

SH: 3 / 2026-27

April 08, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debt Securities issued by the Bank

This is with reference to the Chapter VIII of SEBI Master Circular dated May 22, 2024, in connection with Specifications related to International Securities Identification Number (ISIN) for debt securities.

Please find below the details pertaining to privately placed non-convertible debt securities issued by the Bank in the prescribed format for the half year ended as on March 31, 2026: -

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amt. issued	Amt. Outstanding
Dhanlaxmi Bank Ltd	INE680 A08099	07.04.2025	06.04.2035	10.50%	Yearly	The Bank reserves Call Option to redeem the bonds only after a minimum period of five years post allotment of Bonds, subject to prior approval from RBI	150 Crores	150 Crores

Please take the same on record.

Thanking you,

Yours faithfully,

Venkatesh.H
Company Secretary & Secretary to the Board