

Sec.3.4.1

21st April 2026

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051

Dear Sir/Madam,

Sub: Disclosure pursuant to Chapter XIV of the SEBI Master Circular

Pursuant to Chapter XIV of the SEBI master circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October 2025, we are enclosing Annexure XIV-B containing relevant details as prescribed in the aforesaid SEBI Circular.

We request you to take note of the same.

Thanking you,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary

Annexure - XIV-B

1. Listing details – Details of Non-convertible Debentures (NCDs) outstanding as on March 31, 2026:

Sl. No.	ISIN	Allotment date	Listing date (NSE/BSE)	Listing quantity	First issue/ further issue	Exchange
1	INE322J08040	26-10-2021	28-10-2021/ 28-10-2021	10000	First issue	NSE / BSE

2. A hyperlink of ‘Listing Notification by stock exchange’:

NSE

https://www.nseindia.com/market-data/debt-private-placement?company_name=Bharat%20Petroleum%20Corporation%20Limited

BSE

<https://www.bseindia.com/stock-share-price/bharat-petroleum-corporation-ltd/bpcl/500547/debt-most-active-series/>

3. Details of record date:

Details provided as and when the event occurs as per Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE322J08040	ICRA	AAA	Stable	Reaffirm	10.03.2026	Verified	11.03.2026
INE322J08040	CRISIL	AAA	Stable	Reaffirm	01.10.2025	Verified	07.06.2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE322J08040	ICRA	AAA	Stable	Reaffirm	11.03.2025	Verified	12.03.2025
INE322J08040	CRISIL	AAA	Stable	Reaffirm	23.09.2024	Verified	07.06.2022

5. Payment Status:

Details are provided upon payment of interest/redemption amount of NCDs as per the timeline prescribed under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

6. Default history information:

Not Applicable