Dated: November 17, 2026

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot C/1, G - Block,
Bandra-Kurla Complex, Bandra (East) Mumbai - 400051

NSE Security:	**BNAL28**	**BNAL28A**
NSE Symbol:	**975BNAL28**	**975BNAL28A**
ISIN:	**INE00XL07015**	**INE00XL07023**

Sub: Notice of the meeting of the secured creditors of B.N. Agritech Limited ("Company") to be convened as per the directions issued by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") in connection with the Scheme of Amalgamation of A1 Agri Global Limited, the Company, Salasar Balaji Overseas Private Limited with BN Agrochem Limited *(formerly known as BN Holdings Limited)* and their respective shareholders

Ref.: Intimation under Regulation 51 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") – Scheme of Amalgamation

Dear Sir/ Madam,

This is in furtherance to our intimations dated December 17, 2025, March 05, 2026, April 29, 2026, June 22, 2026, October 2, 2026 w.r.t the Scheme of Amalgamation of A1 Agri Global Limited ("Transferor Company 1"), B.N. Agritech Limited ("Transferor Company 2" or "Company"), Salasar Balaji Overseas Private Limited ("Transferor Company 3") with BN Agrochem Limited *(formerly known as BN Holdings Limited)* ("Transferee Company") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with rules made thereunder ("Scheme").

This is to further inform you that pursuant to the order June 19, 2026 passed in Company Application No. (CAA)/99/MB/2026 and the order dated August 13, 2026 passed in Company Application No. 242/MB/2026 ("Orders"), the Hon'ble Tribunal has issued directions to the Company for convening the meeting of its secured creditors ("Meeting"), for the purpose of considering and, if thought fit, approving with or without modification(s) the proposed Scheme.

Accordingly, as per the directions set out in the Orders of the Hon'ble Tribunal and in compliance with Section 108 and other applicable provisions of the Act and related rules thereunder, read with the applicable general circulars issued by the Ministry of Corporate Affairs in relation to conducting general meeting through video conferencing ("VC")/ other audio visual means ("OAVM") with facility for e-voting, other provisions of the SEBI Listing Regulations, applicable SEBI circulars and Secretarial Standard - 2 on General Meetings as issued by the Institute of Company Secretaries of India, we are submitting herewith the notice of Meeting of the Company to be held on Saturday, December 19, 2026 at 11:30 A.M. (IST) through VC/OAVM, for the purpose of considering, and if thought fit, approving with or without modification(s) the proposed Scheme.

The detailed instructions for joining the Meeting through VC/OAVM, manner of casting vote through e-voting, etc. are provided in the 'Notes' section of the notice of the Meeting. The Company is circulating the notice, explanatory statement under Section 230(3) read with Section 102 and other applicable provisions of the Act and all annexures thereto through electronic mode to the secured creditors of the Company.

The aforesaid notice and explanatory statement, along with the accompanying documents are also being made available on the website of the Company at the below mentioned link:

https://bnagritech.com/scheme-of-amalgamation/

We request you to bring the above to the notice of all concerned and take the same on record.

Thanking you,

For B.N. Agritech Limited

Ajay Kumar Agarwal
Digitally signed by Ajay Kumar Agarwal
Date: 2026.11.17 17:18:01 +05'30'

Ajay Kumar Agarwal
Managing Director
DIN: 02149270