Date: 6th November, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub: Outcome of Board meeting with reference to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Ref: NEAPS App. No. 2026/Oct/2397/2398 & 2525 dated 30-Oct-2026 for prior intimation of the Board Meeting under Regulation 50(1) of SEBI LODR Regulations

Dear Sir/ Madam,

We wish to inform you that the Board of Directors of Clix Capital Services Private Limited ("the Company") in its meeting held today i.e., **November 06, 2026**, have inter alia, considered and approved amongst other operational matters, the following:

- Unaudited Financial Results of the Company along with Limited Review Report for the quarter and half year ended September 30, 2026, together with applicable line items as specified under Regulation 52 of the SEBI Listing Regulations
- Noting of Investor Grievances for the quarter ended September 30, 2026 as NIL
- Appointment of Chief Compliance Officer as per RBI (Non-Banking Financial Companies - Governance) Directions, 2025 read with the RBI (Non-Banking Financial Companies - Compliance Function) Directions, 2026

Further, the declaration on the Statement of Utilisation, and Material Deviations under Regulation 52(7), 52(7A), Security Cover details of Non-Convertible Debt Securities under Regulation 54(3), and the applicable ratios/items under Regulation 52(4) of SEBI LODR Regulations, are annexed with the financial results for the quarter ended on September 30, 2026.

The results will also be made available on website of the Company and will be published in the newspaper as per Regulation 52(8) of the SEBI LODR Regulations.

The Board meeting commenced at 02:30 PM and concluded at 04:55 PM.

Request you to kindly take the same on records.

Thanking you

Yours faithfully,
For Clix Capital Service Private Limited

VINU RAJAT KALRA
Digitally signed by VINU RAJAT KALRA
Date: 2026.11.06 17:04:31 +05'30'

Vinu R Kalra
Company Secretary

S N Dhawan & CO LLP
Chartered Accountants

51-52, Sector 18, Phase-IV, Udyog Vihar,
Gurugram, Haryana 122016, India
Tel +91 124 481 4444

Review Report on Unaudited Standalone Financial Results

To the Board of Directors of Clix Capital Services Private Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Clix Capital Services Private Limited ("the Company") for the quarter and half year ended 30 September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India ('RBI guidelines'), other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS, RBI Guidelines and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045





Rahul Singhal
Partner
Membership No.: 096570
UDIN: **26096570PIHOXF2277**

Place: Gurgaon
Date: 06 November 2026

Clix Capital Services Private Limited
CIN: U65929DL1994PTC116256
Regd. Office: W2/14, First Floor, West Patel Nagar, New Delhi- 110008
Telephone: +91-124 3302000 I Website: www.clix.capital

(INR in lacs except EPS Data)

Statement of Unaudited Standalone Financial results for the half year ended 30 September 2026

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
Interest income	25,660	23,961	22,346	49,621	43,210	90,161
Rental Income	413	429	484	842	961	1,897
Fees and commission income	1,342	1,520	1,314	2,862	2,527	5,636
Net gain on fair value changes	454	465	529	919	862	1,701
Net gain on de-recognition of financial instruments under amortised cost category	-	-	3,764	-	5,482	11,353
Total revenue from operations	**28,069**	**26,375**	**28,437**	**54,444**	**53,042**	**110,948**
Other income	1,419	715	320	2,134	1,273	2,790
Total Income	**29,488**	**27,090**	**28,757**	**56,578**	**54,315**	**113,738**
Expenses						
Finance costs	12,707	12,475	12,447	25,182	24,517	50,636
Fees and commission expenses	125	84	192	209	311	858
Impairment on financial instruments	4,986	5,090	6,453	10,076	11,246	22,631
Employee benefit expenses	3,477	3,454	3,655	6,931	7,577	14,639
Depreciation, amortization and impairment	513	494	603	1,007	1,204	2,593
Other expenses	2,865	2,901	2,725	5,766	5,357	11,035
Total expenses	**24,673**	**24,498**	**26,075**	**49,171**	**50,212**	**102,392**
Profit/(loss) before exceptional item and tax	**4,815**	**2,592**	**2,682**	**7,407**	**4,103**	**11,346**
Exceptional item (refer note 8)	-	-	-	-	-	(36,768)
Profit/(loss) before tax	**4,815**	**2,592**	**2,682**	**7,407**	**4,103**	**(25,422)**
Tax expense:						
(1) Current tax	1,865	887	-	2,752	-	2,210
(1) Current tax for earlier years	-	-	-	-	-	(1)
(2) Deferred Tax charge	(653)	(235)	676	(888)	1,033	661
(3) Deferred tax for earlier years	-	-	-	-	-	(5)
Total	**1,212**	**652**	**676**	**1,864**	**1,033**	**2,865**
Profit/ (loss) for the period/year	**3,603**	**1,940**	**2,006**	**5,543**	**3,070**	**(28,287)**
Other comprehensive income						
a. Items that will not be reclassified to profit or loss						
Remeasurements of defined benefit liability	64	10	31	64	29	41
Income tax relating to items that will not be reclassified to profit or loss	(13)	(3)	(7)	(16)	(7)	(10)
b. Items that will be reclassified to profit or loss						
Effective portion of cash flow hedge reserve	79	(213)	(163)	(134)	(330)	713
Income tax relating to items that will be reclassified to profit or loss	(20)	54	41	34	83	(180)
Other Comprehensive Income	100	(152)	(98)	(52)	(225)	564
Total comprehensive income for the period/year	**3,703**	**1,788**	**1,908**	**5,491**	**2,845**	**(27,723)**
Earnings per equity share*						
Basic (INR)	0.24	0.13	0.13	0.36	0.20	(1.85)
Diluted (INR)	0.22	0.12	0.13	0.34	0.19	(1.85)
Nominal Value per share (INR)	10	10	10	10	10	10

*Quarter ended Basic EPS and Diluted EPS are not annualised

S.N DHAWAN & CO LLP GURUGRAM CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 06 November 2026

CLIX CAPITAL SERVICES PRIVATE LIMITED

Clix Capital Services Private Limited
CIN: U65929DL1994PTC116256
Regd. Office: W2/14, First Floor, West Patel Nagar, New Delhi- 110008
Telephone: +91-124 3302000 I Website: www.clix.capital

(INR In lacs)

Statement of Unaudited Standalone Assets and Liabilities

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Financial assets		
Cash and cash equivalents	40,456	27,318
Bank balance other than above	21,048	22,001
Derivative financial instruments	1,632	4,519
Loans	652,985	603,556
Investments	47,550	71,695
Other financial assets	12,325	17,042
Subtotal	**775,996**	**746,131**
Non- financial assets		
Current tax assets (net)	353	3,950
Deferred tax assets (net)	11,691	10,786
Property, plant and equipment	3,244	3,840
Intangible assets under development	269	269
Other intangible assets	707	810
Right-of-use assets	501	810
Other non- financial assets	4,300	5,625
Subtotal	**21,065**	**26,090**
Assets held for sale	1,137	1,597
Total assets	**798,198**	**773,818**
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
Derivative financial instruments	-	-
Payables		
I) Trade payables		
a) Total outstanding dues of micro enterprises and small enterprises	52	449
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	11,815	10,262
II) Other payables		
a) Total outstanding dues of micro enterprises and small enterprises	-	-
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	6,953	9,035
Debt securities	59,494	55,948
Borrowings (other than debt securities)	480,822	461,878
Lease liabilities	578	911
Other financial liabilities	12,357	14,071
Subtotal	**572,071**	**552,554**
Non financial liabilities		
Current tax liabilities (net)	-	-
Provisions	2,812	2,893
Other non-financial Liabilities	3,367	4,208
Subtotal	**6,179**	**7,101**
Total Liabilities	**578,250**	**559,655**
Equity		
Equity share capital	152,953	152,953
Other equity	66,995	61,210
Total equity	**219,948**	**214,163**
Total liabilities and equity	**798,198**	**773,818**

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 06 November 2026

S.N. DHAWAN & CO LLP CHARTERED ACCOUNTANTS GURUGRAM

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Statement of Unaudited Standalone Cash Flow Statement

(INR In lakhs)

Particulars	Half year ended 30 September 2026 (Unaudited)	Half year ended 30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	7,407	4,103
Adjusted for:		
Provisions/ liabilities no longer required written back	-	(313)
Provision for employee benefits	(132)	24
Impairment on financial assets	1,879	2,463
Depreciation and amortisation	1,007	1,204
Bad debt written off	6,503	9,677
Finance cost on unwinding of discount on security deposits	59	124
Interest income on fixed deposits & Government Securities	(707)	(986)
Net gain on fair value changes	(919)	(862)
Interest on lease liability	41	77
Impairment of investments	1,694	(894)
Interest on income-tax refund	(1,429)	-
Net gain on derecognition of property, plant and equipment	(1)	(13)
Provision for indirect taxes	27	14
Share based payments	300	198
Lease equalisation reserve	142	63
Interest income on unwinding of discount on security deposit	(62)	(137)
Operating profit before working capital changes	**15,809**	**14,742**
Adjusted for net changes in working capital		
(Increase)/ Decrease in Financial assets and non-financial assets	(48,551)	(28,981)
Increase/ (Decrease) in Financial liability and other liabilities	(3,527)	1,946
(Income tax paid)/refund received (net)	2,274	(1,213)
Net Cash generated used in operating activities	**(33,995)**	**(13,507)**
Cash flows from investing activities		
Redemption of security receipts	238	(350)
Movement in other bank balance	778	1,783
Sale of commercial papers	4,930	-
Purchase of non convertible debentures	(3,671)	-
Sale of non convertible debentures	8,931	-
Movement in mutual funds (net)	907	855
Investment in subsidiary	(8)	-
Sale of Investments (Corporate deposit)	-	502
Purchase of investments (Pass through certificates)	-	(11,882)
Purchase of investments (Government securities)	(8,701)	(14,652)
Redemption/sale of pass through certificates	11,975	17,974
Redemption/sale of (Government securities)	8,753	12,196
Interest income on fixed deposits & Government Securities	882	1,024
Purchase of property, plant and equipment	(8)	(318)
Proceeds from property, plant and equipment	11	224
Net Cash generated from / (used in) investing activities	**25,017**	**7,358**
Cash flows from financing activities		
Proceeds from term loan	159,687	118,073
Repayment of term loan	(110,266)	(129,622)
Proceeds from Borrowing against Securitisated Portfolio	45,891	35,624
Repayment of Borrowing against Securitisated Portfolio	(23,990)	(22,450)
Proceeds from commercial papers	-	4,938
Repayment of commercial papers	-	(2,498)
Proceeds from Non Convertible Debentures	10,425	27,863
Repayment of Non Convertible Debentures	(6,880)	(16,373)
Repayment of External Commercial Borrowing	(1,844)	(1,485)
Proceed from Foreign currency term loan	12,273	21,466
Repayment of Foreign currency term loan	(62,821)	(6,578)
Net decrease of Lease liability	(374)	(389)
Net Cash generated from financing activities	**22,101**	**28,569**

S N DHAWAN & CO LLP CHARTERED ACCOUNTANTS GURUGRAM

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Statement of Unaudited Standalone Cash Flow Statement

(INR In lakhs)

Particulars	Half year ended 30 September 2026 (Unaudited)	Half year ended 30 September 2025 (Unaudited)
Net increase/ (decrease) in cash and cash equivalents	**13,123**	**22,420**
Cash and cash equivalents at the beginning of the period	27,318	13,814
Cash and cash equivalents at the end of the period	**40,441**	**36,234**
Notes :		
Components of cash and cash equivalents balance include:		
Balances with banks:		
- Current accounts	40,456	36,234
- In deposits with original Maturity of less than three months	-	-
Bank overdraft	(15)	-
Cash and cash equivalents at the end of the period	**40,441**	**36,234**

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 06 November 2026

S.N. DHAWAN & CO LLP GURUGRAM CHARTERED ACCOUNTANTS

CLIX CAPITAL SERVICES PRIVATE LIMITED

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Notes:

1 Clix Capital Services Private Limited ("the Company") is a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the Reserve Bank of India ("the RBI") and classified as NBFC Middle Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated 19 October 2023 read with the Scale Based Regulation (SBR): A Revised Regulatory Framework for NBFCs dated 22 October 2021 issued by RBI.

2 The above Standalone Financial results for the half year ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 06 November 2026, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.

3 These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards. ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.

4 As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all debentures are fully secured by first ranking pari passu and continuing charge by the way of hypothecation on the receivables present and future. The Company has, at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective information memorandum/debenture trust deed towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.

5 Details of resolution plan implemented under the Resolution framework for COVID-19 related stress as per RBI circular dated 06 August 2020 (Resolution Framework - 1.0) and 05 May 2021 (Resolution Framework 2.0) as at 30 September 2026 are given below:

Type of borrower	(A)	(B)	(C)	(D)	(E)
	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at 31 March 2026 (A)	Of (A), aggregate debt that slipped into NPA during the half-year ended 30 September 2026	Of (A) amount written off during the half-year ended 30 September 2026 #	Of (A) amount paid by the borrowers during the half year ended 30 September 2026	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at 30 September 2026.
Personal Loans	-				
Corporate persons*					
Of which, MSMEs					
Others					
Total					

* As defined in Section 3(7) of the Insolvency and Bankruptcy Code, 2016
# represents debt that slipped into stage 3 and was subsequently written off during the half year ended 30 September 2026.

6 Disclosures pursuant to Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 and Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28,2025.

(a) No transfer through assignment in respect of loans not in default during the quarter and half year ended 30 September 2026

(b) Details of loans acquired through assignment in not in default category during the quarter and half year ended 30 September 2026. *(INR in lacs)*

Particulars	For the quarter ended 30 September 2026	For the half year ended 30 September 2026
Entity	NBFC	NBFC
Count of loan accounts assigned (No.)	700	796
Amount of loan accounts assigned	7,963	12,822
Retention of beneficial economic interest (MRR %)	10%	10%
Weighted average maturity (Residual Maturity in years)	7.13	6.89
Weighted average holding period (in years)	1.27	2.97
Coverage of tangible security coverage	100%	100%
Rating wise distribution of rated loans	Unrated	Unrated

(c) The Company has not acquired/transferred any stressed loan during the quarter and half year ended 30 September 2026.

(d) The rating wise distribution of Security Receipts (SRs) held by the Company as on 30 September 2026 is given below :

Ratings	Rating Agency	Amount (INR in Lacs)
RR2	India Rating and Research Private Limited	6,330
RR3		2,762
RR4		481
Not rated		3
	Total	9,576

Note : Provision against SRs as at 30 September 2026 is INR 5,210 Lacs

S N DHAWAN & CO LLP CHARTERED ACCOUNTANTS GURUGRAM

CLIX CAPITAL SERVICES PRIVATE LIMITED

7 During the quarter and half year ended 30 September 2026, the Company has transferred loans amounting to INR 691 lacs and INR 1,051 lacs respectively through Co-lending arrangements to the respective participating banks under circular no. Reserve Bank of India (Co-Lending Arrangements) Directions, 2025, dated January 1, 2026 pertaining to Co-lending by banks and NBFCs to priority Sector.

8 During the Previous year ended 31 March 2026, the management discontinued certain lines of business based on limited revival prospects of such businesses and on account of strategic reasons. This gave rise to indicators of impairment in respect of the Goodwill of Rs 36,768 Lacs recognised in earlier years. An impairment loss of Rs 36,768 Lacs in respect of such Goodwill has been recognised in the year ended 31 March 2026 and is disclosed as an "Exceptional Item" in the results.

9 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.

10 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure "I" attached .

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 06 November 2026

S N DHAWAN & CO LLP GURUGRAM CHARTERED ACCOUNTANTS

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Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended 30 September 2026

Annexure I

S.No.	Particulars	
a.	Debt-equity ratio (in times)	2.46
b.	Debt service coverage ratio;	Not applicable, being an NBFC
c.	Interest service coverage ratio;	Not applicable, being an NBFC
d.	Outstanding redeemable preference shares (quantity and value)	Not applicable
e.	Capital redemption reserve/debenture redemption reserve	Not applicable
f.	Net worth (INR in lacs)	219,948
g.	**Net profit/ (loss) after tax**	
	Net profit/(loss) after tax (INR in lacs) for the half year ended 30 September 2026	5,543
	Net profit/(loss) after tax (INR in lacs) for the quarter ended 30 September 2026	3,603
h.	**Earnings per share (not - annualised)**	
	For the half year ended 30 September 2026 (Basic) (INR)	0.36
	For the half year ended 30 September 2026 (Diluted) (INR)	0.34
	For the quarter ended 30 September 2026 (Basic) (INR)	0.24
	For the quarter ended 30 September 2026 (Diluted) (INR)	0.22
i.	current ratio	Not applicable, being an NBFC
j.	long term debt to working capital	Not applicable, being an NBFC
k.	bad debts to Account receivable ratio	Not applicable, being an NBFC
l.	current liability ratio	Not applicable, being an NBFC
m.	total debts to total assets (in times)	0.68
n.	debtors turnover	Not applicable, being an NBFC
o.	Inventory turnover	Not applicable, being an NBFC
p.	Operating margin (%)	Not applicable, being an NBFC
q.	**Net profit margin (%) (Profit after tax / Total revenue from operations)**	
	For the half year ended 30 September 2026	10.18%
	For the quarter ended 30 September 2026	12.84%
r.	**Sector specific equivalent ratios, as applicable.**	
	GNPA%	2.15%
	NNPA%	0.87%
	CRAR%	27.16%

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

S N DHAWAN & CO LLP CHARTERED ACCOUNTANTS GURUGRAM

Place: Gurugram
Date: 06 November 2026

CLIX CAPITAL SERVICES PRIVATE LIMITED

S N Dhawan & CO LLP
Chartered Accountants

51-52, Sector 18, Phase-IV, Udyog Vihar,
Gurugram, Haryana 122016, India
Tel +91 124 481 4444

To,

The Board of Directors
Clix Capital Services Private Limited
6th Floor Good Earth Bay-II, Sector-58,
Gurugram, Bhondsi, Haryana, India, 122102

AUDITOR'S CERTIFICATE IN ACCORDANCE WITH REGULATION 54 READ WITH REGULATION 56 (1)(d) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 IN RESPECT OF LISTED NON-CONVERTIBLE DEBENTURES (NCDs) AS AT 30 SEPTEMBER 2026

1. This certificate is issued in accordance with the terms of our engagement letter dated 30 October 2026.

2. The accompanying Annexure I (referred to as the 'Statement') containing details of security cover, for listed Secured Non-Convertible Debentures as at 30 September 2026, has been prepared by Clix Capital Services Private Limited ("the Company"), as per Regulations 54 read with 56 (1)(d) of the Securities Exchange Board of India ("SEBI") (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended, for the purpose of submission of the same with the stock exchange and the Debenture Trustees to ensure compliance with the Listing Regulations and SEBI Circular SEBI /HO/MIRSD/ MIRSO_CRADT /CIR/P/2022/67 dated 19 May 2022 ("the Circular"). The accompanying Statement is initialled by us for identification purpose only.

Management's responsibility

3. The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing, and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Company's Management is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deed.

Auditor's responsibility

5. Our responsibility is to provide limited assurance with respect to the book values of the assets as on 30 September 2026 assigned against the listed non-convertible debt securities.

6. We have reviewed the financial results for the quarter and half year ended 30 September 2026, prepared by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified Conclusion dated 6 November 2026.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Service Engagements.

9. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned above. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:



(a) Obtained and read the Information Memorandum in respect of the secured debentures and noted the asset cover percentage required to be maintained by the Company in respect of such debentures, as Indicated in Annexure I of the Statement.

(b) Traced and agreed the principal amount of the debentures outstanding as on 30 September 2026, to the unaudited books of account maintained by the Company as at 30 September 2026;

(c) Obtained and read the particulars of asset cover required to be provided in respect of debentures as indicated in the Information Memorandum.

(d) Traced the value of assets indicated in Annexure I of the Statement to the standalone financial results of the Company and unaudited books of account maintained by the Company as at 30 September 2026.

(e) Management has represented the security cover to be maintained by the Company for secured debentures are on pari passu basis and accordingly charges are created on receivables including book debts and current assets without allocating to individual loan.

(f) Examined & verified the arithmetical accuracy of the computation of security cover indicated in Annexure I of the statement.

Conclusion

10. Based on the procedures performed by us, as referred to in paragraph 9 read with paragraph 5 to 8 above and according to the information and explanations received and Management representations obtained, nothing has come to our attention that causes us to believe that the book values of the assets are not as per the unaudited financial results for the quarter and half year ended 30 September 2026 and the unaudited books of account and other records maintained by the Company as at 30 September 2026.

Restriction on use

11. This certificate has been issued for the sole use of the Board of Directors of the Company, to whom it is addressed, for submission to the stock exchange and Debenture Trustees in terms of the Listing Regulations 56(1)(d) of the SEBI (Listing Obligations And Disclosure Requirements) and should not be used by any other person or for any other purpose. We neither accept nor assume any liability for any other purpose or to any other party to whom our certificate is shown or into whose hands it may come without our prior consent in writing.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm's Registration No.: 000050N/ N500045





Rahul Singhal
Partner
Membership No.: 096570
UDIN: 26096570HXFQBA6071

Place: Gurugram
Date: 6 November 2026

Annexure - A

Statement of Security Cover as on 30 September 2026

(INR in lacs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value							Relating to Column F	
ASSETS														
Property, Plant and Equipment							3,244		3,244					
Right of Use Assets							501		501					
Intangible Assets							976		976					
Investments*			136			-	47,414		47,550					
Loans	Gross Loans		68,665	Yes	65,443	507,083	34,748		673,919				65,443	65,443
	Less : ECL						(20,934)		(20,934)					
Cash and Cash Equivalents						-	40,456		40,456					
Bank Balances other than Cash and Cash Equivalents**			10,185			5,680	5,183		21,048					
Others							31,438		31,438					
Total			76,986	-	65,443	512,743	143,026		798,198	-	-	-	65,443	65,443
LIABILITIES														
Debt securities to which this certificate pertains	Secured			Yes	59,494		-		59,494				59,494	59,494
Other debt sharing pari-passu charge with above debt	Secured Term loan, OD and ECB					429,117	-		429,117					
Other Debt							-		-					
Subordinated debt							-		-					
Borrowings	Term Loan and Securitised borrowing		51,705				-		51,705					
Bank							-		-					
Debt Securities							-		-					
Trade payables							18,820		18,820					
Lease Liabilities							578		578					
Provisions							2,812		2,812					
Others							15,725		15,725					
Total			51,705	-	59,494	429,117	37,935		578,250	-	-	-	59,494	59,494
Cover on Book Value														
Cover on Market Value														
				Pari-Passu Security	1.10									

* Rs.136 Lacs pertain to encumbered balance of investment in mutual fund.

**Rs. 10,185 Lacs Fixed deposits balance against securitized borrowing.

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03385665

Place: Gurugram
Date: 06 November 2026

S N DHAWAN & CO LLP GURUGRAM CHARTERED ACCOUNTANTS

CLIX CAPITAL SERVICES PRIVATE LIMITED

Date: 6th November, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Sub: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 10 of Part II of Chapter XVII of SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 (updated from time to time), we hereby confirm that there is no deviation, in the utilization of issue proceeds of Non-convertible Debentures (NCDs) / Commercial Paper (CP) from the objects stated in the offer document. In view of the same, please find enclosed herewith the statement indicating the utilization of the issue proceeds, and the statement of deviation/ variation, for the quarter ended September 30, 2026, in the format prescribed under Chapter IV of SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025.

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in crores)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Clix Capital Services Pvt Ltd	INE157D14EQ9	Private Placement	NCD	05-May-26	75	75	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable as there is no deviation/ variation

Particulars	Remarks
Name of listed entity	Clix Capital Services Private Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Securities
Date of raising funds	As mentioned in above table
Amount raised (in Rs. Crore)	As mentioned in above table
Report filed for quarter ended	Sept 30, 2026
Is there a deviation/ variation in use of funds raised?	Not Applicable
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						

Deviation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Kindly take the above information on record.

For Clix Capital Services Private Limited

RAKESH KAUL
Digitally signed by RAKESH KAUL
Date: 2026.11.06 17:04:02 +05'30'

Rakesh Kaul
CEO & WTD