

SH: 12 / 2026-27

April 28, 2026

The General Manager Department of Corporate Services BSE Limited I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001	The Manager Listing Department National Stock Exchange of India Limited ‘Exchange Plaza’, Bandra – Kurla Complex Bandra (E), Mumbai – 400 051
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Dear Sir,

Sub: Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2026

Pursuant to Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the following:

A. Statement of utilization of issue proceeds (Regulation 52(7)):

Name of the Issuer	ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any Deviation (Yes/No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, any
1	2	3	4	5	6	7	8	9	10
Dhanlaxmi Bank Limited	INE680A08099	Private Placement	Non-Convertible Securities	07/04/2025	₹150 Crore	₹150 Crore	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds (Regulation 52(7A)):

Particulars	Remarks
Name of listed entity	Dhanlaxmi Bank Limited
Mode of fund raising	Private Placement
Type of Instrument	Non-Convertible Securities

Date of raising funds	07/04/2025					
Amount raised	₹150 Crore					
Report filed for the quarter ended	31/03/2026					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the deviation/ variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Please take the same on record.

Thanking you,

Yours faithfully,

Venkatesh.H
Company Secretary & Secretary to the Board