Dated: **14-08-2026**

To,
Listing Department,
National Stock Exchange of India,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East) Mumbai- 400051

NSE Security: BNAL28
NSE Symbol: ORG1000
ISIN: INE00XL07015

Sub: Outcome of the Board Meeting

Dear Sir/ Madam,

This is to inform that pursuant to Regulation 51, 52 and 54, read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of B.N. Agritech Limited ("Company") at its meeting held on Friday, August 14, 2026, has considered and approved the following:

Approval of Un-audited Financial Results for the quarter ended June 30, 2026:

a) A copy of the Un-audited Financial Results along with Limited Review Report with unmodified opinion submitted by the Statutory Auditors, M/s. JSMG & Associates, Chartered Accountants are enclosed as Annexure-I;

b) Disclosures as required under Regulation 52(4) of the SEBI Listing Regulations forming part of the aforementioned financial results are enclosed as Annexure-I;

c) Security Cover Certificate pursuant to Regulation 54(3) of the SEBI Listing Regulations is enclosed as Annexure-II;

d) Annual General Meeting Annual General Meeting of the Shareholders of the Company is scheduled to be held on Monday, September 21, 2026 at 11.30 a.m. through Video Conferencing and/or Other Audio Visual Means (VC/OAVM).

e) Based on the recommendation of Audit Committee, M/s Dileep Verma & Associates, Cost Accountants, Firm Registration No. 100828) have been appointed as Cost auditor of the Company for the F.Y 2026-2027. In this regard, relevant details in terms of SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given below:

Sl. No	Particulars	Details
1.	Firm Name	M/s Dileep Verma & Associates, Cost Accountants
2.	Firm Registration No./ Membership No.	100828
3.	Details of Appointment	Appointment as Cost Auditor
4.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~;	Appointment
5.	Brief Profile (in case of appointment);	Dileep Verma & Associates is a Noida-based proprietorship firm of Cost Accountants, established in 2009 by CMA Dileep Verma, FCMA. Over more than a decade and a half of practice, the firm has built deep, hands-on experience in cost accounting, cost audit, and regulatory compliance across a wide spectrum of manufacturing and

B.N. AGRITECH LIMITED
REGD. OFFICE: 217, Adani, Inspire-BKC, Situated G Block BKC Main Road, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India, 400051
PLANT: Survey No. 406, 407, 407/2, Village Bhimasar, Anjar, Kutch, Gujarat - 370240
CIN: U01403MH2011PLC448238
T: +91 22 6912 3232 | E: contact@bngroupindia.com | W: www.bngroupindia.com

		process industries from electronics and chemicals to forging, casting, engineering, edible oils, and dairy. The firm's approach combines technical rigour with practical, shop-floor understanding of client operations, enabling it to deliver costing systems and compliance solutions that are both statutorily sound and operationally useful.
6.	Date of appointment/cessation (as applicable) & terms of appointment	Date of Appointment : August, 14, 2026 Term: For the Financial Year 2026-27
7.	Disclosure of relationships between Directors	Not Applicable

f) Based on the recommendation of Audit Committee, Ms. Rashi Jain, Chartered Accountant as Tax Auditor of the Company, Membership No. 451023) has been appointed as Tax auditor of the Company for the F.Y 2026-2027. In this regard, relevant details in terms of SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given below:

Sl. No	**Particulars**	**Details**
1.	Firm Name/Proprietor Name	Ms. Rashi Jain
2.	Firm Registration No./ Membership No.	451023
3.	Details of Appointment	Appointment as Tax Auditor
4.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~;	Appointment
5.	Brief Profile (in case of appointment);	Ms. Rashi Jain is a Chartered Accountant with approximately 4 years of professional experience in the fields of Statutory Audit and Internal Audit. She has experience in conducting audits, reviewing financial statements, evaluating internal controls and processes, and ensuring compliance with applicable accounting and regulatory requirements. Her professional exposure enables her to provide independent and objective audit insights and assist organisations in strengthening their financial reporting and internal control framework.
6.	Date of appointment/cessation (as applicable) & terms of appointment	Date of Appointment : August, 14, 2026 Term: For the Financial Year 2026-27
7.	Disclosure of relationships between Directors	Not Applicable

g) Based on the recommendation of Audit Committee, Mehta & Mehta, Company Secretaries (ICSI Unique Code P1196MH007500) have been appointed as Secretarial auditor of the Company for the F.Y 2026-2027. In this regard, relevant details in terms of SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given below:

Sl. No	**Particulars**	**Details**
1.	Firm Name/Proprietor Name	Mehta & Mehta, Company Secretaries
2.	Firm Registration No./ Membership No.	ICSI Unique Code P1196MH007500
3.	Details of Appointment	Appointment as Secretarial Auditor
4.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~;	Appointment
5.	Brief Profile (in case of appointment);	M/s. Mehta & Mehta is a 26-year-old firm promoted by Mr. Atul Mehta and Ms. Dipti Mehta. They strive for quality and excellence in legal and secretarial consultancy which covers varied areas of the

		corporate field and diverse avenues of corporate laws & other related areas. The firm started out as a practicing company secretaries' firm, and today the bouquet of services includes Management, Mentoring, Strategizing, Finance, Legal, Compliance, HR, Secretarial, Marketing, Operations, Sustainability and so on.
6.	Date of appointment/cessation (as applicable) & terms of appointment	Date of Appointment : August, 14, 2026 Term: For the Financial Year 2026-27
7.	Disclosure of relationships between Directors	Not Applicable

Please note that the Board meeting commenced on 12.15 P.M. (IST) and concluded at 12.32 P.M. (IST)

You are requested to take the same on record.
Thanking You

For B.N. Agritech Limited

Gurpreet Kaur

B.N. AGRITECH LIMITED

Gurpreet Kaur Kohli
Company Secretary and Compliance Officer
Membership Number: F13877

JSMG & Associates
Chartered Accountants
Ph. 9456942089
C- 101, Old DLF Colony, Gurugram-122001

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of BN Agritech Ltd. for the quarter ended 30.06.2026 Pursuant to the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as Amended

TO,
THE BOARD OF DIRECTORS,
BN Agritech Limited
217, Adani Inspire – BKC, Situated G Block BKC Main Road,
Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400051.

[CIN: U01403DL2011PLC301179]

We have reviewed the accompanying statement of unaudited Standalone financial results of BN Agritech Ltd. ("the company") for the quarter ended June 30,2026 (the "Statement"). The Statement has been prepared by the Company's management pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations 2015"), as amended.

This statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting"(Ind AS 34) prescribed under section 133 of the Companies Act,2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act,2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JSMG & Associates

Chartered Accountants

ICAI Firm Registration Number: 025006C

CA Shruti Goyal

Partner

Membership No.: 428276

Place: AGRA

Date: 14/08/2026

UDIN: 26428276BFOCJE1984

B.N. AGRITECH LIMITED
CIN No - U01403MH2011PLC448238
Statement of unaudited financial results for the quarter ended June 30, 2026

(INR In Lakhs)

Particulars	Quarter Ended			Previous year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Income				
Revenue from operations	1,65,653.76	2,04,216.61	1,74,648.62	8,08,699.22
Other income	89.32	224.77	681.82	1,078.10
Total income (I)	**1,65,743.08**	**2,04,441.38**	**1,75,330.44**	**8,09,777.32**
Expenses				
Cost of Material Consumed	1,55,602.72	1,89,474.60	1,68,525.47	7,68,297.23
Changes in inventories of finished goods, work-in-progress and traded goods	916.48	3,861.13	(1,724.35)	833.13
Employee benefit expenses	906.36	862.88	915.66	3,388.17
Finance costs	3,499.89	3,289.86	1,920.48	11,275.89
Depreciation and amortisation expenses	556.21	661.94	673.76	2,676.36
Other expenses	1,522.07	2,474.07	1,520.52	7,754.11
Total expenses (II)	**1,63,003.73**	**2,00,624.47**	**1,71,831.53**	**7,94,224.89**
Exceptional item-Loss (III)	-	-	-	-
Profit before tax (IV=I-II-III)	**2,739.35**	**3,816.92**	**3,498.90**	**15,552.43**
Tax expense:				
Current tax				
i) for current year/period	754.47	1,001.03	915.43	3,872.39
ii) Adjustment of tax relating to earlier year/periods	-	4.64	-	435.50
iii) Deferred tax expense/(credit)	(50.06)	30.17	114.25	141.32
Total tax expense (V)	**704.42**	**1,035.84**	**1,029.68**	**4,449.22**
Net profit after tax (VI= IV-V)	**2,034.93**	**2,781.08**	**2,469.22**	**11,103.21**
Other comprehensive income: (VII)				
Items that will not be reclassified to profit or loss in subsequent years/periods:				
(i) Re-measurement gain/(loss) on defined benefit plans	9.41	2.62	12.96	17.72
(ii) Income tax relating to items that will not be re-classified to profit and loss	(2.37)	(0.66)	(3.26)	(4.46)
Other comprehensive income for the year/period	**7.04**	**1.96**	**9.70**	**13.26**
Total comprehensive profit for the year/period (VI+VII)	**2,041.97**	**2,783.04**	**2,478.92**	**11,116.47**
Earnings per share (Face value of INR 10 each): (Not Annualized for Interim Period)				
Basic (in INR)	2.20	3.00	2.66	11.98
Diluted (in INR)	2.20	3.00	2.66	11.98

S. No	Ratio	Quarter Ended			Previous year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Debt-Equity Ratio	2.12	2.04	1.51	2.04
2	Debt Service Coverage Ratio	1.68	1.87	1.94	2.05
3	Interest Service Coverage Ratio	1.78	2.20	2.82	2.60
4	Outstanding Redeemable Preference Shares	NA	NA	NA	NA

B.N. AGRITECH LTD.

	RR	NA	NA	NA	NA
	DRR	NA	NA	NA	NA
7	Net Worth (in lakhs)	68,491.69	66,449.72	57,807.99	66,449.72
8	Net Profit After Tax (in lakhs)	2,034.93	2,781.08	2,469.22	11,103.21
9	Earnings Per Share (EPS)	2.20	3.00	2.66	11.98
10	Current Ratio	1.55	1.51	1.29	1.51
11	Long-term Debt to Working Capital	0.48	0.43	0.10	0.43
12	Bad Debts to A/R Ratio	0.00	0.00	-	0.00
13	Current Liability Ratio	0.79	0.82	0.97	0.82
14	Total Debt to Total Assets	0.49	0.50	0.41	0.50
15	Trade Receivables Turnover Ratio (Annualized)	5.09	6.48	10.09	8.68
16	Inventory Turnover Ratio (Annualized)	5.14	6.74	6.74	7.41
17	Operating Margin %	3.71%	3.80%	2.71%	3.65%
18	Net Profit Margin %	1.23%	1.36%	1.41%	1.37%

Notes:-1.The above Un-audited standalone financial results and the notes of B.N AGRITECH LIMITED (the "Company") have been drawn up in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and other accounting principles generally accepted in India. The financial results have been prepared in accordance with the recognition and measurement principles prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices generally accepted in India and in compliance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("SEBI LODR").

2.The Non-Convertible Debentures (NCD's) issued by the company are listed on National Stack Exchange (NSE) and outstanding as on 30 June 2026 were aggregating to INR 8,037.04 lakhs. The Company's NCD's have been rated as ACUITE A Stable by Acuité Ratings & Research Limited.

3. During the quarter and period ended 30 June, 2026, the Company had not received any complaints from the NCD holders and there has been no complaint pending for redressal at the beginning or at the end of the quarter.

4. The Company is primarily engaged in the business of manufacturing Edible oils which is considered to be the only reportable business segment as per Ind AS 108 - Operating segments.

5. The comparatives for previous periods have been regrouped/re-classified wherever necessary to conform to the current period presentation.

6.These Standalone Un-Audited Financial Results are also available on the stock exchange websites www.nseindia.com and on our website www.bnagritech.com

For B.N. Agritech Limited

B.N. AGRITECH

Ajay Kumar Agarwal
Managing Director
DIN:02149270

Date:14.08.2026
Place: Mumbai

JSMG & Associates

Chartered Accountants

Ph. 9456942089,
Email-info.jsmgassociates@gmail.com

C- 101,Old DLF Colony,Gurugram-122001

Certificate on Statement of Security Cover for Listed Non-Convertible Debentures pursuant to requirement of Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on June 30, 2026 for B.N. Agritech Limited

To,
The Board of Directors,
B.N. Agritech Limited ('Company')
217, Adani, Inspire-BKC, Situated G Block BKC Main Road,
Bandra Kurla Complex, Bandra (East), Mumbai-400051

1. Introduction

This certificate is issued in terms of our audit engagement with B.N. Agritech Limited ("the Company") as statutory auditors, pursuant to the above and as required by Regulation 54 read withRegulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, and regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as amended (together referred to as "the Regulations") for the purpose of its onward submission to "the Debenture Trustee".

The annexed Statement of information comprising of Annexure I - Security Cover for Listed Non Convertible Debentures and compliance with applicable covenants as on June 30,2026 (together referred as "the Statement / Annexure I") has been compiled and certified by the management of the Company for onward submission to the Debenture Trustee and are signed by us for identification purpose only.

2. Management's Responsibility

The Management of the Company is responsible for ensuring the compliance with the terms of the issue of listed non-convertible debt securities and guidelines mentioned in the Regulations. The Management of the Company is also responsible for ensuring maintenance of adequate security cover in respect of all listed non-convertible debt securities. This responsibility also includes:

a. Preparation and maintenance of proper accounting and other records as per the external and internal requirements;
b. Design, implementation and maintenance of adequate internal procedures / systems / processes / controls relevant to the creation and maintenance of the aforesaid records;
c. Providing all relevant and accurate information to SEBI, Debenture Trustee and Stock Exchanges;
d. Compliance with all the covenants of the offer document/Information Memorandum and/ or Debenture Trust Deed for all listed Non-Convertible Debt securities outstanding as on June 30, 2026.
e. Ensuring that the relevant records and Statement provided to us for our examination are complete and accurate.
f. Ensuring that the manner of preparation of security cover certificate by listed entity as prescribed under circular reference no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025 has been complied with.

Asset Cover for listed debt securities:

1. The financial information as on June 30,2026, has been extracted from the unaudited books of accounts for the period ended June 30,2026 and other relevant records of the listed entity.

2. a) The company has offered the security of Property owned by B.N. Commercial Investment Pvt. Ltd. having realisable market Value of Rs. 34.05 crore as per the valuation report from Real value Consultants, Valuers, Engineers & Consultants (Registration No. IBBI/RV/02/2019/11815) dated November 19, 2025, received and charge is created with Registrar of Companies (ROC), Mumbai.

b) 59,11,331 unlisted equity share of B.N. Agritech Limited held by Growth Harvest Industries Pvt. Ptd., having face value of Rs. 10/- per share at fair value of Rs. 213.00/- per share as per the valuation report by Tushar Agarwal, Registered Valuer Entity (Securities & Financial Assets) (Registration No. IBBI/RV/06/2022/14729) dated August 10, 2026, having total valuation of Rs. 1,25,91,13,503/- (Rupees One Hundred Twenty Five Crores Ninety One Lacs Thirteen Thousand Five Hundred Three Only) and for the purpose of computation of security a discounted value of Rs. 170.40/- per share with total valuation of Rs. 1,00,72,90,802/- (Rupees One Hundred Crores Seventy Two Lacs Ninety Thousand Eight Hundred two only) is considered as security for the said facility.

The above security coverage is 1.99 times of principal amount outstanding at market value of the aforementioned securities and 1.68 times of principal amount outstanding at market value of the property and discounted valuation of the equity shares, which is in accordance with the terms of issue/ debenture trust deed. Above security coverage is excluding DSRA lien marked with the trustee in respect of the principal amount outstanding, which will effectively increase security coverage to 2.12 (at market value of securities) and 1.80 times (at discounted value of securities).

3. Auditor's Responsibility

Our responsibility is to provide a limited assurance based on our examination of the relevant records provided by the Company and to report in the 'Conclusion' paragraph below. In capacity as Statutory Auditors of the company, our responsibilities include certifying the book values of assets provided in Annexure I.

A limited assurance engagement includes performing procedures to address the certifying requirements mentioned above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance and consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

For the purpose of this certificate, we have planned and performed the following procedures to determine whether anything has come to our attention that causes us to believe that the Company has not complied with the financial covenants of the Debenture Trust Deed and/ or with the requirements of the Regulations:

In respect of Annexure I:

a. Obtained list of financial covenants from the Company required to be reported upon under this certificate.
b. Obtained list of securities/ collateral/ properties/ assets pledged as a security against the outstanding listed non-convertible debt securities ("NCD") as on June 30,2026.
c. Verified the computation of security cover as at June 30,2026 (Refer Annexure I), prepared by the management, as specified in the format given under SEBI circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025 as updated from time to time.
d. Traced the amounts in **Annexure I** with the unaudited books of account and other relevant records and documents maintained by the company and verified the accuracy of the Statement;
e. Verified the details of the outstanding amounts of Listed NCDs and assets required to be maintained as a collateral for listed NCDs from the underlying books of accounts and other relevant records and documents maintained by the Company for the period ended June 30,2026;
f. Recomputed the security coverage ratios (exclusive security coverage ratio);
g. Against each of the applicable covenants including financial covenants, verified the status of compliance as at June 30,2026.

We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes ("the Guidance Note") issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC)-1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Service Engagements.

4. Conclusion

Based on the procedures performed as referred to in paragraph 3 above and according to the information and explanations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that the book values of the assets of the Company contained in **Annexure I** of the Statement have not been accurately extracted and ascertained from unaudited books of accounts of the Company for the period ended and as at June 30,2026 and other relevant records and documents maintained by the Company and that the Company has not complied with financial covenants of the debentures.

5. Restriction on use

This Certificate has been issued at the specific request of the Company pursuant to the requirements of the Regulations and for its onward submission to Debenture Trustees. It should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other party to which it is shown or into whose hands it may come without our prior consent in writing.

We have no responsibility to update this certificate for events and circumstances occurring after June 30,2026.

For M/s J S M G & Associates,

Chartered Accountants

(Firm Regn. No. – 025006C)

CA. Shruti Goyal

Partner

M. No.: 428276

UDIN: 26428276AFXCDQ3004

Date-14/08/2026

Place- Agra

Annex-VA
Format of Security Cover Certificate

(Rupees In Lacs)

Column A	Column B	Colum C	Colum D	Colum E	Column F	Column G	Colum H	Column I	Colum n J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari- passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus, pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets**	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSPA, market value is not applicable)	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment			379.99	No	12,456.79		546.02		13,382.80					
Capital Work-in Progress				No					-					
Right of Use Assets				No			569.60		569.60					
Goodwill				No					-					
Intangible Assets				No			155.92		155.92					
Intangible Assets under Development				No					-					
Investments		1,013.16		No	751.64		0.05		1,764.86		1,013.16			1,013.16
Loans				No					-					
Inventories				No	1,29,969.95				1,29,969.95					
Trade Receivables				No	1,32,480.32				1,32,480.32					
Cash and Cash Equivalents				No	4,969.88				4,969.88					
Bank Balances other than Cash and Cash Equivalents				No	2,012.79				2,012.79					
Others				No	12,646.46		936.98		13,583.44					
Total		**1,013.16**	**379.99**	-	**2,95,287.82**	-	**2,208.56**	-	**2,98,889.54**		1,013.16			**1,013.16**
LIABILITIES														
Debt securities to which this certificate pertains		8,037.04		No					8,037.04					
Other debt sharing pari- passu charge with above debt				No					-					
Other Debt			443.23	No			29,889.28		30,332.51					
Subordinated debt				No					-					
Borrowings				No					-					
Bank				No	1,06,040.37				1,06,040.37					
Debt Securities				No					-					
Others				No					-					
Trade payables				No			79,617.86		79,617.86					
Lease Liabilities				No			698.69		698.69					
Provisions				No			223.33		223.33					
Others				No			5,448.04		5,448.04					
Total		**8,037.04**	**443.23**	-	**1,06,040.37**	-	**1,15,877.21**	-	**2,30,397.85**					
Cover on Book Value		0.13	0.86		2.78									
Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

JSMG & ASSOCIATES Chartered Accountants

Shruti

B. N. AGRITECH LTD.