



Ref: SD:205/206/11/12:2026-27

27.07.2026

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India LtdExchange Plaza Bandra-Kurla Complex, Bandra [E]Mumbai - 400 051 Scrip Code: CANBK
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Sub: Disclosure of Security Cover Certificate for the Quarter Ended June 30, 2026

In compliance with Regulation 54 of the SEBI (LODR) Regulations, 2015, we enclose herewith the Security Cover Certificate for the Quarter ended June 30, 2026, as submitted by M/s K Venkatachalam Aiyer & Co., one of the Statutory Central Auditors of the Bank.

This is for your information and records.

Thanking You,

Santosh Kumar Barik
Company Secretary

सचिवीय विभाग

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To

The Debenture Trustees / Stock Exchanges

Certificate with reference to Security Cover/ Covenants in respect of Listed Secured Non-Convertible Debt Securities year ended 30.06.2026

Ref: Regulation 54(2) read with regulation 56 (1) (d) of SEBI (LODR) Regulation, 2015 (as amended from time to time) & SEBI Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 19, 2024.

Based on examination of books of accounts and other relevant records/documents, we hereby certify that

- a) The Bank has vide its Board Resolution of various dates, offer document and under various Debenture Trust Deeds, has issued the following listed Non-Convertible Debt Securities:

(Rs. In crore)

Sl No.	ISIN	Facility	Date of allotment	Nature of Charge	Sanctioned Amount	Outstanding As on 30.06.2026	Cover Required	Assets Required
1	INE476A08159	BASEL III AT I 2021-22 SR III	04-Mar-2022	Unsecured Subordinated	1,000.00	1,000.00	Nil	Nil
2	INE476A08167	BASEL III AT I 2022-23 Series I	19-Jul-2022	Unsecured Subordinated	2,000.00	2,000.00	Nil	Nil
3	INE476A08175	BASEL III TIER II Series I	26-Aug-2022	Unsecured Subordinated	2,000.00	2,000.00	Nil	Nil
4	INE476A08183	BASEL III TIER I Series II	15-Sep-2022	Unsecured Subordinated	2,000.00	2,000.00	Nil	Nil
5	INE476A08126	BASEL III AT I 2021 S1	25-Oct-2021	Unsecured Subordinated	1,500.00	1,500.00	Nil	Nil
6	INE476A08134	BASEL III AT I 2021-22 SR II	02-Dec-2021	Unsecured Subordinated	1,500.00	1,500.00	Nil	Nil
7	INE476A08142	BASEL III TIER II S 1	24-Dec-21	Unsecured Subordinated	2,500.00	2,500.00	Nil	Nil
8	INE476A08191	LTB 2023 - 1	27-Sep-23	Unsecured Subordinated	5,000.00	5,000.00	Nil	Nil
9	INE476A08209	LTB 2023 - 2	29-Nov-23	Unsecured Subordinated	5,000.00	5,000.00	Nil	Nil
10	INE476A08217	BASEL III AT I 2023-24 Series I	11-Dec-23	Unsecured Subordinated	1,403.00	1,403.00	Nil	Nil
11	INE476A08225	BASEL III AT I 2023-24 Series II	14-Feb-24	Unsecured Subordinated	2,000.00	2,000.00	Nil	Nil
12	INE476A08233	CB LTB 2034	19-Jul-24	Unsecured Subordinated	10,000.00	10,000.00	Nil	Nil
13	INE476A08241	BASEL III AT I 2024-25 Series I	29-Aug-24	Unsecured Subordinated	3,000.00	3,000.00	Nil	Nil
14	INE476A08258	BASEL III TIER II 2024-25 Series I	18-Mar-25	Unsecured Subordinated	4,000.00	4,000.00	Nil	Nil
15	INE476A08266	BASEL III AT I 2025-26 Series I	2-Dec-25	Unsecured Subordinated	3,500.00	3,500.00	Nil	Nil
16	INE476A08274	BASEL III TIER II 2025-26 Series I	27-Feb-26	Unsecured Subordinated	5000	5000	Nil	Nil
GRAND TOTAL					51403.00	51403.00		



Security Cover for listed unsecured debt securities:

The bank has issued unsecured non-convertible securities and hence the requirement of particulars of the security and security coverage against interest and principal amount is not applicable.

(As per clarification received from NSE, entities having only unsecured debts securities are required to submit as "Nil" report in prescribed format with reference to SEBI Circular No: SEBI/HO/DDHS-P0D3/P/CIR/2024/46 dated May 16, 2024.)

And the said Nil report is given in **Annexure – I**

Compliance of all the covenants/terms of the issue in respect of listed non-convertible debt securities Information under SEBI (LISTING OBLIGATION & DISCLOSURE REQUIREMENTS) Regulation, 2015 in terms of the provision of regulation 56(1)(d) as amended from time to time

Based on the examination of the books of accounts, other relevant records/documents relating to compliances made by the bank received from the management, we hereby certify that the bank has complied with all the covenants of the above mentioned listed unsecured non-convertible debt securities as on 31.03.2026.

For K VENKATACHALAM AIYER & CO.

Chartered Accountants

F.R. No.-004610S



M SIVAKUMAR

PARTNER

M.No. -023844

UDIN: 26023844JFNUQT7421



Place: BENGALURU

Date: 27.07.2026

Column A	Column B	Column C i	Column Dii	Column Eiii	Column Fiv	Column Gv	Column Hvi	Column Ivii	Column J	Column K	Column L	Column M	Column N	Column O	Column P	
Particulars		Exclusi ve Charge	Exclus ive Charg e	Pari- Passu Charge	Pari Passu Charge	Pari- Passu Charge	Assets not offered as Securit y	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					Unsecured Bonds	
	Description of asset for which this certificate relate	Debt for which this certifica te being issued	Other Secured Debt	Debt for which this certifica te being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt	Other assets on which there is pari- Passu charge (excludin g items covered		debt amount considere d more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{iv}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)		
					With pari- passu charge)	In column F)						Relating to Column F				
		Book Value	Book Value	Yes/ No	Book Value	Book Value										
ASSETS																
Property, Plant and Equipment															Please refer Annexure I for Calculation of Security Cover ratio for Unsecured Bonds	
Capital Work-in- Progress																
Right of Use Assets					NIL											
Goodwill																

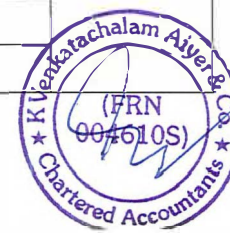
NIL

Please refer
Annexure I
for
Calculation
of Security
Cover ratio
for
Unsecured
Bonds



Intangible Assets																			
Intangible Assets under Development																			
Investments																			
Loans																			
Inventories																			
Trade Receivable s																			
Cash and Cash Equivalents																			
Bank Balances other than Cash and Cash Equivalents																			
Others																			
Total																			
LIABILITIES																			
Debt securities to which this certificate pertains																			
Other debt sharing pari-passu charge with above debt																			
Other Debt		not to be filled																	
Subordinated debt																			
Borrowings																			
Bank																			

NIL



Debt Securities															
Others															
Trade payables															
Lease Liabilities															
Provisions															
Others															
Total															
Cover on Book Value															
Cover on Market Value ^{ix}															
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio										

NIL

- i This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
- iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.
- v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

^{vii} In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

^{viii} Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

^{ix} The market value shall be calculated as per the total value of assets mentioned in Column O.

