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April 27, 2026

The Secretary
National Stock Exchange of India Limited
Trade World, 4th Floor, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

Dear Sir/Madam,

Sub: Disclosure under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (referred to as 'SEBI Listing Regulations')

We hereby inform you that the Board of Directors of the Company at their meeting held today, have approved the audited financial statements of the Company for quarter and year ended 31st March, 2026, in respect of which we enclose the following as prescribed under Regulation 52 of the SEBI Listing Regulations –

1. The detailed format of the audited financial statements being submitted as per Listing Regulations;
2. Statement of assets and liabilities and statement of cash flows as at 31st March, 2026 under Regulation 52(2A) of the Listing Regulations;
3. Auditor's report from the Statutory Auditors, M/s. Sundaram & Srinivasan, Chartered Accountants;
4. Declaration in respect of unmodified opinion on Audited Financial Statements for the Financial Year ended 31st March, 2026;
5. Disclosures under Regulation 52(4) of the SEBI Listing Regulations and
6. Certificate from CFO that Commercial Paper (CP) proceeds are used for the disclosed purposes and disclosure under Regulation 52(7) of the SEBI Listing Regulations.

Kindly take the above information on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Cholamandalam Securities Limited

Janani

JANANI T A Digitally signed by JANANI T A Date: 2026.04.27 18:19:51 +05'30'

T A Janani
Company Secretary

Encl.: as above

Cholamandalam Securities Limited
(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)
Registered Office: Chola Crest, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate, Guindy, Chennai – 600 032.
Corporate Office: Tamarai Tech Park, North Block 2nd floor, SP Plot No.16-19 & 20-A,
Thiru-Vi-Ka Industrial Estate, Inner Ring Road, Guindy, Chennai - 600032.
Website: www.cholasecurities.com | **Tel:** 044 4004 7370 | **Email:** csecsupport@chola.murugappa.com
AMFI – REGISTERED MUTUAL FUND DISTRIBUTOR | **CIN:** U65993TN1994PLC028674

murugappa

SUNDARAM & SRINIVASAN
CHARTERED ACCOUNTANTS
Offices: Chennai - Mumbai - Bangalore - Madurai

23, C.P. Ramaswamy Road
Alwarpet, Chennai – 600 018
Telephone 2498 8762
2498 8463
4210 6952
E-Mail:
sundaramandsrinivasan1948@gmail.com
Website: www.sundaramandsrinivasan.com

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Cholamandalam Securities Limited

Report on the Audit of the Ind AS Financial Statements

Opinion

We have audited the accompanying Ind AS financial statements of Cholamandalam Securities Limited ("the Company"), which comprise the Balance sheet as at March 31, 2026, the Statement of Profit and Loss, including the statement of Other Comprehensive Income, the Cash Flow Statement and the Statement of Changes in Equity for the quarter and year ended, and notes to the Ind AS financial statements, including a summary of material accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid Ind AS financial statements give the information required by the Companies Act, 2013, as amended ("the Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026 , its profit including other comprehensive income, its cash flows and the changes in equity for the quarter and year ended on that date.

Basis for Opinion

We conducted our audit of the Ind AS financial statements in accordance with the Standards on Auditing (SAs), as specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Ind AS Financial Statements' section of our report. We are independent of the Company in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Ind AS financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Ind AS financial statements.

SUNDARAM & SRINIVASAN CHARTERED ACCOUNTANTS New No:4, Old No:23, CPR Road, Chennai 600 018.

SUNDARAM & SRINIVASAN
CHARTERED ACCOUNTANTS
Offices: Chennai - Mumbai - Bangalore - Madurai

23, C.P. Ramaswamy Road
Alwarpet, Chennai – 600 018
Telephone 2498 8762
2498 8463
4210 6952
E-Mail:
sundaramandsrinivasan1948@gmail.com
Website: www.sundaramandsrinivasan.com

Responsibility of Management for the Ind AS Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Ind AS financial statements that give a true and fair view of the financial position, financial performance including other comprehensive income, cash flows and changes in equity of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Ind AS financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Ind AS financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Ind AS Financial Statements

Our objectives are to obtain reasonable assurance about whether the Ind AS financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Ind AS financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Ind AS financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement

SUNDARAM & SRINIVASAN
New No:4,
Old No:23,
CPR Road,
Chennai
600 018.
CHARTERED ACCOUNTANTS

resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Ind AS financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Ind AS financial statements, including the disclosures, and whether the Ind AS financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **Sundaram & Srinivasan**
Chartered Accountants
ICAI Firm Registration Number: 004207S

S. Usha

SUNDARAM & SRINIVASAN
New No:4, Old No:23, CPR Road, Chennai 600 018.
CHARTERED ACCOUNTANTS

S Usha
Partner
Membership Number: 211785
UDIN: 26211785DESGRA9787
Place: Chennai
Date: 27-04-2026

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Cholamandalam Securities Limited
CIN - U65993TN1994PLC028674
Registered Office : Chola Crest, C54-55 & Super B-4,Thiru-Vi-Ka Industrial Estate, Guindy,Chennai - 600032.
Statement of Unaudited Ind AS Financial Information for the Quarter and Year ended March 31, 2026

(Rs in Crs)

Particulars	Quarter Ended			Year Ended	
	Mar 31 2026 (Audited) (Refer note iii)	Dec 31, 2025 (Unaudited)	Mar 31 2025 (Audited) (Refer note iii)	Mar 31 2026 (Audited)	Mar 31 2025 (Audited)
Income					
Interest income	8.94	8.71	6.01	30.94	29.58
Fees and Commission Income	15.51	14.62	14.61	60.82	72.89
Other Income	0.33	0.17	1.19	0.78	1.97
Total Revenue	**24.78**	**23.50**	**21.81**	**92.54**	**104.44**
Expenses:					
Finance costs	3.72	3.14	2.46	11.13	12.47
Fees and Commission Expenses	1.55	1.73	1.70	6.78	12.55
Impairment on Financial Instruments	(0.11)	0.18	(0.17)	0.51	0.05
Employee benefits expense	9.53	10.74	12.20	41.49	46.44
Depreciation and amortization expense	0.61	0.64	0.63	2.56	2.43
Other expenses	4.86	4.96	5.35	19.27	19.65
Total Expenses	**20.16**	**21.39**	**22.17**	**81.74**	**93.59**
Profit before Tax	**4.62**	**2.11**	**(0.36)**	**10.80**	**10.85**
Profit from Ordinary Activities before Finance Costs and exceptional items	**4.62**	**2.11**	**(0.36)**	**10.80**	**10.85**
Tax expenses	1.22	0.52	0.11	2.76	2.84
Tax relating to earlier years	-	-	-	-	-
Profit After Tax	**3.40**	**1.59**	**(0.47)**	**8.04**	**8.01**
Other Comprehensive Income / (Loss)					
a) Items not to be reclassified to profit or loss in subsequent periods					
Re- measurement of the defined benefit liabilities / assets	0.07	-	(0.03)	0.05	(0.07)
Income tax Effect	(0.02)	-	0.01	(0.01)	0.02
Equity Instruments through other comprehensive income	-	-	-	-	-
Income tax Effect	-	-	-	-	-
Total comprehensive Income for the period	**3.45**	**1.59**	**(0.49)**	**8.08**	**7.96**
Earnings Per Share					
(i) Basic	1.39	0.65	(0.19)	3.28	3.32
(ii) Diluted	1.39	0.65	(0.19)	3.28	3.32
(a) debt-equity ratio;	2.38	2.57	1.16	2.38	1.16
(b) debt service coverage ratio;	0.04	0.03	0.03	0.11	0.25
(c) interest service coverage ratio;	2.41	1.88	1.11	2.20	2.07
(d) outstanding redeemable preference shares (quantity and value);*	NA	NA	NA	NA	NA
(e) capital redemption reserve/debenture redemption reserve;*	NA	NA	NA	NA	NA
(f) net worth;	84.77	81.32	76.69	84.77	76.69
(g) current ratio;#	NA	NA	NA	NA	NA
(h) long term debt to working capital;#	NA	NA	NA	NA	NA
(i) bad debts to Account receivable ratio;	NA	NA	NA	NA	NA
(j) current liability ratio;#	NA	NA	NA	NA	NA
(k) total debts to total assets;	51.27%	53.43%	32.68%	50.76%	32.68%
(l) debtors' turnover;*	NA	NA	NA	NA	NA
(m) inventory turnover;*	NA	NA	NA	NA	NA
(n) operating margin percent;	18.90%	9.05%	-1.75%	11.77%	10.59%
(o) net profit margin percent:	13.91%	6.82%	-2.28%	8.76%	7.81%

* - Due to the nature of the company's Business, the aforementioned ratio cannot be computed
\# - Since the presentation mandated under schedule III requires the company to present financial and non financial assets and liabilities, the current and non current classification is not applicable to the company

Notes:-

i) The Audited Ind AS Financial results for the quarter and Year ended March 31, 2026 were approved by the board of directors at its meeting held on 27th April 2026.

ii) The Company's main business is to distribute financial products and services. All other activities of the Company revolve around the main business.

iii) During the Year ended March 2026, an amount of ₹ 0.40 crore has been charged to Employee benefits expense based on certain estimates and assumptions, pursuant to issuance of the New Labour Codes. The Company continues to monitor the finalisation of Central and State Rules and clarifications from the Government on the New Labour Codes and would provide appropriate accounting effect on the basis of such developments, as needed.

iv) The financial results for the quarter ended March 31 are the balancing figures between the audited figures in respect of the full financial year ended March 31 and the unaudited year-to-date figures upto the nine months period ended December 31 of the respective years , which was subjected to limited review.

v) The figures for the previous periods / year have been regrouped wherever necessary to confirm to the current period's classification.

By Order of the Board
For Cholamandalam Securities Limited

Arulselvan D
Director
DIN -00010065
Place: Chennai
Date: April 27,2026

SUNDARAM & SRINIVASAN CHARTERED ACCOUNTANTS
New No:4, Old No:23, CPR Road, Chennai 600 018.

Ravindra Kumar Kundu
Director
DIN - 07337155

Kavitha A

Kavitha A
Chief Financial Officer

Janani T A
Company Secretary

Cholamandalam Securities Limited
Balance Sheet as at 31st March 2026
(All amounts are in crores of Indian rupees unless otherwise stated)
Particulars

ASSETS	As at 31-Mar-2026	As at 31-Mar-2025
Financial Assets		
Cash and cash equivalents	1.17	1.18
Bank Balance other than cash and cash equivalents	81.23	98.61
Trade Receivables	36.21	16.65
Loans	172.55	107.75
Investments	44.13	14.60
Other Financial Assets	52.93	19.98
	388.22	**258.77**
Non-Financial Assets		
Current Tax Assets (Net)	0.06	0.95
Deferred Tax Assets (Net)	1.79	1.43
Property, Plant and Equipment	3.69	4.90
Intangible Assets	0.56	0.76
Intangible under development	-	-
Right-of-use assets	1.73	2.21
Other non-financial Assets	1.99	2.43
	9.82	**12.68**
TOTAL ASSETS	**398.04**	**271.45**
LIABILITIES AND EQUITY		
Financial Liabilities		
Trade payables		
i) Dues to Micro and Small Enterprises	0.00	-
ii) Other Trade payables	95.34	88.00
Borrowings (other than debt securities)	14.01	-
Debt securities	188.04	88.72
Lease Liabilities	2.03	2.39
Other Financial Liabilities	8.96	11.11
	308.38	**190.22**
Non-Financial Liabilities		
Provisions	3.21	2.20
Other Non-financial Liabilities	1.68	2.34
	4.89	**4.54**
Total Liabilities	**313.27**	**194.76**
Equity		
Equity Share Capital	24.48	24.48
Other Equity	60.29	52.21
	84.77	**76.69**
TOTAL LIABILITIES AND EQUITY	**398.04**	**271.45**

The accompanying notes are an integral part of these financial statements

As per our report of even date
For Sundaram & Srinivasan
Chartered Accountants
ICAI Firm Registration No.: 004207S

per S Usha
Partner
Membership no.: 211785
Place: Chennai
Date : April 27,2026

For and on behalf of the Board of Directors

Arul selvan D
Director
DIN -00010065

Ravindra Kumar Kundu
Director
DIN - 07337155

Kavitha A
Chief Financial Officer

Janani T A
Company Secretary

Cholamandalam Securities Limited
Statement of Profit And Loss for 31st March 2026
(All amounts are in crores of Indian rupees unless otherwise stated)

Particulars	Year Ended 31-Mar-2026	Year Ended 31-Mar-2025
Revenue from Operations		
Interest income	30.94	29.58
Fees and Commission Income	60.82	72.89
	91.76	102.47
Other Income	0.78	1.97
Total Income	**92.54**	**104.44**
Expenses		
Finance Costs	11.13	12.47
Fees and Commission Expenses	6.78	12.55
Impairment on Financial Instruments	0.51	0.05
Employee Benefits Expense	41.49	46.44
Depreciation and Amortisation Expense	2.56	2.43
Other Expenses	19.27	19.65
Total Expense	**81.74**	**93.59**
Profit Before Tax	**10.80**	**10.85**
Tax Expense		
- Current Year	3.13	3.28
- Deferred Tax (Net)	(0.37)	(0.43)
	2.76	**2.84**
Profit after tax for the year (I)	**8.04**	**8.01**
Other Comprehensive Income [OCI] :		
Other comprehensive income not to be reclassified to profit or loss in subsequent periods:		
Re-measurement gain/(loss) of defined benefit plans	0.05	(0.07)
Income tax effect	(0.01)	0.02
	0.04	(0.05)
Net gain / (loss) on FVTOCI equity instruments	-	-
Income tax effect	-	-
	-	-
Other comprehensive income/(loss) for the period, net of tax (II)	**0.04**	**(0.05)**
Total comprehensive income for the period, net of tax (I + II)	**8.08**	**7.96**
Earnings per Equity Share of Rs 10 each		
Basic (in Rs)	3.28	3.32
Diluted (in Rs)	3.28	3.32

The accompanying notes are an integral part of these financial statements

As per our report of even date
For Sundaram & Srinivasan
Chartered Accountants
ICAI Firm Registration No.: 004207S

SUNDARAM & SRINIVASAN
New No:4,
Old No:23,

per S Usha
Partner
Membership no.: 211785

Place: Chennai
Date: April 27,2026

For and on behalf of the Board of Directors

Arul selvan D
Director
DIN -00010065

Ravindra Kumar Kundu
Director
DIN - 07337155

Kavitha A
Chief Financial Officer

Janani T A
Company Secretary

Cholamandalam Securities Limited
Statement of Cash Flows for the Year ended 31st March 2026
(All amounts are in crores of Indian rupees unless otherwise stated)

Particulars	Year Ended 31-Mar-2026	Year Ended 31-Mar-2025
A. Cash Flow from Operating Activities:		
Profit Before Tax	**10.80**	**10.85**
Adjustments for :		
Depreciation and Amortisation Expense	2.56	2.43
(Profit) / loss on sale of Property, Plant and Equipment	-	-
Impairment of Financial Instruments	0.51	0.05
Interest income on deposits with bank	(4.46)	(7.01)
Finance Costs	11.13	12.47
Profit on Sale of Non Current Investments	-	-
Dividend Income	-	(0.05)
Operating Profit before Working Capital / Other Changes	**20.54**	**18.74**
Adjustments for :		
Increase / (Decrease) in Provisions	1.06	0.89
Increase / (Decrease) in Trade payable and Other financial and non financial liabilities	4.54	(91.56)
Decrease / (Increase) in Other Financial assets, including bank balance on client and exchange related accounts	(33.42)	144.82
Decrease / (Increase) in Loans	(64.79)	5.14
Decrease / (Increase) in Trade and other receivables	(20.73)	(2.26)
Cash Generated From Operations	**(92.80)**	**75.77**
Income tax paid (Net of refund)	(2.25)	(3.05)
Net Cash Flow from Operating Activities [A]	**(95.05)**	**72.72**
B. Cash Flow from Investing Activities:		
Capital Expenditure (Including Capital Work In Progress and Capital Advances)		
Purchase of Property plant and equipment (including intangibles & intangibles under development)	(1.15)	(3.25)
Proceeds from Sale of Property plant and equipment (including intangibles)	0.49	0.38
Proceeds from sale of shares of Non Current Investment	-	-
Investments in Mutual Funds	(29.53)	(14.50)
Investments in Fixed Deposits (net of withdrawals)	17.19	(32.66)
Interest income on deposits with bank	6.21	4.40
Dividend Received	-	0.05
Net Cash flow from/(used in) Investing Activities [B]	**(6.79)**	**(45.58)**
C. Cash Flow from Financing Activities:		
Proceeds from issue of Share capital	-	25.00
Proceeds from short Term Borrowings	520.51	515.50
Repayment of short Term Borrowings	(506.50)	(643.00)
Debt securities	99.33	88.72
Dividend Paid	-	-
Finance Costs Paid	(10.93)	(12.27)
Lease payments during the year	(0.58)	(0.47)
Net Cash flows from / (used in) Financing Activities [C]	**101.83**	**(26.52)**
Net Increase/ (decrease) in Cash and Cash Equivalents [A+B+C]	**(0.01)**	**0.62**
Cash and Cash Equivalents at the Beginning of the period	**1.18**	**0.56**
Cash and Cash Equivalents as at End of the period	**1.17**	**1.18**

The accompanying notes are an integral part of these financial statements

As per our report of even date
For Sundaram & Srinivasan
Chartered Accountants
ICAI Firm Registration No.: 004207S

S. Usha

per S Usha
Partner
Membership no.: 211785
Place: Chennai
Date: April 27, 2026

SUNDARAM & SRINIVASAN New No:4, Old No:23, CPR Road, Chennai 600 018. CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors

Arul selvan D
Director
DIN -00010065

Ravindra Kumar Kundu
Director
DIN - 07337155

Kavitha A
Chief Financial Officer

Janani T A
Company Secretary

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April 27, 2026

The Secretary
National Stock Exchange of India Limited
Trade World, 4th Floor, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

Dear Sir/Madam,

Sub: Declaration in respect of unmodified opinion on Audited Financial Statements for the Financial Year ended 31st March, 2026

In terms of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare and confirm that the statutory auditors, M/s. Sundaram & Srinivasan, Chartered Accountants have issued an unmodified audit report on Financial Results of the Company for the financial year ended 31st March, 2026.

Kindly take this communication on record.

Thanking you,

Yours faithfully
For Cholamandalam Securities Limited

T A Janani
Company Secretary

Chola | Securities
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27th April 2026

To,

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Ma'am

Disclosure under Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the quarter ended 31st March 2026

Pursuant to Regulation 52(7) and 7(A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with the SEBI Master Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/or Commercial Paper dated 21st May 2024, we hereby certify the following

A. Statement of utilisation of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues / Private Placement)	Type of Instrument	Date of Raising funds	Amount Raised	Funds Utilized	Any Deviation (Yes/No)	If 8 is Yes, then Specify the purpose for which the funds were utilized	Remarks If Any
1	2	3	4	5	6	7	8	9	10
M/s Cholamandalam Securities Limited	INE04JX14108	NA	Commercial Paper	05th June 2025	50,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04JX14090	NA	Commercial Paper	06th June 2025	50,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04JX14116	NA	Commercial Paper	03rd Sept 2025	60,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04JX14124	NA	Commercial Paper	12th Sept 2025	60,00,00,000	Yes	NO	NA	-

For CHOLAMANDALAM SECURITIES LTD.

Manitha .A

Authorised Signatory/ies

Cholamandalam Securities Limited
(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)
Registered Office: Chola Crest, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate, Guindy, Chennai – 600 032.
Corporate Office: Tamarai Tech Park, North Block 2nd floor, SP Plot No.16-19 & 20-A, Thiru-Vi-Ka Industrial Estate, Inner Ring Road, Guindy, Chennai - 600032.
Website: www.cholasecurities.com | **Tel:** 044 4004 7370 | **Email:** csecsupport@chola.murugappa.com
AMFI – REGISTERED MUTUAL FUND DISTRIBUTOR | **CIN:** U65993TN1994PLC028674

murugappa

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Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues / Private Placement)	Type of Instrument	Date of Raising funds	Amount Raised	Funds Utilized	Any Deviation (Yes/No)	If 8 is Yes, then Specify the purpose for which the funds were utilized	Remarks If Any
M/s Cholamandalam Securities Limited	INE04J X14132	NA	Commercial Paper	19th Sept 2025	30,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04J X14140	NA	Commercial Paper	10th Dec 2025	90,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04J X14157	NA	Commercial Paper	30th Dec 2025	40,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04J X14165	NA	Commercial Paper	23rd Feb 2026	50,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04J X14173	NA	Commercial Paper	12th Mar 2026	70,00,00,000	Yes	NO	NA	-
M/s Cholamandalam Securities Limited	INE04J X14181	NA	Commercial Paper	18th Mar 2026	75,00,00,000	Yes	NO	NA	-

For Cholamandalam Securities Ltd.

Kavitha A

Chief Financial Officer

Place: Chennai

Chola | Securities
Enter a better life

CSEC/NSE/QLY/COMP/FY26/Q4 Date: 27th April 2026

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir/Madam,

With reference to the Commercial Paper issuance (between April 2025 and March 2026), it is hereby certified that:

1) The CPs proceeds were used for the disclosed purpose.

2) The other listing conditions as specified in Chapter XVII-Listing of Commercial Paper reference SEBI Circular No "SEBI/HO/DDHS/P/CIR/2021/613", have been adhered to.

List of CP issuances during the quarter April 1, 2025 to March 31, 2026 is enclosed as Annexure I below

For **Cholamandalam Securities Ltd.**

Kavitha A
Chief Financial Officer
Place: Chennai

Cholamandalam Securities Limited
(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)
Registered Office: Chola Crest, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate, Guindy, Chennai – 600 032.
Corporate Office: Tamarai Tech Park, North Block 2nd floor, SP Plot No.16-19 & 20-A, Thiru-Vi-Ka Industrial Estate, Inner Ring Road, Guindy, Chennai - 600032.
Website: www.cholasecurities.com | **Tel:** 044 4004 7370 | **Email:** csecsupport@chola.murugappa.com
AMFI – REGISTERED MUTUAL FUND DISTRIBUTOR | **CIN:** U65993TN1994PLC028674

murugappa

Annexure – 1

Ref No	ISIN	Issue Date	Maturity Date	Maturity Amt in Crs	Units	Tenor
SA01	INE04JX14108	05-Jun-25	04-Sep-25	50	1000	91 Days
SA02	INE04JX14090	06-Jun-25	05-Sep-25	50	1000	91 Days
SA03	INE04JX14116	03-Sep-25	26-Feb-26	60	1200	176 Days
SA04	INE04JX14124	12-Sep-25	11-Dec-25	60	1200	90 Days
SA05	INE04JX14132	19-Sep-25	18-Dec-25	30	600	90 Days
SA06	INE04JX14140	10-Dec-25	12-Mar-26	90	1800	92 Days
SA07	INE04JX14157	30-Dec-25	20-Mar-26	40	800	80 Days
SA08	INE04JX14165	23-Feb-26	25-May-26	50	1000	91 Days
SA09	INE04JX14173	12-Mar-26	12-Mar-27	70	1400	365 Days
SA10	INE04JX14181	18-Mar-26	17-Jun-26	75	1500	91 Days
	TOTAL			**575**		

For CHOLAMANDALAM SECURITIES LTD.

Authorised Signatory/ies