



**Ref: SEC/SE/2026-27**

**Date: July 29, 2026**

To,  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block, Bandra Kurla Complex  
Bandra (E), Mumbai – 400051

NSE Scrip Symbol: DABUR

**Sub: Security Cover Certificate for the quarter ended June 30, 2026 pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, as amended from time to time, please find enclosed herewith the Security Cover Certificate (reported as "Not Applicable") for unsecured Non-Convertible Debentures (ISIN: INE016A08021) in format prescribed in Annex-VA of SEBI Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025.

This is for your information and records.

Thanking You,

Yours faithfully,  
For **Dabur India Limited**

  
(Ashok Kumar Jain)  
Group Company Secretary and Chief Compliance Officer



## Annex-VA

## Format of Security Cover Certificate

| Column A                                               | Column B | Column C                                     | Column D           | Column E                                     | Column F                                                                                                                        | Column G                                                                               | Column H                       | Column I                                                                         | Column J       | Column K                                                | Column L                                                                                                                                                            | Column M                                  | Column N                                                                                                                                                                  | Column O              |
|--------------------------------------------------------|----------|----------------------------------------------|--------------------|----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------------|----------------------------------------------------------------------------------|----------------|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| Particulars                                            |          | Exclusive Charge                             | Exclusive Charge   | Pari-Passu Charge                            | PariPassu Charge                                                                                                                | Pari-Passu Charge                                                                      | Assets not offered as Security | Elimination (amount in negative )                                                | (Total C to H) | Related to only those items covered by this certificate |                                                                                                                                                                     |                                           |                                                                                                                                                                           |                       |
| Description of asset for which this certificate relate |          | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by Paripassu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge) | Other assets on which there is pari-passu charge (excluding items covered in column F) |                                | debt amount considered more than once (due to exclusive plus, pari-passu charge) |                | Market Value for Assets charged on Exclusive basis      | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable) | Market Value for Pari-passu charge Assets | Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable) | Total Value(=K+L+M+N) |



|                                           |  |               |               |         |               |               |  |  |  |  |  |  | Relating to Column F |  |
|-------------------------------------------|--|---------------|---------------|---------|---------------|---------------|--|--|--|--|--|--|----------------------|--|
|                                           |  | Book<br>Value | Book<br>Value | Yes/ No | Book<br>Value | Book<br>Value |  |  |  |  |  |  |                      |  |
| ASSETS                                    |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Property,<br>Plant and<br>Equipment       |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Capital                                   |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Work-in<br>Progress                       |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Right of<br>Use Assets                    |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Goodwill                                  |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Intangible<br>Assets                      |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Intangible<br>Assets under<br>Development |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Investments                               |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Loans                                     |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |
| Inventories                               |  |               |               |         |               |               |  |  |  |  |  |  |                      |  |



|                                                    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|----------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Trade Receivables                                  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cash and Cash Equivalents                          |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Bank Balances other than Cash and Cash Equivalents |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Others                                             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total                                              |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| LIABILITIES                                        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt securities to which this certificate pertains |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other debt sharing paripassu charge with above     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| debt                                               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other Debt                                         |  |  |  |  |  |  |  |  |  |  |  |  |  |  |



|                                     |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
|-------------------------------------|--|--------------------------|----------------|--|---------------------|--|--|--|--|--|--|--|--|--|
| Subordinated debt                   |  | not to be filled         |                |  |                     |  |  |  |  |  |  |  |  |  |
| Borrowings                          |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Bank                                |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Debt Securities                     |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Others                              |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Trade payables                      |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Lease Liabilities                   |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Provisions                          |  |                          | NOT APPLICABLE |  |                     |  |  |  |  |  |  |  |  |  |
| Others                              |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Total                               |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Cover on Book Value                 |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
| Cover on Market Value <sup>ix</sup> |  |                          |                |  |                     |  |  |  |  |  |  |  |  |  |
|                                     |  | Exclusive Security Cover |                |  | Pari-Passu Security |  |  |  |  |  |  |  |  |  |



|  |  |       |  |  |                |                       |  |  |  |  |  |  |  |  |  |  |
|--|--|-------|--|--|----------------|-----------------------|--|--|--|--|--|--|--|--|--|--|
|  |  | Ratio |  |  | Cover<br>Ratio | <b>NOT APPLICABLE</b> |  |  |  |  |  |  |  |  |  |  |
|  |  |       |  |  |                |                       |  |  |  |  |  |  |  |  |  |  |

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari-passu charge - Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c) other debt sharing pari-passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

