office, Pookunnam, Thrissur, Kerala-680 002. Ph: 0487 7107100, 2226100

Registered Office : Dhanlaxmi Bank Limited, Dhanalakshmi Building, Naickanar, Thrissur, Kerala-680 001. Ph: 0487-2999711, Fax: 0487-2335367, Corporate Identity No.165191811927PLC000307

Customer care e-mail id: customercare@dhanbank.co.in Customer Care No. 044-42413000

www.dhan.bank.in

Date of raising funds	07/04/2025					
Amount raised	₹150 Crore					
Report filed for the quarter ended	30/06/2026					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the deviation/ variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Please take the same on record.

Thanking you,

Yours faithfully,

Venkatesh.H

Company Secretary & Secretary to the Board