Date: 28-11-2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

Subject: Intimation/Submission under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2026

Dear Sir/Mam,

Pursuant to Regulation 52(7) & 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith;

a) A statement indicating the utilization of the proceeds under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 raised through issuance of Non-Convertible Securities by way of Private Placement for the Quarter ended September 2026;
b) A statement indicating the deviation/ variation in the use of proceeds under Regulation 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 raised through issuance of Non-Convertible Securities by way of Private Placement for the Quarter ended September 2026.

You are requested to kindly take the same on record.

Thanking You,

For B.N. Agritech Limited

Gurpreet Kaur Kohli
Digitally signed by Gurpreet Kaur Kohli
Date: 2026.11.28 18:56:35 +05'30'

Gurpreet Kaur Kohli
(Company Secretary & Compliance Officer)
Membership No. F13877

B.N. AGRITECH LIMITED
REGD. OFFICE: 217, Adani, Inspire-BKC, Situated G Block BKC Main Road, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India, 400051
PLANT: Survey No. 406, 407, 407/2, Village Bhimasar, Anjar, Kutch, Gujarat - 370240
CIN: U01403MH2011PLC448238
T: +91 22 6912 3232 | **E:** contact@bngroupindia.com | **W:** www.bngroupindia.com

JSMG & Associates

Chartered Accountants

Ph. 9456942089, Email-
info.jsmgassociates@gmail.com

C- 101, Old DLF Colony, Gurugram-122001

Date: - 26.11.2026

To,

B N Agritech Limited **217, Adani, Inspire-BKC, Situated G Block BKC Main Road,** **Bandra Kurla Complex, Bandra(East), Mumbai-400051**	**Mitcon Credentia Trusteeship Services Ltd.** **1402/1403, B Wing, Dalamal Tower, 14th Floor,** **Free Press Journal Marg, 211 Nariman Point,** **Mumbai – 400021, Maharashtra**

Subject: - End Use of Proceeds from Issue of Listed Non-Convertible Debenture of Rs. 55.00 Crs

This is to certify that **B. N. Agritech Limited (CIN:- U01403MH2011PLC448238)** having its registered office at **217, Adani, Inspire-BKC, Situated G Block BKC Main Road, Bandra Kurla Complex, Bandra (East), Mumbai-400051**, has utilized the proceeds received from issue of Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures for Rs. 55.00 Crs (Rupees Fifty-Five Crores Only) for the intended purpose as agreed upon in the terms and conditions of the debenture trust deed dated 09th September, 2026 along with the other transaction documents i.e. to meet working capital requirements and for general corporate purposes.

We confirm that the utilization of the funds complies with the terms and conditions outlined in the debenture trust deed along with the other transaction documents. Full utilization of fund using the debt facility align with the outlined objectives and in accordance with the relevant legal and regulatory requirements and as per the regulations 52(7) & 52(7A) of the Listing Regulations of SEBI and requirement of Debenture Trust Deed.

The statement of utilization of issue proceeds are as follows:-

A: Statement of Utilization of Issue Proceeds

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crs.)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
B.N. Agritech Limited	INE00XL07015	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures	10-09-2026	INR 55.00 Crores	INR 55.00 Crores	No	-	Funds have been utilized towards the working capital requirement and general corporate purpose.

B: Statement of Deviation/Variation in use of Issue Proceeds

Particulars	Remarks
Name of listed entity	B. N. Agritech Limited
Mode of fund raising	Private Placement Basis
Type of instrument	Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-Convertible Debentures
Date of raising funds	10-09-2026
Amount raised	Rs. 55.00 Crs
Report filed for quarter ended	-
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	

Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	

Certified on the 26th Day of November 2026
For M/s J S M G & Associates,

Chartered Accountants

(Firm Regn. No. – 025006C)

Shruti Goyal

Digitally signed by Shruti Goyal
Date: 2026.11.28 12:55:42 +05'30'

CA. Shruti Goyal

Partner

M. No.: 428276

UDIN: **26428276DNOOTT5055**

Date-26/11/2026

Place- Agra